

FORM - 3A

Name of the Insurer: Reliance Nippon Life Insurance Co Ltd

Registration Number: 121

Statement as on: 31st Dec, 2018

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

PART - A

₹ Lac

Section I

| No | PARTICULARS | SCH | Amount |
|----|----------------------------------|-----|--------------|
| 1 | Investments (Shareholders) | 8 | 121,418.91 |
| | Investments (Policyholders) | 8A | 1,221,327.51 |
| | Investments (Linked Liabilities) | 8B | 677,486.60 |
| 2 | Loans | 9 | 3,257.50 |
| 3 | Fixed Assets | 10 | 3,127.25 |
| 4 | Current Assets | | - |
| | a. Cash & Bank Balance | 11 | 15,928.22 |
| | b. Advances & Other Assets | 12 | 86,877.28 |
| 5 | Current Liabilities | | 0 |
| | a. Current Liabilities | 13 | 98,720.42 |
| | b. Provisions | 14 | 2,556.04 |
| | c. Misc. Exp not Written Off | 15 | - |
| | d. Debit Balance of P&L A/c | | 25,592.53 |

Application of Funds as per Balance Sheet (A) **2,002,554.28**

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

-

Balance Sheet Value of:

A. Life Fund

1,320,962.73

B. Pension & General Annuity and Group Business

21,783.68

C. Unit Linked Funds

677,486.60

2,020,233.02

| No | Less: Other Assets | SCH | Amount |
|----|----------------------------------|-----|-----------|
| 1 | Loans (if any) | 9 | 3,257.50 |
| 2 | Fixed Assets (if any) | 10 | 3,127.25 |
| 3 | Cash & Bank Balance (if any) | 11 | 15,928.22 |
| 4 | Advances & Other Assets (if any) | 12 | 86,877.28 |
| 5 | Current Liabilities | 13 | 98,720.42 |
| 6 | Provisions | 14 | 2,556.04 |
| 7 | Misc. Exp not Written Off | 15 | - |
| 8 | Investments held outside India | | - |
| 9 | Debit Balance of P&L A/c | | 25,592.53 |

TOTAL (B) **(17,678.74)**Investment Assets (A-B) **2,020,233.02**

Section II

NON - LINKED BUSINESS

| A. LIFE FUND | % as per Reg | SH | | | PH | | Book Value (SH+PH) | Actual % | FVC Amount | Total Fund | Market Value | | |
|-----------------|--------------------------------------------------------------------------------|-------------------|-----------|-----------------|-----------|------------|--------------------|------------|--------------|------------|--------------|--------------|--------------|
| | | Balance | FRSM* | UL-Non Unit Res | PAR | NON PAR | | | | | | | |
| | | (a) | (b) | (c) | (d) | (e) | | | | | | | |
| 1 | Central Govt. Sec | Not Less than 25% | 11,372.85 | 24,258.31 | 3,857.27 | 255,264.52 | 403,320.02 | 698,072.97 | 53.74% | - | 698,072.97 | 721,354.43 | |
| 2 | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above) | Not Less than 50% | 14,180.82 | 49,054.63 | 4,437.88 | 271,675.52 | 477,833.92 | 817,182.78 | 62.84% | - | 817,182.78 | 842,470.06 | |
| 3 | Investment subject to Exposure Norms | | - | - | - | - | - | - | | | - | - | |
| | a. Infrastructure/ Social/ Housing Sector | | - | - | - | - | - | - | | | - | - | |
| | 1. Approved Investments | Not Less than 15% | 8,191.82 | 16,350.42 | 1,188.87 | 61,564.84 | 128,304.01 | 215,599.95 | 16.23% | (3,430.79) | 212,169.16 | 212,738.69 | |
| | 2. Other Investments | | 499.91 | 3,504.57 | 104.54 | 21,747.55 | 11,466.68 | 37,323.25 | 2.88% | - | 37,323.25 | 31,882.59 | |
| | b. i) Approved Investments | Not exceeding 35% | 6,465.81 | 14,100.50 | 802.82 | 73,199.95 | 91,935.24 | 186,504.32 | 14.09% | 18,471.88 | 204,976.19 | 203,663.20 | |
| | ii) Other Investments | | 1,483.85 | 5,405.67 | 163.23 | 28,643.11 | 16,342.71 | 52,038.58 | 3.96% | (2,727.24) | 49,311.34 | 49,311.34 | |
| TOTAL LIFE FUND | | | 100% | 30,822.21 | 88,415.79 | 6,697.34 | 456,830.97 | 725,882.56 | 1,308,648.88 | 100.00% | 12,313.85 | 1,320,962.73 | 1,340,065.89 |

| B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS | % as per Reg | PH | | Book Value | Actual % | FVC Amount | Total Fund | Market Value | | |
|-------------------------------------------------|--------------------------------------------------------------------------------|-------------------|----------|------------|-----------|------------|------------|--------------|-----------|-----------|
| | | PAR | NON PAR | | | | | | | |
| | | (a) | (b) | | | | | | | |
| 1 | Central Govt. Sec | Not Less than 20% | 931.48 | 8,948.74 | 9,880.22 | 45.36% | - | 9,880.22 | 10,066.14 | |
| 2 | Central Govt Sec, State Govt Sec or Other Approved Securities (incl (1) above) | Not Less than 40% | 1,761.91 | 16,239.65 | 18,001.55 | 82.64% | - | 18,001.55 | 18,194.61 | |
| 3 | Balance in Approved investment | Not Exceeding 60% | 38.17 | 3,743.96 | 3,782.13 | 17.36% | - | 3,782.13 | 3,777.48 | |
| TOTAL PENSION, GENERAL ANNUITY FUND | | | 100% | 1,800.08 | 19,983.61 | 21,783.68 | 100% | - | 21,783.68 | 21,972.09 |

LINKED BUSINESS

| C. LINKED FUNDS | % as per Reg | PH | | Total Fund | Actual % | |
|-----------------------------|----------------------|-------------------|---------|------------|------------|--------|
| | | PAR | NON PAR | | | |
| | | (a) | (b) | | | |
| 1 | Approved Investments | Not Less than 75% | - | 664,675.09 | 664,675.09 | 98.11% |
| 2 | Other Investments | Not More than 25% | - | 12,811.50 | 12,811.50 | 1.89% |
| TOTAL LINKED INSURANCE FUND | | | 100% | 677,486.60 | 677,486.60 | 100% |

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Signature: _____

Date: 28-Jan-2019

Full name : Poornima Subramanian

Designation : Chief Financial Officer

Note: 1 (+) FRSM refers to 'Funds representing Solvency Margin'

2 Funds beyond Solvency Margin shall have a separate Custody Account.

3 Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time

4 Pattern of investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.

5 Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account