

FORM - 1

Name of the Insurer: Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 30th June, 2014
 Statement of Investment and Income on Investment
 Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
1 Central Government Securities														
	Central Government Bonds	CGSB	177,036.21	3,773.47	2.13%	2.13%	177,036.21	3,773.47	2.13%	2.13%	94,560.40	1,953.35	2.07%	2.07%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	987.78	20.88	2.11%	2.11%	987.78	20.88	2.11%	2.11%	1,134.29	24.40	2.15%	2.15%
	Treasury Bills	CTRB	92,629.35	1,983.84	2.14%	2.14%	92,629.35	1,983.84	2.14%	2.14%	2,498.63	0.99	0.04%	0.04%
2 Other Approved Securities (excluding Infrastructure Investments)														
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	393.16	8.36	2.13%	2.13%	393.16	8.36	2.13%	2.13%	4,667.24	96.32	2.06%	2.06%
	State Government Bonds	SGGB	107,689.06	2,326.62	2.16%	2.16%	107,689.06	2,326.62	2.16%	2.16%	73,989.74	1,600.39	2.16%	2.16%
3 INVESTMENTS SUBJECT TO EXPOSURE NORMS														
(a) Housing & Loans to State Govt for Housing / FEE														
	Bonds/Debentures issued by NHB	HTDN	40,825.74	954.89	2.34%	2.34%	40,825.74	954.89	2.34%	2.34%	28,999.48	666.69	2.30%	2.30%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	195.80	4.78	2.44%	2.44%	195.80	4.78	2.44%	2.44%	-	-	-	-
(b) Infrastructure Investments														
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	6,293.83	133.65	2.12%	2.12%	6,293.83	133.65	2.12%	2.12%	6,250.72	156.76	2.51%	2.51%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	110,415.57	2,520.20	2.31%	2.31%	110,415.57	2,520.20	2.31%	2.31%	55,555.34	1,352.55	2.43%	2.43%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,642.59	131.34	8.00%	8.00%	1,642.59	131.34	8.00%	8.00%	448.20	-76.21	-17.00%	-17.00%
	Infrastructure - Other Corporate Securities - CPs	ICCP	5,831.14	92.98	1.59%	1.59%	5,831.14	92.98	1.59%	1.59%	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	490.78	2.22	0.45%	0.45%	490.78	2.22	0.45%	0.45%	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	68.28	1.24	1.85%	1.85%	
(c) Approved Investments														
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	53,256.94	2,193.92	4.12%	4.12%	53,256.94	2,193.92	4.12%	4.12%	20,779.77	1,133.33	5.45%	5.45%
	PSU - Equity shares - Quoted	EAEQ	4,862.43	206.16	4.24%	4.24%	4,862.43	206.16	4.24%	4.24%	2,885.43	-364.12	-12.62%	-12.62%
	CCIL - CBLO	ECBO	6,760.74	138.80	2.05%	2.05%	6,760.74	138.80	2.05%	2.05%	7,104.52	115.68	1.63%	1.63%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	30,826.72	792.81	2.57%	2.57%	30,826.72	792.81	2.57%	2.57%	62,975.50	1,558.95	2.48%	2.48%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	39,055.82	933.31	2.39%	2.39%	39,055.82	933.31	2.39%	2.39%	56,299.04	1,323.80	2.35%	2.35%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	20,237.01	469.28	2.32%	2.32%	20,237.01	469.28	2.32%	2.32%	62,818.86	1,368.38	2.18%	2.18%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	20,451.92	543.62	2.66%	2.66%	20,451.92	543.62	2.66%	2.66%	20,688.75	503.54	2.43%	2.43%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	6,793.94	148.07	2.18%	2.18%	6,793.94	148.07	2.18%	2.18%	11,201.88	295.60	2.64%	2.64%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	11,302.41	228.05	2.02%	2.02%	11,302.41	228.05	2.02%	2.02%	7,933.63	127.88	1.61%	1.61%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	140.82	3.18	2.26%	2.26%	140.82	3.18	2.26%	2.26%	3,569.81	80.62	2.26%	2.26%
	Commercial Papers	ECCP	2,580.51	54.07	2.10%	2.10%	2,580.51	54.07	2.10%	2.10%	16,795.25	362.60	2.16%	2.16%
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,295.86	51.21	2.23%	2.23%	2,295.86	51.21	2.23%	2.23%	2,315.12	51.21	2.21%	2.21%
(d) Other Investments														
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,210.00	59.23	2.68%	2.68%	2,210.00	59.23	2.68%	2.68%	2,210.00	59.23	2.68%	2.68%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	788.26	199.58	25.32%	25.32%	788.26	199.58	25.32%	25.32%	1,489.15	1.94	0.13%	0.13%
	Infrastructure - Equity (including unlisted)	IOEQ	2,404.97	22.34	0.93%	0.93%	2,404.97	22.34	0.93%	0.93%	-	-	-	-
	Debentures	OLDB	5,249.17	29.68	0.57%	0.57%	5,249.17	29.68	0.57%	0.57%	1,500.00	7.40	0.49%	0.49%
	Passively Managed Equity ETF Promoter Group	OETP	1,090.64	-	-	-	1,090.64	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	2,500.00	56.51	2.26%	2.26%	2,500.00	56.51	2.26%	2.26%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	6,504.17	137.60	2.12%	2.12%	6,504.17	137.60	2.12%	2.12%	3,172.12	51.13	1.61%	1.61%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	1,670.00	47.96	2.87%	2.87%	1,670.00	47.96	2.87%	2.87%	-	-	-	-
	Venture Fund	OWNF	287.00	3.61	1.26%	1.26%	287.00	3.61	1.26%	1.26%	200.00	-	-	-
	TOTAL		765,700.33	18,302.22	2.39%	2.39%	765,700.33	18,302.22	2.39%	2.39%	552,111.17	12,453.68	2.26%	2.26%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 08-Aug-2014

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

- 1 Based on daily simple Average of Investments
- 2 Yield netted for Tax
- 3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown
- 4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SPIN) level and also at consolidated level.

Signature: _____
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 30th June, 2014
 Statement of Investment and Income on Investment
 Periodicity of Submission: Quarterly

Name of the Fund : PENSION AND GENERAL ANNUITY FUND

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³						
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²			
1	Central Government Securities																
	Central Government Bonds	CGSB	13,268.37	265.29	2.00%	2.00%	13,268.37	265.29	2.00%	2.00%	8,603.41	170.69	1.98%	1.98%			
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	17,618.61	384.06	2.18%	2.18%	17,618.61	384.06	2.18%	2.18%	832.75	0.96	0.12%	0.12%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	12,559.64	269.69	2.15%	2.15%	12,559.64	269.69	2.15%	2.15%	7,574.19	160.10	2.11%	2.11%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	8,085.16	169.54	2.10%	2.10%	8,085.16	169.54	2.10%	2.10%	3,718.12	84.68	2.28%	2.28%			
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	1,474.58	37.65	2.55%	2.55%	1,474.58	37.65	2.55%	2.55%	-	-	-	-			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	2,349.04	60.94	2.59%	2.59%	2,349.04	60.94	2.59%	2.59%	101.22	-	-	-			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	13,427.62	315.09	2.35%	2.35%	13,427.62	315.09	2.35%	2.35%	5,769.72	130.27	2.26%	2.26%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - CPs	ICP	464.57	4.49	0.97%	0.97%	464.57	4.49	0.97%	0.97%	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	348.79	-2.94	-0.84%	-0.84%	348.79	-2.94	-0.84%	-0.84%	658.53	29.55	4.49%	4.49%			
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	199.88	-	-	-			
	CCIL - CBLO	ECBL	2,241.56	45.75	2.04%	2.04%	2,241.56	45.75	2.04%	2.04%	713.93	10.98	1.54%	1.54%			
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,896.69	53.17	2.80%	2.80%	1,896.69	53.17	2.80%	2.80%	916.36	24.46	2.67%	2.67%			
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	12,088.26	318.53	2.63%	2.63%	12,088.26	318.53	2.63%	2.63%	6,213.66	157.16	2.53%	2.53%			
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	1,341.07	42.72	3.19%	3.19%			
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,993.95	41.63	2.09%	2.09%	1,993.95	41.63	2.09%	2.09%	579.67	10.39	1.79%	1.79%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	1,214.81	23.13	1.90%	1.90%	1,214.81	23.13	1.90%	1.90%	301.82	5.69	1.88%	1.88%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	70.00	1.58	2.26%	2.26%			
	Commercial Papers	ECCP	6,023.93	143.00	2.37%	2.37%	6,023.93	143.00	2.37%	2.37%	-	-	-	-			
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	253.96	5.66	2.23%	2.23%	253.96	5.66	2.23%	2.23%	256.09	5.66	2.21%	2.21%			
	(d) Other Investments																
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPJ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF Promoter Group	OETP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OWNF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		95,309.56	2,134.70	2.24%	2.24%	95,309.56	2,134.70	2.24%	2.24%	37,850.43	834.89	2.21%	2.21%			

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 08-Aug-2014

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: _____
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

FORM - 1

Name of the Insurer: Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 30th June, 2014
 Statement of Investment and Income on Investment
 Periodicity of Submission: Quarterly

Name of the Fund : Linked Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) ¹						
			Investment (Rs.) ²	Income on Investment (Rs.)	Gross Yield (%) ³	Net Yield (%) ³	Investment (Rs.) ²	Income on Investment (Rs.)	Gross Yield (%) ³	Net Yield (%) ³	Investment (Rs.) ²	Income on Investment (Rs.)	Gross Yield (%) ³	Net Yield (%) ³			
1	Central Government Securities																
	Central Government Bonds	CGSB	42,560.77	1,706.88	4.01%	4.01%	42,560.77	1,706.88	4.01%	4.01%	75,352.94	4,061.85	5.39%	5.39%			
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	16,927.88	359.25	2.12%	2.12%	16,927.88	359.25	2.12%	2.12%	2,472.62	2.51	0.10%	0.10%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	1,068.49	43.77	4.10%	4.10%	1,068.49	43.77	4.10%	4.10%	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	6,407.00	210.61	3.29%	3.29%	6,407.00	210.61	3.29%	3.29%	14,705.65	489.36	3.33%	3.33%			
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	3,954.75	95.15	2.41%	2.41%	3,954.75	95.15	2.41%	2.41%	1,877.34	49.42	2.63%	2.63%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	-	-	-	-	-	1,112.84	33.09	2.97%	2.97%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	28,529.50	960.94	3.37%	3.37%	28,529.50	960.94	3.37%	3.37%	29,795.34	957.51	3.21%	3.21%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	2,305.90	638.23	27.68%	27.68%	2,305.90	638.23	27.68%	27.68%	1,610.68	-226.98	-14.09%	-14.09%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	12,862.66	3,213.08	24.98%	24.98%	12,862.66	3,213.08	24.98%	24.98%	11,364.61	162.62	1.43%	1.43%			
	Infrastructure - Other Corporate Securities - CPs	ICCP	1,989.86	31.94	1.60%	1.60%	1,989.86	31.94	1.60%	1.60%	-	-	-	-			
	Infrastructure - PSU - CPs	ICPP	5,262.94	118.49	2.25%	2.25%	5,262.94	118.49	2.25%	2.25%	1,070.89	24.87	2.32%	2.32%			
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	1,486.15	32.47	2.18%	2.18%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	622,969.91	79,416.48	12.75%	12.75%	622,969.91	79,416.48	12.75%	12.75%	725,761.26	15,487.03	2.13%	2.13%			
	PSU - Equity shares - Quoted	EAEQ	49,320.79	13,856.38	28.09%	28.09%	49,320.79	13,856.38	28.09%	28.09%	63,123.33	-343.24	-0.54%	-0.54%			
	CCIL - CBLO	ECBL	21,302.18	434.06	2.04%	2.04%	21,302.18	434.06	2.04%	2.04%	12,100.47	209.75	1.73%	1.73%			
	Deposits - Deposit with Scheduled Banks, Fls (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	10,513.53	293.68	2.79%	2.79%	10,513.53	293.68	2.79%	2.79%	45,191.45	1,322.01	2.93%	2.93%			
	Application Money	ECAM	329.34	0.51	0.15%	0.15%	329.34	0.51	0.15%	0.15%	-	-	-	-			
	Corporate Securities - Debentures	ECOS	14,304.20	566.12	3.96%	3.96%	14,304.20	566.12	3.96%	3.96%	26,118.02	841.27	3.22%	3.22%			
	Deposits - Repo / Reverse Repo	ECWR	-	-	-	-	-	-	-	-	-	-	-	-			
	Deposits - CDs with Scheduled Banks	EDCD	93,958.22	2,361.10	2.51%	2.51%	93,958.22	2,361.10	2.51%	2.51%	95,819.09	2,272.44	2.37%	2.37%			
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	9,375.30	196.32	2.09%	2.09%	9,375.30	196.32	2.09%	2.09%	7,822.20	144.10	1.84%	1.84%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,428.39	68.11	1.99%	1.99%	3,428.39	68.11	1.99%	1.99%	17,925.06	358.19	2.00%	2.00%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-			
	MF - Gilt / Sec / Liquid Schemes	EGMF	3,219.23	62.41	1.94%	1.94%	3,219.23	62.41	1.94%	1.94%	8,102.30	198.06	2.44%	2.44%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	210.21	6.11	2.91%	2.91%	210.21	6.11	2.91%	2.91%	286.59	8.47	2.95%	2.95%			
	Commercial Papers	ECCP	6,392.17	140.89	2.20%	2.20%	6,392.17	140.89	2.20%	2.20%	13,353.79	314.58	2.36%	2.36%			
	Corporate Securities - Preference Shares	EPNQ	280.75	25.13	8.95%	8.95%	280.75	25.13	8.95%	8.95%	-	-	-	-			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-			
	(d) Other Investments																
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	305.41	13.91	4.55%	4.55%	305.41	13.91	4.55%	4.55%	324.57	14.35	4.42%	4.42%			
	Equity Shares (PSUs & Unlisted)	OEUU	-	-	-	-	-	-	-	-	2,291.86	-1.98	-0.09%	-0.09%			
	Equity Shares (incl Co-op Societies)	OESH	42,633.52	15,285.89	35.85%	35.85%	42,633.52	15,285.89	35.85%	35.85%	75,188.35	901.27	1.20%	1.20%			
	Infrastructure - Equity (including unlisted)	IOEQ	22,564.52	1,334.99	5.92%	5.92%	22,564.52	1,334.99	5.92%	5.92%	-	-	-	-			
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-			
	Passively Managed Equity ETF Promoter Group	OETP	-	-	-	-	-	-	-	-	-	-	-	-			
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	4,779.64	94.26	1.97%	1.97%	4,779.64	94.26	1.97%	1.97%	7,467.57	189.17	2.53%	2.53%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-			
	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-			
	Venture Fund	OWNF	-	-	-	-	-	-	-	-	-	-	-	-			
	TOTAL		1,027,757.07	121,534.70	11.83%	11.83%	1,027,757.07	121,534.70	11.83%	11.83%	1,241,724.97	27,502.19	2.21%	2.21%			

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 08-Aug-2014

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: _____
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer