

Name of the Insurer : Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 31st Mar, 2015
 Statement of Investment Assets (Life Insurers)
 (Business within India)
 Periodicity of Submission: Quarterly

₹ Lacs

Section I

Total Application as per Balance Sheet (A)		1,853,997.72
Add (B)		
Provisions	Sch-14	11,613.09
Current Liabilities	Sch-13	132,372.46
		143,985.55
Less (C)		
Debit Balance in P&L A/c		189,486.71
Deferred tax asset		-
Loans	Sch-09	4,744.06
Adv & Other Assets	Sch-12	71,855.70
Cash & Bank Balance	Sch-11	36,071.85
Fixed Assets	Sch-10	3,081.71
Misc Exp. Not Written Off	Sch-15	-
		305,240.03
Funds available for Investments		1,692,743.24

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

Balance Sheet Value of:

A. Life Fund
 B. Pension & Gen Annuity Fund
 C. Unit Linked Funds

	-
	1,692,743.24
A. Life Fund	709,868.31
B. Pension & Gen Annuity Fund	104,100.27
C. Unit Linked Funds	878,774.66
	1,692,743.24

Section II

NON - LINKED BUSINESS

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value
		Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1 Central Govt. Sec	Not Less than 25%	16,645.77	19,551.82	2,546.62	129,398.71	96,143.70	247,640.84	41.28%	-	264,286.61	281,031.18
2 Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	16,645.77	32,536.29	3,206.25	145,267.13	149,365.16	330,374.83	55.07%	-	347,020.61	365,967.67
3 Investment subject to Exposure Norms		-	-	-	-	-					-
a. Housing & Infrastructure		-	-	-	-	-					-
1. Approved Investments	Not Less than 15%	26,354.42	14,262.18	1,863.93	58,795.12	75,487.31	150,408.55	25.07%	136.29	176,899.26	185,168.18
2. Other Investments		213.44	132.25	2.94	608.58	56.60	800.37	0.13%	401.74	1,415.55	1,415.55
b. i) Approved Investments	Not exceeding 35%	49,059.97	12,861.62	578.15	56,355.13	34,038.68	103,833.57	17.31%	13,973.08	166,866.63	168,764.61
ii) Other Investments		2,117.48	987.00	57.56	8,873.11	4,550.83	14,468.50	2.41%	1,080.28	17,666.26	18,065.43
TOTAL LIFE FUND	100%	94,391.09	60,779.34	5,708.83	269,899.08	263,498.58	599,885.83	100.00%	15,591.39	709,868.31	739,381.44

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
		(a)	(b)					
1 Central Govt. Sec	Not Less than 20%	-	30,560.02	30,560.02	29.35%	-	30,560.02	30,681.88
2 Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	47,141.75	47,141.75	45.28%	-	47,141.75	47,379.01
3 Balance in Approved investment	Not Exceeding 60%	-	56,973.75	56,973.75	54.72%	(15.22)	56,958.52	57,362.70
TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	104,115.50	104,115.50	100.00%	-15.22	104,100.27	104,741.70

LINKED BUSINESS

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %
		PAR	NON PAR		
		(a)	(b)		
1 Approved Investment	Not Less than 75%	-	815,426.60	815,426.60	92.79%
2 Other Investments	Not More than 25%	-	63,348.06	63,348.06	7.21%
TOTAL LINKED INSURANCE FUND	100%	-	878,774.66	878,774.66	100.00%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 11-May-2015

Signature: _____ Sd/-
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

Note: 1 (+) FRSM refers to 'Funds representing Solvency Margin'
 2 Funds beyond Solvency Margin shall have a separate Custody Account.
 3 Other Investments' are as permitted under Section 27A(2) of Insurance Act, 1938
 4 Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 5 Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account
 6 Schedule 9 excludes loan amount of Rs 25 crores for arriving at Funds available for investments.