

Name of the Insurer: Reliance Life Insurance Co Ltd

Registration Number: 121

Statement As on : 31st March, 2015

Statement of Investment and Income on Investment

Name of the Fund : Life Fund

Periodicity of Submission: Quarterly

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
1	Central Government Securities													
	Central Government Bonds	CGSB	234,126.86	5,059.94	2.16%	2.16%	206,564.56	18,268.62	8.84%	8.84%	117,571.09	8,040.97	6.84%	6.84%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	988.47	20.88	2.11%	2.11%	988.12	83.52	8.45%	8.45%	1,023.96	87.04	8.50%	8.50%
	Treasury Bills	CTRB	42,474.66	896.23	2.11%	2.11%	71,733.88	6,119.97	8.53%	8.53%	58,368.65	3,481.19	5.96%	5.96%
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	393.66	8.36	2.12%	2.12%	393.41	33.46	8.51%	8.51%	2,381.63	144.73	6.08%	6.08%
	State Government Bonds	SGGB	86,359.23	2,002.92	2.32%	2.32%	100,425.71	8,914.51	8.88%	8.88%	93,364.31	8,096.14	8.67%	8.67%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	41,713.22	1,064.78	2.55%	2.55%	43,903.48	4,337.98	9.88%	9.88%	35,495.66	3,175.45	8.95%	8.95%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	196.72	6.61	3.36%	3.36%	192.50	1.84	0.95%	0.95%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	5,293.03	120.05	2.27%	2.27%	4,559.10	443.34	9.72%	9.72%	6,491.81	600.84	9.26%	9.26%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	16,200.93	411.19	2.54%	2.54%	17,010.01	960.42	5.65%	5.65%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	118,839.04	2,931.09	2.47%	2.47%	119,973.58	11,613.02	9.68%	9.68%	73,362.83	6,648.83	9.06%	9.06%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	999.25	120.09	12.02%	12.02%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,568.21	43.15	2.75%	2.75%	1,653.59	433.33	26.21%	26.21%	559.55	-102.23	-18.27%	-18.27%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	5,264.24	94.08	1.79%	1.79%	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	494.87	10.39	2.10%	2.10%	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	68.30	0.58	0.84%	0.84%
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	88,277.36	3,941.79	4.47%	4.47%	73,244.74	10,172.05	13.89%	13.89%	26,580.02	3,321.38	12.50%	12.50%
	PSU - Equity shares - Quoted	EAEQ	5,552.50	242.42	4.37%	4.37%	6,320.37	681.99	10.79%	10.79%	2,418.80	-791.88	-32.74%	-32.74%
	CCIL - CBLO	ECBO	4,113.23	80.96	1.97%	1.97%	4,709.69	383.47	8.14%	8.14%	7,554.16	617.95	8.18%	8.18%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	16,117.00	347.74	2.16%	2.16%	24,039.03	2,474.32	10.29%	10.29%	56,387.56	5,689.36	10.09%	10.09%
	Application Money	ECAM	9,499.82	18.61	0.20%	0.20%	10,030.89	72.94	0.73%	0.73%	1,670.00	5.80	0.35%	0.35%
	Corporate Securities - Debentures	ECOS	53,060.37	1,257.50	2.37%	2.37%	47,817.96	4,598.54	9.62%	9.62%	51,345.97	4,509.57	8.78%	8.78%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	2,319.32	0.53	0.02%	0.02%	11,401.95	726.86	6.37%	6.37%	37,819.89	2,764.10	7.31%	7.31%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	2,443.40	144.31	5.91%	5.91%	12,108.96	1,286.76	10.63%	10.63%	13,161.90	1,338.01	10.17%	10.17%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	4,382.16	77.97	1.78%	1.78%	5,321.62	420.63	7.90%	7.90%	8,819.02	344.20	3.90%	3.90%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	3,405.14	58.46	1.72%	1.72%	6,258.95	482.16	7.70%	7.70%	7,859.15	519.13	6.61%	6.61%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	139.87	1.94	1.39%	1.39%	140.53	11.54	8.21%	8.21%	2,440.36	100.71	4.13%	4.13%
	Commercial Papers	ECCP	475.81	10.64	2.24%	2.24%	1,040.00	91.29	8.78%	8.78%	15,300.91	1,252.37	8.18%	8.18%
	Corporate Securities - Preference Shares	EPNO	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,281.37	50.64	2.22%	2.22%	2,288.63	205.39	8.97%	8.97%	2,307.89	205.39	8.90%	8.90%
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,537.14	159.47	6.29%	6.29%	2,265.35	338.47	14.94%	14.94%	2,210.00	237.58	10.75%	10.75%
	Equity Shares (PSUs & Unlisted)	OPEU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	5,731.06	616.01	10.75%	10.75%	3,540.57	1,311.63	37.05%	37.05%	1,602.79	575.71	35.92%	35.92%
	Infrastructure - Equity (including unlisted)	IOEQ	2,537.81	391.16	15.41%	15.41%	2,449.94	606.28	24.75%	24.75%	1,383.18	-77.99	-5.64%	-5.64%
	Debentures	OLDB	5,084.11	134.68	2.65%	2.65%	5,194.19	412.60	7.94%	7.94%	1,500.00	7.40	0.49%	0.49%
	Passively Managed Equity ETF Promoter Group	OETP	1,764.40	-	-	-	1,561.04	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	2,500.00	92.47	3.70%	3.70%	2,500.00	338.01	13.52%	13.52%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	5,234.05	81.66	1.56%	1.56%	5,164.41	359.16	6.95%	6.95%	8,168.16	407.60	4.99%	4.99%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	1,670.00	65.95	3.95%	3.95%	1,670.00	50.07	3.00%	3.00%
	Alternate Investment Funds (Category I)	OAFI	350.00	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	338.15	59.39	17.56%	17.56%	300.97	63.00	20.93%	20.93%	215.97	4.37	2.02%	2.02%
	<b>TOTAL</b>		<b>766,101.39</b>	<b>20,326.94</b>	<b>2.65%</b>	<b>2.65%</b>	<b>803,530.31</b>	<b>76,542.36</b>	<b>9.53%</b>	<b>9.53%</b>	<b>639,296.02</b>	<b>51,256.20</b>	<b>8.02%</b>	<b>8.02%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 11-May-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

<sup>1</sup> Based on daily simple Average of Investments<sup>2</sup> Yield netted for Tax<sup>3</sup> In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown<sup>4</sup> FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/  
Full name: Sunil Agrawal  
Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd

Registration Number: 121

Statement As on : 31st March, 2015

Statement of Investment and Income on Investment

Name of the Fund : PENSION AND GENERAL ANNUITY FUND

Periodicity of Submission: Quarterly

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
1	Central Government Securities													
	Central Government Bonds	CGSB	12,657.94	263.76	2.08%	2.08%	12,883.95	1,041.36	8.08%	8.08%	12,319.96	993.75	8.07%	8.07%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	18,936.50	382.24	2.02%	2.02%	19,281.31	1,632.91	8.47%	8.47%	7,370.49	450.52	6.11%	6.11%
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	17,371.17	379.41	2.18%	2.18%	15,020.74	1,303.31	8.68%	8.68%	9,966.49	841.60	8.44%	8.44%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	11,967.73	270.51	2.26%	2.26%	10,190.64	930.25	9.13%	9.13%	5,653.04	517.05	9.15%	9.15%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	1,334.88	53.83	4.03%	4.03%	1,247.89	78.21	6.27%	6.27%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	4,095.67	90.89	2.22%	2.22%	3,122.65	302.00	9.67%	9.67%	1,062.87	101.01	9.50%	9.50%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	11,481.34	255.77	2.23%	2.23%	12,404.49	1,152.82	9.29%	9.29%	10,250.76	977.17	9.53%	9.53%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	488.36	0.55	0.11%	0.11%	475.46	26.25	5.52%	5.52%	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	168.85	7.92	4.69%	4.69%	330.94	12.86	3.89%	3.89%	360.57	35.06	9.72%	9.72%
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	193.69	-27.86	-14.38%	-14.38%
	CCIL - CBLO	ECBO	1,333.71	25.74	1.93%	1.93%	1,731.67	139.49	8.06%	8.06%	1,019.52	84.66	8.30%	8.30%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	2,270.29	64.61	2.85%	2.85%	1,989.63	229.24	11.52%	11.52%	1,432.01	156.93	10.96%	10.96%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	13,771.93	313.46	2.28%	2.28%	12,301.95	1,185.71	9.64%	9.64%	10,399.66	990.88	9.53%	9.53%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	482.91	51.59	10.68%	10.68%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,067.06	36.62	1.77%	1.77%	2,003.62	155.15	7.74%	7.74%	1,099.35	77.52	7.05%	7.05%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	513.11	8.91	1.71%	1.71%	647.31	47.91	7.38%	7.38%	512.78	17.06	3.33%	3.33%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	70.00	1.80	2.57%	2.57%
	Commercial Papers	ECCP	10,461.60	229.26	2.19%	2.19%	9,586.28	876.35	9.14%	9.14%	1,656.28	103.58	6.25%	6.25%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	252.36	5.60	2.22%	2.22%	253.16	22.72	8.97%	8.97%	255.29	22.72	8.90%	8.90%
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
	Alternate Investment Funds (Category I)	OAFI	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>107,837.63</b>	<b>2,335.25</b>	<b>2.17%</b>	<b>2.17%</b>	<b>103,558.69</b>	<b>9,112.15</b>	<b>8.80%</b>	<b>8.80%</b>	<b>65,353.55</b>	<b>5,473.24</b>	<b>8.37%</b>	<b>8.37%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 11-May-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

<sup>1</sup> Based on daily simple Average of Investments<sup>2</sup> Yield netted for Tax<sup>3</sup> In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown<sup>4</sup> FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/  
Full name: Sunil Agrawal  
Designation: Chief Financial Officer

