

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 30th September, 2015  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>							
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>				
1	Central Government Securities																	
	Central Government Bonds	CGSB	256,593.70	5,505.05	2.15%	2.15%	252,131.96	11,827.90	4.69%	4.69%	189,728.00	8,314.03	4.38%	4.38%				
	Deposit Under Section 7 of Insurance Act 1938	CDSB	988.82	1.39	0.14%	0.14%	988.71	22.27	2.25%	2.25%	987.89	41.76	4.23%	4.23%				
	Treasury Bills	CTRB	12,493.55	238.70	1.91%	1.91%	16,049.26	633.39	3.95%	3.95%	86,723.02	3,712.50	4.28%	4.28%				
			-	-	-	-	-	-	-	-	-	-	-	-				
2	Other Approved Securities (excluding Infrastructure Investments)																	
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	443.36	9.31	2.10%	2.10%	418.73	17.68	4.22%	4.22%	393.24	16.73	4.25%	4.25%				
	State Government Bonds	SGGB	68,276.23	1,723.66	2.52%	2.52%	74,428.94	3,623.12	4.87%	4.87%	107,707.06	4,695.77	4.36%	4.36%				
			-	-	-	-	-	-	-	-	-	-	-	-				
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																	
	(a) Housing & Loans to State Govt for Housing / FEE																	
	Bonds/Debentures issued by NHB	HTDN	28,742.32	683.08	2.38%	2.38%	35,367.01	1,799.07	5.09%	5.09%	42,179.79	1,972.63	4.68%	4.68%				
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	939.87	11.99	1.28%	1.28%	196.72	6.61	3.36%	3.36%				
			-	-	-	-	-	-	-	-	-	-	-	-				
	(b) Infrastructure Investments																	
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	7,956.30	181.88	2.29%	2.29%	6,264.39	287.98	4.60%	4.60%	4,384.26	199.05	4.54%	4.54%				
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-				
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	14,107.27	346.76	2.46%	2.46%	15,121.05	748.21	4.95%	4.95%	-	-	-	-				
	Infrastructure - PSU - Debentures / Bonds	IPTD	118,697.97	2,758.37	2.32%	2.32%	116,770.27	5,487.92	4.70%	4.70%	115,503.92	5,398.14	4.67%	4.67%				
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,681.76	29.53	1.76%	1.76%	1,681.76	29.53	1.76%	1.76%	1,049.02	-	-	-				
	Infrastructure - PSU - Equity shares - Quoted	ITPE	2,266.05	23.65	1.04%	1.04%	1,931.20	55.32	2.86%	2.86%	1,739.79	236.11	13.57%	13.57%				
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	5,264.24	94.08	1.79%	1.79%				
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	494.87	10.39	2.10%	2.10%				
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-				
			-	-	-	-	-	-	-	-	-	-	-	-				
	(c) Approved Investments																	
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	76,492.94	1,648.49	2.16%	2.16%	79,878.77	7,046.31	8.82%	8.82%	61,293.99	3,735.64	6.09%	6.09%				
	PSU - Equity shares - Quoted	EAEQ	3,555.10	271.52	7.64%	7.64%	4,026.71	533.37	13.25%	13.25%	6,241.93	421.86	6.76%	6.76%				
	CCIL - CBLO	ECBO	1,724.40	31.52	1.83%	1.83%	2,294.88	90.85	3.96%	3.96%	5,113.84	211.34	4.13%	4.13%				
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	6,189.00	200.89	3.25%	3.25%	6,174.11	403.04	6.53%	6.53%	28,024.72	1,470.87	5.25%	5.25%				
	Application Money	ECAM	7,249.93	21.93	0.30%	0.30%	4,804.81	35.75	0.74%	0.74%	10,274.30	54.33	0.53%	0.53%				
	Corporate Securities - Debentures	ECOS	34,992.11	1,066.15	3.05%	3.05%	41,915.52	2,214.40	5.28%	5.28%	42,751.38	2,048.77	4.79%	4.79%				
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-				
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-				
	Deposits - CDs with Scheduled Banks	EDCD	4,029.76	17.07	0.42%	0.42%	2,834.71	41.91	1.48%	1.48%	15,495.50	712.23	4.60%	4.60%				
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	19,739.02	1,078.81	5.47%	5.47%				
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,163.49	56.97	1.80%	1.80%	3,514.81	126.07	3.59%	3.59%	7,047.41	289.22	4.10%	4.10%				
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-				
	Passively Managed Equity ETF (Promoter Group)	EETP	2,258.00	-24.65	-1.09%	-1.09%	2,261.12	-24.65	-1.09%	-1.09%	-	-	-	-				
	MF - Gilt / Gsec / Liquid Schemes	EGMF	7,610.80	138.25	1.82%	1.82%	6,566.10	233.16	3.55%	3.55%	9,248.96	368.90	3.99%	3.99%				
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	140.78	6.39	4.54%	4.54%				
	Commercial Papers	ECCP	-	-	-	-	482.44	2.74	0.57%	0.57%	1,594.46	68.96	4.32%	4.32%				
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-				
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,271.77	51.77	2.28%	2.28%	2,274.17	102.98	4.53%	4.53%	2,293.43	102.98	4.49%	4.49%				
			-	-	-	-	-	-	-	-	-	-	-	-				
	(d) Other Investments																	
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	5,000.00	121.28	2.43%	2.43%	5,000.00	241.25	4.83%	4.83%	2,210.00	119.11	5.39%	5.39%				
	Equity Shares (PSUs & Unlisted)	OPEU	-	-	-	-	-	-	-	-	-	-	-	-				
	Equity Shares (incl Co-op Societies)	OESH	4,497.06	-120.76	-2.69%	-2.69%	5,268.89	624.53	11.85%	11.85%	1,826.02	346.81	18.99%	18.99%				
	Infrastructure - Equity (including unlisted)	IOEQ	1,294.61	-33.31	-2.57%	-2.57%	1,551.33	-33.21	-2.14%	-2.14%	2,357.05	136.80	5.80%	5.80%				
	Debentures	OLDB	3,490.65	102.83	2.95%	2.95%	3,053.18	164.22	5.38%	5.38%	5,245.38	153.80	2.93%	2.93%				
	Passively Managed Equity ETF (Promoter Group)	OETP	918.96	-	-	-	1,104.66	190.07	17.21%	17.21%	1,364.12	-	-	-				
	Term Loans (without Charge)	OTLW	1,701.09	64.32	3.78%	3.78%	1,948.09	146.51	7.52%	7.52%	2,500.00	151.03	6.04%	6.04%				
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	4,960.53	90.43	1.82%	1.82%	4,713.13	163.07	3.46%	3.46%	5,690.11	219.98	3.87%	3.87%				
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-				
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	1,670.00	65.95	3.95%	3.95%				
	Alternate Investment Funds (Category I)	OAFI	1,000.00	27.16	2.72%	2.72%	909.56	27.16	2.99%	2.99%	-	-	-	-				
	Venture Fund	OVNF	407.29	-	-	-	379.22	7.91	2.09%	2.09%	287.00	3.61	1.26%	1.26%				
			-	-	-	-	-	-	-	-	-	-	-	-				
	<b>TOTAL</b>		<b>685,054.80</b>	<b>15,233.24</b>	<b>2.22%</b>	<b>2.22%</b>	<b>703,049.35</b>	<b>36,881.79</b>	<b>5.25%</b>	<b>5.25%</b>	<b>788,761.23</b>	<b>36,465.20</b>	<b>4.62%</b>	<b>4.62%</b>				

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 05-Nov-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

<sup>1</sup> Based on daily simple Average of Investments

<sup>2</sup> Yield netted for Tax

<sup>3</sup> In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

<sup>4</sup> FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 30th September, 2015  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : PENSION AND GENERAL ANNUITY FUND

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
1	Central Government Securities													
	Central Government Bonds	CGSB	11,038.57	227.98	2.07%	2.07%	11,591.62	470.80	4.06%	4.06%	13,039.28	521.17	4.00%	4.00%
	Deposit Under Section 7 of Insurance Act 1938	CDS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	11,720.48	232.50	1.98%	1.98%	14,761.78	581.74	3.94%	3.94%	20,043.78	867.00	4.33%	4.33%
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	12,908.30	298.83	2.32%	2.32%	14,713.76	653.07	4.44%	4.44%	12,721.06	546.03	4.29%	4.29%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	5,919.70	139.01	2.35%	2.35%	7,244.85	346.42	4.78%	4.78%	8,808.66	397.13	4.51%	4.51%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	1,339.71	8.78	0.66%	0.66%	1,821.88	36.53	2.00%	2.00%	1,334.88	53.83	4.03%	4.03%
			-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	2,501.69	59.58	2.38%	2.38%	3,685.57	171.58	4.66%	4.66%	2,507.46	130.95	5.22%	5.22%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	10,745.92	254.01	2.36%	2.36%	11,331.72	522.47	4.61%	4.61%	13,405.94	636.23	4.75%	4.75%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	1,412.45	32.57	2.31%	2.31%	1,589.33	43.20	2.72%	2.72%	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	469.87	15.09	3.21%	3.21%
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	54.81	1.25	2.27%	2.27%	55.46	1.25	2.25%	2.25%	384.83	4.94	1.28%	1.28%
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	2,134.33	38.30	1.79%	1.79%	2,095.43	79.28	3.78%	3.78%	2,436.14	99.62	4.09%	4.09%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,895.69	58.26	3.07%	3.07%	1,913.00	115.72	6.05%	6.05%	1,896.69	108.20	5.70%	5.70%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	7,194.50	174.62	2.43%	2.43%	10,523.85	498.94	4.74%	4.74%	11,512.00	581.37	5.05%	5.05%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,414.49	25.51	1.80%	1.80%	1,646.13	59.09	3.59%	3.59%	2,052.31	82.62	4.03%	4.03%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	EETP	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	424.58	7.74	1.82%	1.82%	454.66	16.30	3.58%	3.58%	894.14	32.80	3.67%	3.67%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	1,340.37	30.78	2.30%	2.30%	3,280.80	148.37	4.52%	4.52%	8,034.90	375.71	4.68%	4.68%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	251.30	5.73	2.28%	2.28%	251.56	11.39	4.53%	4.53%	253.69	11.39	4.49%	4.49%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category I)	OIFA	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVMF	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>72,296.89</b>	<b>1,595.44</b>	<b>2.21%</b>	<b>2.21%</b>	<b>86,961.40</b>	<b>3,756.14</b>	<b>4.32%</b>	<b>4.32%</b>	<b>99,795.64</b>	<b>4,464.09</b>	<b>4.47%</b>	<b>4.47%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 05-Nov-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

<sup>1</sup> Based on daily simple Average of Investments

<sup>2</sup> Yield netted for Tax

<sup>3</sup> In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

<sup>4</sup> FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/ \_\_\_\_\_  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

FORM - 1

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 30th September, 2015  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Linked Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>1</sup>			
			Investment (Rs.) <sup>2</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>3</sup>	Net Yield (%) <sup>3</sup>	Investment (Rs.) <sup>2</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>3</sup>	Net Yield (%) <sup>3</sup>	Investment (Rs.) <sup>2</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>3</sup>	Net Yield (%) <sup>3</sup>
<b>1 Central Government Securities</b>														
	Central Government Bonds	CCSB	64,754.16	2,795.48	4.32%	4.32%	57,531.82	2,608.08	4.53%	4.53%	43,138.30	2,801.89	6.50%	6.50%
	Deposit Under Section 7 of Insurance Act 1938	CCSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	41,902.69	817.55	1.95%	1.95%	36,619.26	1,439.20	3.93%	3.93%	18,593.20	787.27	4.23%	4.23%
			-	-	-	-	-	-	-	-	-	-	-	-
<b>2 Other Approved Securities (excluding Infrastructure Investments)</b>														
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	864.40	32.39	3.75%	3.75%	908.76	45.64	5.02%	5.02%	1,177.11	72.29	6.14%	6.14%
			-	-	-	-	-	-	-	-	-	-	-	-
<b>3 INVESTMENTS SUBJECT TO EXPOSURE NORMS</b>														
<b>(a) Housing &amp; Loans to State Govt for Housing / FEE</b>														
	Bonds/Debentures issued by NHB	HTDN	9,823.49	364.27	3.73%	3.73%	9,565.53	433.38	4.53%	4.53%	7,129.93	461.64	6.47%	6.47%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	5,006.56	108.40	2.17%	2.17%	3,811.36	164.17	4.31%	4.31%	3,673.72	148.28	4.04%	4.04%
			-	-	-	-	-	-	-	-	-	-	-	-
<b>(b) Infrastructure Investments</b>														
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,391.11	376.89	4.49%	4.49%	8,388.60	401.87	4.79%	4.79%	3,454.98	85.53	2.48%	2.48%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	5,805.12	516.58	8.90%	8.90%	4,733.84	796.58	16.83%	16.83%	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	1,561.54	52.13	3.34%	3.34%	1,658.55	93.54	5.64%	5.64%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPDT	25,528.92	1,082.06	4.24%	4.24%	23,768.20	1,065.62	4.48%	4.48%	28,651.58	1,704.10	5.95%	5.95%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	4,116.17	-378.04	-9.18%	-9.18%	2,618.29	-439.40	-16.78%	-16.78%	2,334.19	37.42	1.60%	1.60%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	6,664.41	-258.93	-3.89%	-3.89%	7,260.00	-347.58	-4.79%	-4.79%	12,781.27	3,047.35	23.84%	23.84%
	Infrastructure - Other Corporate Securities - CPs	ICCP	2,427.87	8.11	0.33%	0.33%	4,483.30	109.81	2.45%	2.45%	2,659.63	59.72	2.25%	2.25%
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	5,813.05	260.43	4.48%	4.48%
	Infrastructure - Securitized Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
<b>(c) Approved Investments</b>														
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	454,869.08	-6,824.02	-1.50%	-1.50%	470,727.30	-9,071.35	-1.93%	-1.93%	636,806.92	129,313.16	20.31%	20.31%
	PSU - Equity shares - Quoted	EAEQ	24,788.38	-3,987.93	-16.09%	-16.09%	27,188.08	-3,342.80	-12.37%	-12.37%	52,170.01	10,007.52	19.18%	19.18%
	CCIL - CBLO	ECBO	20,333.96	364.31	1.79%	1.79%	22,124.19	814.34	3.68%	3.68%	22,094.90	902.10	4.08%	4.08%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,417.17	-41.36	-0.76%	-0.76%	6,219.46	188.22	3.03%	3.03%	10,011.26	572.29	5.72%	5.72%
	Application Money	ECAM	-	-	-	-	754.62	2.78	0.37%	0.37%	723.91	1.33	0.18%	0.18%
	Corporate Securities - Debentures	ECOS	9,628.33	401.58	4.17%	4.17%	11,406.17	429.70	3.77%	3.77%	13,371.83	810.32	6.06%	6.06%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	56,529.44	1,241.05	2.20%	2.20%	52,244.68	2,273.38	4.35%	4.35%	75,377.30	3,694.41	4.90%	4.90%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	6,504.99	215.77	3.32%	3.32%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,944.53	52.89	1.80%	1.80%	2,948.20	104.95	3.56%	3.56%	4,323.57	169.31	3.92%	3.92%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	EETP	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	2,495.90	45.17	1.81%	1.81%	3,107.47	111.58	3.59%	3.59%	1,945.78	72.89	3.75%	3.75%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	210.41	11.36	5.40%	5.40%
	Commercial Papers	ECCP	11,883.23	275.62	2.32%	2.32%	12,511.86	564.97	4.52%	4.52%	9,804.47	444.50	4.53%	4.53%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	280.75	25.13	8.95%	8.95%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
<b>(d) Other Investments</b>														
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	306.07	21.46	7.01%	7.01%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	42,915.40	-1,305.92	-3.04%	-3.04%	43,463.95	2,438.25	5.61%	5.61%	43,552.36	16,914.15	38.84%	38.84%
	Infrastructure - Equity (including unlisted)	IOEQ	2,469.85	-494.46	-20.02%	-20.02%	6,641.98	6.21	0.09%	0.09%	21,044.04	5,188.64	24.66%	24.66%
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Promoter Group)	OETP	3,858.88	-11.47	-0.30%	-0.30%	4,330.25	-329.96	-7.62%	-7.62%	1,497.45	-3.06	-0.20%	-0.20%
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	4,574.70	82.77	1.81%	1.81%	6,589.55	235.17	3.57%	3.57%	4,625.80	170.52	3.69%	3.69%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category I)	OAFI	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>819,556.30</b>	<b>-4,682.87</b>	<b>-0.57%</b>	<b>-0.57%</b>	<b>831,605.28</b>	<b>776.25</b>	<b>0.09%</b>	<b>0.09%</b>	<b>1,034,058.40</b>	<b>177,997.74</b>	<b>17.21%</b>	<b>17.21%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 05-Nov-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each Fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIR) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/

Full name: Sunil Agrawal

Designation: Chief Financial