

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2014  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
1	Central Government Securities													
	Central Government Bonds	CGSB	213,091.55	4,894.66	2.30%	2.30%	197,544.17	13,208.68	6.69%	6.69%	106,972.19	6,322.11	5.91%	5.91%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	988.24	20.88	2.11%	2.11%	988.01	62.65	6.34%	6.34%	1,035.87	66.16	6.39%	6.39%
	Treasury Bills	CTRB	70,541.66	1,511.23	2.14%	2.14%	81,309.62	5,223.74	6.42%	6.42%	46,942.53	1,790.11	3.81%	3.81%
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	393.49	8.37	2.13%	2.13%	393.33	25.10	6.38%	6.38%	3,032.46	136.37	4.50%	4.50%
	State Government Bonds	SGGB	99,702.84	2,215.82	2.22%	2.22%	105,029.28	6,911.60	6.58%	6.58%	87,314.79	5,652.94	6.47%	6.47%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	49,474.76	1,300.57	2.63%	2.63%	44,620.29	3,273.20	7.34%	7.34%	34,536.08	2,308.26	6.68%	6.68%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	196.72	6.61	3.36%	3.36%	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	4,188.92	124.23	2.97%	2.97%	4,318.91	323.29	7.49%	7.49%	6,447.31	453.82	7.04%	7.04%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	17,801.50	549.23	3.09%	3.09%	17,801.50	549.23	3.09%	3.09%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	129,974.21	3,283.79	2.53%	2.53%	120,344.89	8,681.93	7.21%	7.21%	67,598.46	4,644.57	6.87%	6.87%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	977.73	120.09	12.28%	12.28%	999.25	120.09	12.02%	12.02%	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,565.66	154.07	9.84%	9.84%	1,681.53	390.18	23.20%	23.20%	405.33	-66.84	-16.49%	-16.49%
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	5,264.24	94.08	1.79%	1.79%	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	-	-	-	-	494.87	10.39	2.10%	2.10%	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	68.30	0.58	0.84%	0.84%
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	82,310.51	2,494.61	3.03%	3.03%	68,324.97	6,230.26	9.12%	9.12%	22,445.60	2,270.68	10.12%	10.12%
	PSU - Equity shares - Quoted	EAEQ	7,227.59	17.71	0.24%	0.24%	6,571.67	439.56	6.69%	6.69%	2,386.81	-795.57	-33.33%	-33.33%
	CCIL - CBLO	ECBO	4,489.29	91.17	2.03%	2.03%	4,904.90	302.51	6.17%	6.17%	7,501.38	454.62	6.06%	6.06%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	23,860.79	655.72	2.75%	2.75%	26,631.70	2,126.59	7.99%	7.99%	57,835.25	4,353.62	7.53%	7.53%
	Application Money	ECAM	-	-	-	-	10,274.30	54.33	0.53%	0.53%	1,670.00	5.80	0.35%	0.35%
	Corporate Securities - Debentures	ECOS	52,767.61	1,292.26	2.45%	2.45%	46,102.26	3,341.03	7.25%	7.25%	54,319.33	3,555.35	6.55%	6.55%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	830.00	14.10	1.70%	1.70%	11,437.85	726.33	6.35%	6.35%	46,361.53	2,535.58	5.47%	5.47%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	2,500.00	63.64	2.55%	2.55%	13,971.78	1,142.45	8.18%	8.18%	13,108.33	1,000.96	7.64%	7.64%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,751.05	53.44	1.94%	1.94%	5,609.52	342.66	6.11%	6.11%	11,201.88	295.60	2.64%	2.64%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	2,817.85	54.80	1.94%	1.94%	7,113.93	423.70	5.96%	5.96%	8,210.28	432.15	5.26%	5.26%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	140.66	3.21	2.28%	2.28%	140.74	9.60	6.82%	6.82%	3,009.99	101.67	3.38%	3.38%
	Commercial Papers	ECCP	501.09	11.68	2.33%	2.33%	1,226.00	80.64	6.58%	6.58%	17,054.45	1,072.81	6.29%	6.29%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,286.17	51.77	2.26%	2.26%	2,291.00	154.74	6.75%	6.75%	2,310.26	154.74	6.70%	6.70%
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,210.00	59.88	2.71%	2.71%	2,210.00	178.99	8.10%	8.10%	2,210.00	178.99	8.10%	8.10%
	Equity Shares (PSUs & Unlisted)	OPEU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	4,808.15	348.81	7.25%	7.25%	2,823.68	695.62	24.64%	24.64%	1,674.75	665.88	39.76%	39.76%
	Infrastructure - Equity (including unlisted)	IOEQ	2,548.74	78.32	3.07%	3.07%	2,421.18	215.12	8.88%	8.88%	991.29	-4.35	-0.44%	-0.44%
	Debentures	OLDB	5,236.77	124.12	2.37%	2.37%	5,241.59	277.91	5.30%	5.30%	1,500.00	7.40	0.49%	0.49%
	Passively Managed Equity ETF Promoter Group)	OETP	1,687.45	-	-	-	1,486.03	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	2,500.00	94.52	3.78%	3.78%	2,500.00	245.55	9.82%	9.82%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	3,826.55	57.52	1.50%	1.50%	5,143.01	277.50	5.40%	5.40%	4,661.59	227.64	4.88%	4.88%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	1,670.00	65.95	3.95%	3.95%	1,670.00	2.64	0.16%	0.16%
	Venture Fund	OVNF	292.38	-	-	-	288.80	3.61	1.25%	1.25%	200.00	-4.37	2.18%	2.18%
			-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>794,293.19</b>	<b>19,750.22</b>	<b>2.49%</b>	<b>2.49%</b>	<b>809,371.53</b>	<b>56,215.42</b>	<b>6.95%</b>	<b>6.95%</b>	<b>614,676.05</b>	<b>37,828.68</b>	<b>6.15%</b>	<b>6.15%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 10-Feb-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

<sup>1</sup> Based on daily simple Average of Investments<sup>2</sup> Yield netted for Tax<sup>3</sup> In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown<sup>4</sup> FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2014  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : PENSION AND GENERAL ANNUITY FUND

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>			
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>
1	Central Government Securities													
	Central Government Bonds	CGSB	12,796.07	256.43	2.00%	2.00%	12,957.92	777.60	6.00%	6.00%	11,731.51	707.48	6.03%	6.03%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	18,101.98	383.67	2.12%	2.12%	19,394.16	1,250.67	6.45%	6.45%	6,296.22	243.39	3.87%	3.87%
			-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	17,295.77	377.87	2.18%	2.18%	14,251.51	923.90	6.48%	6.48%	9,395.77	592.90	6.31%	6.31%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	11,201.11	262.61	2.34%	2.34%	9,609.04	659.74	6.87%	6.87%	5,170.39	349.62	6.76%	6.76%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	1,334.88	53.83	4.03%	4.03%	1,063.11	39.91	3.75%	3.75%
			-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	3,394.47	80.16	2.36%	2.36%	2,804.20	211.11	7.53%	7.53%	725.09	48.35	6.67%	6.67%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	11,315.57	260.83	2.31%	2.31%	12,706.61	897.05	7.06%	7.06%	9,583.40	680.62	7.10%	7.10%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	482.78	10.60	2.20%	2.20%	475.17	25.69	5.41%	5.41%	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	382.32	-	-	-	383.99	4.94	1.29%	1.29%	388.29	35.06	9.03%	9.03%
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	193.69	-27.86	-14.38%	-14.38%
	CCIL - CBLO	ECBO	719.67	14.13	1.96%	1.96%	1,861.91	113.75	6.11%	6.11%	1,016.46	61.94	6.09%	6.09%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,899.94	56.42	2.97%	2.97%	1,897.78	164.62	8.67%	8.67%	1,371.57	112.07	8.17%	8.17%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	12,435.25	290.88	2.34%	2.34%	11,820.87	872.25	7.38%	7.38%	9,677.21	691.66	7.15%	7.15%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Cds with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	565.50	49.91	8.83%	8.83%
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,848.16	35.91	1.94%	1.94%	1,984.26	118.53	5.97%	5.97%	1,108.34	58.76	5.30%	5.30%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	316.57	6.20	1.96%	1.96%	690.15	38.99	5.65%	5.65%	444.53	12.62	2.84%	2.84%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	70.00	1.80	2.57%	2.57%
	Commercial Papers	ECCP	11,815.88	271.38	2.30%	2.30%	9,299.81	647.09	6.96%	6.96%	1,063.70	40.91	3.85%	3.85%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	252.89	5.73	2.26%	2.26%	253.42	17.12	6.75%	6.75%	255.56	17.12	6.70%	6.70%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPJ	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>104,258.42</b>	<b>2,312.81</b>	<b>2.22%</b>	<b>2.22%</b>	<b>101,725.68</b>	<b>6,776.89</b>	<b>6.66%</b>	<b>6.66%</b>	<b>60,120.32</b>	<b>3,716.28</b>	<b>6.18%</b>	<b>6.18%</b>

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 10-Feb-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2014  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Linked Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>					
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>		
1	Central Government Securities															
	Central Government Bonds	CGSB	53,582.70	4,129.43	7.71%	7.71%	46,632.43	6,931.32	14.86%	14.86%	56,127.49	830.42	1.48%	1.48%		
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	21,752.02	465.02	2.14%	2.14%	19,649.97	1,252.29	6.37%	6.37%	10,636.30	477.95	4.49%	4.49%		
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)															
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	1,301.62	58.34	4.48%	4.48%	1,218.76	130.63	10.72%	10.72%	1,937.27	131.57	6.79%	6.79%		
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS															
	(a) Housing & Loans to State Govt for Housing / FEE															
	Bonds/Debentures issued by NHB	HTDN	9,324.54	518.76	5.56%	5.56%	7,864.13	980.40	12.47%	12.47%	11,498.42	396.73	3.45%	3.45%		
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	5,169.00	125.55	2.43%	2.43%	4,228.42	273.84	6.48%	6.48%	1,641.65	79.22	4.83%	4.83%		
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments															
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	7,095.40	606.73	8.55%	8.55%	5,973.17	692.26	11.59%	11.59%	704.90	50.71	7.19%	7.19%		
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG	1,753.92	47.30	2.70%	2.70%	1,753.92	47.30	2.70%	2.70%	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	25,084.45	1,207.09	4.81%	4.81%	27,458.22	2,911.18	10.60%	10.60%	25,320.03	767.95	3.03%	3.03%		
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	2,123.52	-32.19	-1.52%	-1.52%	2,263.71	5.24	0.23%	0.23%	1,839.57	-105.51	-5.74%	-5.74%		
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,590.46	434.99	3.75%	3.75%	12,382.89	3,482.33	28.12%	28.12%	10,158.40	-67.95	-0.67%	-0.67%		
	Infrastructure - Other Corporate Securities - CPs	ICCP	3,678.01	89.32	2.43%	2.43%	3,177.26	149.04	4.69%	4.69%	3,078.45	90.56	2.94%	2.94%		
	Infrastructure - PSU - CPs	IPCP	3,320.89	78.88	2.38%	2.38%	4,979.31	339.32	6.81%	6.81%	1,292.13	77.32	5.98%	5.98%		
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	1,486.50	22.51	1.51%	1.51%		
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments															
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	611,949.83	18,241.70	2.98%	2.98%	628,491.09	147,554.86	23.48%	23.48%	678,739.34	104,164.27	15.35%	15.35%		
	PSU - Equity shares - Quoted	EAEQ	50,563.67	2,645.90	5.23%	5.23%	51,632.62	12,653.42	24.51%	24.51%	53,341.45	-4,808.54	-9.01%	-9.01%		
	CCIL - CBLO	ECBO	25,096.30	507.67	2.02%	2.02%	23,099.00	1,409.76	6.10%	6.10%	28,482.84	1,790.29	6.29%	6.29%		
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	9,477.60	283.95	3.00%	3.00%	9,832.73	856.24	8.71%	8.71%	38,061.90	3,399.18	8.93%	8.93%		
	Application Money	ECAM	-	-	-	-	512.25	1.33	0.26%	0.26%	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	13,765.13	635.16	4.61%	4.61%	13,503.41	1,445.48	10.70%	10.70%	21,827.69	501.35	2.30%	2.30%		
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	40,383.44	965.38	2.39%	2.39%	63,670.26	4,659.79	7.32%	7.32%	98,619.18	6,547.20	6.64%	6.64%		
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	6,504.59	215.77	3.32%	3.32%	10,880.39	667.76	6.14%	6.14%		
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,780.06	73.84	1.95%	1.95%	4,141.67	243.15	5.87%	5.87%	8,849.30	461.05	5.21%	5.21%		
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EMFM	1,859.16	35.64	1.92%	1.92%	1,915.43	108.52	5.67%	5.67%	10,233.91	614.61	6.01%	6.01%		
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	212.52	6.84	3.22%	3.22%	211.12	18.20	8.62%	8.62%	234.19	12.58	5.37%	5.37%		
	Commercial Papers	ECCP	14,765.17	343.17	2.32%	2.32%	11,464.05	787.67	6.87%	6.87%	14,719.55	993.48	6.75%	6.75%		
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	280.75	25.13	8.95%	8.95%	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments															
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	314.61	17.19	5.47%	5.47%	308.92	38.66	12.51%	12.51%	310.69	8.63	2.78%	2.78%		
	Equity Shares (PSUs & Unlisted)	OEPH	-	-	-	-	-	-	-	-	2,291.86	-1.98	-0.09%	-0.09%		
	Equity Shares (incl Co-op Societies)	OESH	45,976.39	10,089.36	21.94%	21.94%	44,363.31	27,003.51	60.87%	60.87%	52,741.68	5,218.13	9.89%	9.89%		
	Infrastructure - Equity (including unlisted)	IOEQ	18,010.22	-2,259.99	-12.55%	-12.55%	20,029.09	2,928.66	14.62%	14.62%	19,624.80	-2,431.66	-12.39%	-12.39%		
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF Promoter Group)	OETP	5,078.08	-15.18	-0.30%	-0.30%	4,858.86	18.24	-0.38%	-0.38%	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	7,047.75	132.67	1.88%	1.88%	5,457.37	303.19	5.56%	5.56%	10,084.64	598.55	5.94%	5.94%		
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HOBS	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>994,056.45</b>	<b>39,432.54</b>	<b>3.97%</b>	<b>3.97%</b>	<b>1,027,858.70</b>	<b>217,430.28</b>	<b>21.15%</b>	<b>21.15%</b>	<b>1,174,764.51</b>	<b>120,486.39</b>	<b>10.26%</b>	<b>10.26%</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 10-Feb-2015

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_ Sd/  
 Full name: Sunil Agrawal  
 Designation: Chief Financial