

Name of the Insurer : Reliance Nippon Life Insurance Co Ltd.

Registration Number: 121

Statement As on : 30th Sept, 2019

Name of Fund LIFE FUND

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|--|---|------|-----------|------------------|---------------|----------------|---------------|-------------------|---------|
| A. <u>During the Quarter</u> ¹ | | | | | | | | | |
| 1 | 9.00% IHFL NCD 26-09-2026 VI_Cat_3&4 | ECOS | 3,488.90 | 30/09/2016 | CARE | AAA | AA+ | 25/09/2019 | |
| 2 | 9.00% YES BANK AT1_Call_ 18-10-2022_Perpetual | OAPB | 29,370.00 | 28/12/2017 | ICRA | LAA | LBBB+ | 25/07/2019 | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| B. <u>As on Date</u> ² | | | | | | | | | |
| 1 | 9.00% YES BANK AT1_Call_ 18-10-2022_Perpetual | OAPB | 29,370.00 | 29/12/2017 | ICRA | AA | LBBB+ | 25/07/2019 | |
| 2 | 9.25% DEWAN HOUSING FIN NCD RED 09-09-23 | OLDB | 430.12 | 14/12/2017 | CARE | AAA | D | 06/06/2019 | |
| 3 | 9% DEWAN HOUSING FIN NCD 04-06-2023 | OLDB | 2,110.79 | 07/06/2018 | CARE | AAA | D | 06/06/2019 | |
| 4 | 9.1% DEWAN HOUSING FIN NCD 04-06-2028 | OLDB | 4,217.42 | 07/06/2018 | CARE | AAA | D | 06/06/2019 | |
| 5 | 9.00% IHFL NCD 26-09-2026 VI_Cat_3&4 | ECOS | 3,488.90 | 30/09/2016 | CARE | AAA | AA+ | 25/09/2019 | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Signature: _____

Date: 23-Oct-2019

Full name : Poornima Subramanian

Designation : Chief Financial Officer

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP FORM 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per Guidelines issued by the Authority

FORM - 2

PART - A

Name of the Insurer : Reliance Nippon Life Insurance Co Ltd.

Registration Number: 121

Statement As on : 30th Sept, 2019

Name of Fund PENSION, GENERAL ANNUITY FUND

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|----|--|---------------|--------|------------------|---------------|----------------|---------------|-------------------|---------|
| A. | <u>During the Quarter</u> ¹ | | | | | | | | |
| | | -----NIL----- | | | | | | | |
| B. | <u>As on Date</u> ² | | | | | | | | |
| | | -----NIL----- | | | | | | | |
| | | | | | | | | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Signature: _____

Full name : Poornima Subramanian

Designation : Chief Financial Officer

Date: 23-Oct-2019

Note:

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- 4 Category of Investmet (COI) shall be as per Guidelines issued by the Authority

FORM - 2

PART - A

Name of the Insurer : Reliance Nippon Life Insurance Co Ltd.

Registration Number: 121

Statement As on : 30th Sept, 2019

Name of Fund LINKED FUNDS

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

₹ Lakhs

| No | Name of the Security | COI | Amount | Date of Purchase | Rating Agency | Original Grade | Current Grade | Date of Downgrade | Remarks |
|--|---|------|--------|------------------|---------------|----------------|---------------|-------------------|---------|
| A. <u>During the Quarter</u> ¹ | | | | | | | | | |
| 1 | 9.00% IHFL NCD 30-06-2026 | ECOS | 527.77 | 01/09/2016 | CARE | AAA | AA+ | 25/09/2019 | |
| B. <u>As on Date</u> ² | | | | | | | | | |
| 1 | 9.25% DEWAN HS FIN NCD 09-09-2023 SR 3B | OLDB | 625.00 | 14/12/2017 | CARE | AAA | D | 06/06/2019 | |
| 2 | 9.00% IHFL NCD 30-06-2026 | ECOS | 527.77 | 01/09/2016 | CARE | AAA | AA+ | 25/09/2019 | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Signature: _____

Date: 23-Oct-2019

Full name : Poornima Subramanian

Designation : Chief Financial Officer

Note:

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