

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2015  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>						
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>			
1	Central Government Securities																
	Central Government Bonds	CGSB	288,936.10	6,113.56	2.12%	2.12%	264,444.62	17,941.46	6.78%	6.78%	197,544.17	13,208.68	6.69%	6.69%			
	Deposit Under Section 7 of Insurance Act 1938	CDS	-	-	-	-	988.71	22.27	2.25%	2.25%	988.01	62.65	6.34%	6.34%			
	Treasury Bills	CTRB	48,077.53	836.10	1.74%	1.74%	26,764.17	1,469.49	5.49%	5.49%	81,309.62	5,223.74	6.42%	6.42%			
			-	-	-	-	-	-	-	-	-	-	-	-			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	495.07	10.39	2.10%	2.10%	444.27	28.07	6.32%	6.32%	393.33	25.10	6.38%	6.38%			
	State Government Bonds	SGGB	60,928.85	1,379.31	2.26%	2.26%	69,912.54	5,002.42	7.16%	7.16%	105,029.28	6,911.60	6.58%	6.58%			
			-	-	-	-	-	-	-	-	-	-	-	-			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	23,897.62	648.13	2.71%	2.71%	31,529.98	2,447.20	7.76%	7.76%	44,620.29	3,273.20	7.34%	7.34%			
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	3,025.77	56.70	1.87%	1.87%	2,241.71	68.69	3.06%	3.06%	196.72	6.61	3.36%	3.36%			
			-	-	-	-	-	-	-	-	-	-	-	-			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	12,009.07	291.01	2.42%	2.42%	8,186.25	578.99	7.07%	7.07%	4,318.91	323.29	7.49%	7.49%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	13,519.82	349.48	2.58%	2.58%	14,577.46	1,097.68	7.53%	7.53%	17,801.50	549.23	3.09%	3.09%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	120,059.67	2,766.09	2.30%	2.30%	117,870.73	8,254.01	7.00%	7.00%	120,344.89	8,681.93	7.21%	7.21%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	1,681.76	29.53	1.76%	1.76%	999.25	120.09	12.02%	12.02%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	2,230.03	109.13	4.89%	4.89%	2,031.18	164.45	8.10%	8.10%	1,681.53	390.18	23.20%	23.20%			
	Infrastructure - Other Corporate Securities - CPs	ICCP	3,751.17	58.22	1.55%	1.55%	3,751.17	58.22	1.55%	1.55%	5,264.24	94.08	1.79%	1.79%			
	Infrastructure - PSU - CPs	IPCP	4,037.07	42.37	1.05%	1.05%	4,037.07	42.37	1.05%	1.05%	494.87	10.39	2.10%	2.10%			
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-			
			-	-	-	-	-	-	-	-	-	-	-	-			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	78,927.64	397.55	0.50%	0.50%	79,560.57	7,443.86	9.36%	9.36%	68,324.97	6,230.26	9.12%	9.12%			
	PSU - Equity shares - Quoted	EAEQ	3,092.48	7.89	0.26%	0.26%	3,714.17	541.26	14.57%	14.57%	6,571.67	439.56	6.69%	6.69%			
	CCIL - CBLO	ECBO	9,820.95	170.76	1.74%	1.74%	4,812.69	261.61	5.44%	5.44%	4,904.90	302.51	6.17%	6.17%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	7,365.03	169.55	2.30%	2.30%	6,572.53	572.59	8.71%	8.71%	26,631.70	2,126.59	7.99%	7.99%			
	Application Money	ECAM	9,547.75	29.19	0.31%	0.31%	6,319.92	64.94	1.03%	1.03%	10,274.30	54.33	0.53%	0.53%			
	Corporate Securities - Debentures	ECOS	25,538.91	640.29	2.51%	2.51%	36,436.80	2,854.69	7.83%	7.83%	46,102.26	3,341.03	7.25%	7.25%			
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-			
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-			
	Deposits - CDs with Scheduled Banks	EDCD	2,154.40	41.03	1.90%	1.90%	2,494.56	82.94	3.32%	3.32%	11,437.85	726.33	6.35%	6.35%			
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	13,971.78	1,142.45	8.18%	8.18%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,767.67	28.09	1.59%	1.59%	2,949.56	154.16	5.23%	5.23%	5,609.52	342.66	6.11%	6.11%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-			
	Passively Managed Equity ETF (Promoter Group)	EETP	1,705.29	-	-	-	1,996.16	-24.65	-1.24%	-1.24%	-	-	-	-			
	MF - Gilt / Govt / Liquid Schemes	EGMF	9,179.21	152.93	1.67%	1.67%	7,437.13	386.09	5.19%	5.19%	7,113.93	423.70	5.96%	5.96%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	140.74	9.60	6.82%	6.82%			
	Commercial Papers	ECCP	6,283.48	104.36	1.66%	1.66%	5,032.28	107.09	2.13%	2.13%	1,226.00	80.64	6.58%	6.58%			
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,266.91	51.77	2.28%	2.28%	2,271.74	154.74	6.81%	6.81%	2,291.00	154.74	6.75%	6.75%			
			-	-	-	-	-	-	-	-	-	-	-	-			
	(d) Other Investments																
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	2,611.18	72.74	2.79%	2.79%	4,625.71	313.99	6.79%	6.79%	2,210.00	178.99	8.10%	8.10%			
	Equity Shares (PSUs & Unlisted)	OPEU	-	-	-	-	-	-	-	-	-	-	-	-			
	Equity Shares (incl Co-op Societies)	OESH	5,043.43	-224.41	-4.45%	-4.45%	5,193.46	400.12	7.70%	7.70%	2,823.68	695.62	24.64%	24.64%			
	Infrastructure - Equity (including unlisted)	IOEQ	1,231.10	6.48	0.53%	0.53%	1,444.20	-26.73	-1.85%	-1.85%	2,421.18	215.12	8.88%	8.88%			
	Debentures	OLDB	2,038.90	46.53	2.28%	2.28%	2,713.86	210.74	7.77%	7.77%	5,241.59	277.91	5.30%	5.30%			
	Passively Managed Equity ETF (Promoter Group)	OETP	1,877.52	-	-	-	1,363.21	190.07	13.94%	13.94%	1,486.03	-	-	-			
	Term Loans (without Charge)	OTLW	1,211.96	45.82	3.78%	3.78%	1,701.82	192.33	11.30%	11.30%	2,500.00	245.55	9.82%	9.82%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	6,253.80	96.47	1.54%	1.54%	5,211.19	259.54	4.98%	4.98%	5,143.01	277.50	5.40%	5.40%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-			
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	1,670.00	65.95	3.95%	3.95%			
	Alternate Investment Funds (Category I)	OAFI	1,000.00	33.56	3.36%	3.36%	939.82	60.72	6.46%	6.46%	-	-	-	-			
	Alternate Investment Funds (Category II)	OAFB	700.00	-	-	-	700.00	-	-	-	-	-	-	-			
	Venture Fund	OVNF	618.95	-	-	-	459.42	7.91	1.27%	1.27%	288.80	3.61	1.25%	1.25%			
			-	-	-	-	-	-	-	-	-	-	-	-			
	<b>TOTAL</b>		<b>761,204.33</b>	<b>14,531.08</b>	<b>1.91%</b>	<b>1.91%</b>	<b>732,412.41</b>	<b>51,412.87</b>	<b>7.02%</b>	<b>7.02%</b>	<b>809,371.53</b>	<b>56,215.42</b>	<b>6.95%</b>	<b>6.95%</b>			

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 08-Feb-2016

Signature: \_\_\_\_\_ Sd/ \_\_\_\_\_  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2015  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : PENSION AND GENERAL ANNUITY FUND

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
1	Central Government Securities													
	Central Government Bonds	CGSB	10,817.41	216.26	2.00%	2.00%	11,332.61	687.07	6.06%	6.06%	12,957.92	777.60	6.00%	6.00%
	Deposit Under Section 7 of Insurance Act 1938	CDS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	9,742.16	181.49	1.86%	1.86%	13,082.49	763.23	5.83%	5.83%	19,394.16	1,250.67	6.45%	6.45%
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	7,422.27	155.55	2.10%	2.10%	12,274.43	808.62	6.59%	6.59%	14,251.51	923.90	6.48%	6.48%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	3,371.91	78.48	2.33%	2.33%	5,949.17	424.90	7.14%	7.14%	9,609.04	659.74	6.87%	6.87%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	1,391.86	27.62	1.98%	1.98%	1,597.10	64.15	4.02%	4.02%	1,334.88	53.83	4.03%	4.03%
			-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	496.20	2.67	0.54%	0.54%	3,343.29	174.25	5.21%	5.21%	2,804.20	211.11	7.53%	7.53%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	8,922.17	193.38	2.17%	2.17%	10,525.61	715.85	6.80%	6.80%	12,706.61	897.05	7.06%	7.06%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	493.51	4.54	0.92%	0.92%	1,306.30	47.74	3.65%	3.65%	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	1,542.54	15.93	1.03%	1.03%	1,542.54	15.93	1.03%	1.03%	475.17	25.69	5.41%	5.41%
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	49.31	-14.56	-29.53%	-29.53%	53.45	-13.31	-24.91%	-24.91%	383.99	4.94	1.29%	1.29%
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	887.62	15.41	1.74%	1.74%	1,691.36	94.69	5.60%	5.60%	1,861.91	113.75	6.11%	6.11%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,893.53	59.58	3.15%	3.15%	1,906.49	175.30	9.20%	9.20%	1,897.78	164.62	8.67%	8.67%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	5,118.60	117.15	2.29%	2.29%	8,715.55	616.10	7.07%	7.07%	11,820.87	872.25	7.38%	7.38%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	907.40	14.80	1.63%	1.63%	1,402.96	73.89	5.27%	5.27%	1,984.26	118.53	5.97%	5.97%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	EETP	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	342.09	5.56	1.62%	1.62%	417.76	21.85	5.23%	5.23%	690.15	38.99	5.65%	5.65%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	2,113.96	42.64	2.02%	2.02%	2,890.44	191.01	6.61%	6.61%	9,299.81	647.09	6.96%	6.96%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	250.76	5.73	2.28%	2.28%	251.29	17.12	6.81%	6.81%	253.42	17.12	6.75%	6.75%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category I)	OAFI	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category II)	OAFB	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>55,763.30</b>	<b>1,122.23</b>	<b>2.01%</b>	<b>2.01%</b>	<b>78,282.85</b>	<b>4,878.37</b>	<b>6.23%</b>	<b>6.23%</b>	<b>101,725.68</b>	<b>6,776.89</b>	<b>6.66%</b>	<b>6.66%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 08-Feb-2016

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/\_\_\_\_\_  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2015  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Linked Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>							
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>2</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>2</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>2</sup>	Net Yield (%) <sup>2</sup>				
1	Central Government Securities																	
	Central Government Bonds	CCSB	68,425.57	255.55	0.37%	0.37%	61,176.28	2,863.63	4.68%	4.68%	46,632.43	6,931.32	14.86%	14.86%				
	Deposit Under Section 7 of Insurance Act 1938	CCSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	38,734.69	731.78	1.89%	1.89%	37,326.97	2,170.98	5.82%	5.82%	19,649.97	1,252.29	6.37%	6.37%				
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)																	
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	275.24	1.08	0.39%	0.39%	866.74	46.72	5.39%	5.39%	1,218.76	130.63	10.72%	10.72%				
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																	
	(a) Housing & Loans to State Govt for Housing / FEE																	
	Bonds/Debentures issued by NHB	HTDN	9,825.41	153.76	1.56%	1.56%	9,652.47	587.04	6.08%	6.08%	7,864.13	980.40	12.47%	12.47%				
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	4,948.14	101.91	2.06%	2.06%	4,191.66	266.08	6.35%	6.35%	4,228.42	273.84	6.48%	6.48%				
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments																	
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,558.64	98.27	1.15%	1.15%	8,445.48	500.14	5.92%	5.92%	5,973.17	692.26	11.59%	11.59%				
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	6,915.26	1,831.02	26.48%	26.48%	5,463.62	2,627.60	48.09%	48.09%	-	-	-	-				
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	1,386.61	27.76	2.00%	2.00%	1,566.23	121.30	7.74%	7.74%	1,753.92	47.30	2.70%	2.70%				
	Infrastructure - PSU - Debentures / Bonds	IPDT	27,611.70	309.26	1.12%	1.12%	25,054.03	1,374.88	5.49%	5.49%	27,458.22	2,911.18	10.60%	10.60%				
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	2,954.50	213.61	7.23%	7.23%	2,730.77	225.79	-8.27%	-8.27%	2,263.71	6.24	0.23%	0.23%				
	Infrastructure - PSU - Equity shares - Quoted	ITPE	5,903.94	1,082.97	18.34%	18.34%	6,806.34	735.38	10.80%	10.80%	12,382.89	3,482.33	28.12%	28.12%				
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	4,483.30	109.81	2.45%	2.45%	3,177.26	149.04	4.69%	4.69%				
	Infrastructure - PSU - CPs	IPCP	3,198.96	33.34	1.04%	1.04%	3,198.96	33.34	1.04%	1.04%	4,979.31	339.32	6.81%	6.81%				
	Infrastructure - Securitized Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments																	
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	417,237.26	3,604.34	0.86%	0.86%	452,832.45	5,467.01	-1.21%	-1.21%	628,491.09	147,554.86	23.48%	23.48%				
	PSU - Equity shares - Quoted	EAEQ	21,567.12	-496.99	-2.30%	-2.30%	25,307.61	3,859.79	-15.25%	-15.25%	51,632.62	12,653.42	24.51%	24.51%				
	CCIL - CBLO	ECBO	21,673.25	371.54	1.71%	1.71%	21,973.33	1,185.88	5.40%	5.40%	23,099.00	1,409.76	6.10%	6.10%				
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	4,997.60	168.42	3.37%	3.37%	5,810.69	356.64	6.14%	6.14%	9,832.73	856.24	8.71%	8.71%				
	Application Money	ECAM	2,500.10	-	-	830.51	2.78	0.33%	0.33%	512.25	1.33	0.26%	0.26%					
	Corporate Securities - Debentures	ECOS	7,636.52	107.53	1.41%	1.41%	10,145.05	537.22	5.30%	5.30%	13,503.41	1,445.48	10.70%	10.70%				
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	70,064.43	1,367.70	1.95%	1.95%	58,206.20	3,641.08	6.26%	6.26%	63,670.26	4,659.79	7.32%	7.32%				
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	6,504.99	215.77	3.32%	3.32%				
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,854.11	46.44	1.63%	1.63%	2,917.23	151.39	5.19%	5.19%	4,141.67	243.15	5.87%	5.87%				
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	EETP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MF - GIIT / Gsec / Liquid Schemes	EGMF	3,747.21	60.82	1.62%	1.62%	3,317.18	172.40	5.20%	5.20%	1,915.43	108.52	5.67%	5.67%				
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	211.12	18.20	8.62%	8.62%				
	Commercial Papers	ECCP	15,739.93	330.50	2.10%	2.10%	13,591.80	895.47	6.59%	6.59%	11,464.05	787.67	6.87%	6.87%				
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	280.75	25.13	8.95%	8.95%				
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments																	
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	308.92	38.66	12.51%	12.51%				
	Equity Shares (PSUs & Unlisted)	OEPJ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	42,166.04	-1,200.56	-2.85%	-2.85%	43,029.74	1,237.69	2.88%	2.88%	44,363.31	27,003.51	60.87%	60.87%				
	Infrastructure - Equity (including unlisted)	IOEQ	450.31	122.90	27.29%	27.29%	4,570.58	129.12	2.82%	2.82%	20,029.09	2,928.66	14.62%	14.62%				
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	OETP	3,114.66	51.49	1.65%	1.65%	3,923.58	278.47	-7.10%	-7.10%	4,858.86	-18.24	-0.38%	-0.38%				
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	6,143.89	99.54	1.62%	1.62%	6,442.85	334.70	5.19%	5.19%	5,457.37	303.19	5.56%	5.56%				
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category I)	OIFA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category II)	OAFB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>798,631.12</b>	<b>9,473.96</b>	<b>1.19%</b>	<b>1.19%</b>	<b>823,861.67</b>	<b>10,250.21</b>	<b>1.24%</b>	<b>1.24%</b>	<b>1,027,858.70</b>	<b>217,430.28</b>	<b>21.15%</b>	<b>21.15%</b>				

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 08-Feb-2016

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each Fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIR) level and also at consolidated level.

Signature: \_\_\_\_\_/sd/  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer