

Name of the Insurer: Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 31st March, 2014
 Statement of Investment and Income on Investment
 Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
1	Central Government Securities													
	Central Government Bonds	CGSB	149,956.61	1,718.87	1.15%	1.15%	117,571.09	8,040.97	6.84%	6.84%	80,274.49	6,948.58	8.66%	8.66%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	987.55	20.88	2.11%	2.11%	1,023.96	87.04	8.50%	8.50%	1,146.73	89.68	7.82%	7.82%
	Treasury Bills	CTRB	78,427.83	1,691.08	2.16%	2.16%	58,368.65	3,481.19	5.96%	5.96%	3,707.04	75.55	2.04%	2.04%
			-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	393.00	8.36	2.13%	2.13%	2,381.63	144.73	6.08%	6.08%	5,908.21	445.16	7.53%	7.53%
	State Government Bonds	SGGB	111,848.93	2,443.20	2.18%	2.18%	93,364.31	8,096.14	8.67%	8.67%	42,392.28	3,686.49	8.70%	8.70%
			-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	38,427.71	867.18	2.26%	2.26%	35,495.66	3,175.45	8.95%	8.95%	14,580.52	1,403.57	9.63%	9.63%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	192.50	1.84	0.95%	0.95%	192.50	1.84	0.95%	0.95%	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	6,627.78	147.01	2.22%	2.22%	6,491.81	600.84	9.26%	9.26%	7,187.19	675.79	9.40%	9.40%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	90,976.19	2,004.26	2.20%	2.20%	73,362.83	6,648.83	9.06%	9.06%	29,991.45	2,733.33	9.11%	9.11%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	573.42	8.69	1.52%	1.52%	
	Infrastructure - PSU - Equity shares - Quoted	ITPE	1,030.48	-35.39	-0.03%	-0.03%	559.55	-102.23	-18.27%	-18.27%	-	-	-	-
	Infrastructure - Securitized Assets	IESA	-	-	-	-	68.30	0.58	0.84%	0.84%	65.12	5.07	7.79%	7.79%
			-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	39,212.98	1,050.70	2.68%	2.68%	26,580.02	3,321.38	12.50%	12.50%	14,679.34	924.37	6.30%	6.30%
	PSU - Equity shares - Quoted	EAEQ	2,516.35	3.69	0.15%	0.15%	2,418.80	-791.88	-32.74%	-32.74%	2,920.01	-3.42	-0.12%	-0.12%
	CCIL - CBO	ECBO	7,701.94	163.33	2.12%	2.12%	7,554.16	617.95	8.18%	8.18%	7,449.99	651.67	8.75%	8.75%
	Deposits - Deposit with Scheduled Banks, FIs (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	51,964.07	1,335.75	2.57%	2.57%	56,387.56	5,689.36	10.09%	10.09%	34,629.94	3,762.81	10.87%	10.87%
	Application Money	ECAM	-	-	0.00%	0.00%	1,670.00	5.80	0.35%	0.35%	-	-	-	-
	Corporate Securities - Debentures	ECOS	42,260.73	954.22	2.26%	2.26%	51,345.97	4,509.57	8.78%	8.78%	25,216.69	2,532.01	10.04%	10.04%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	11,720.44	228.52	1.95%	1.95%	37,819.89	2,764.10	7.31%	7.31%	21,397.21	2,066.39	9.66%	9.66%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	13,320.81	337.05	2.53%	2.53%	13,161.90	1,338.01	10.17%	10.17%	30,156.52	1,688.75	5.60%	5.60%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	4,672.85	48.60	0.01%	0.01%	8,819.02	344.20	3.90%	3.90%	34,581.55	2,981.31	8.62%	8.62%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	4,940.66	86.95	1.76%	1.76%	7,859.15	519.13	6.61%	6.61%	4,390.13	217.62	4.96%	4.96%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	699.82	-0.96	-0.14%	-0.14%	2,440.36	100.71	4.13%	4.13%	3,557.76	322.50	9.06%	9.06%
	Commercial Papers	ECCP	9,942.88	179.55	1.81%	1.81%	15,300.91	1,252.37	8.18%	8.18%	4,183.65	113.53	2.71%	2.71%
	Corporate Securities - Preference Shares	EPNQ	-	-	0.00%	0.00%	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,300.63	50.64	2.20%	2.20%	2,307.89	205.39	8.90%	8.90%	2,327.15	205.64	8.84%	8.84%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,210.00	58.58	2.65%	2.65%	2,210.00	237.58	10.75%	10.75%	2,221.81	238.25	10.72%	10.72%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,382.89	-90.17	-6.52%	-6.52%	1,602.79	575.71	35.92%	35.92%	1,626.09	70.38	4.33%	4.33%
	Infrastructure - Equity (including unlisted)	IOEQ	2,184.38	-73.65	-0.03%	-0.03%	1,383.18	-77.99	-5.64%	-5.64%	-	-	-	-
	Debentures	OLDB	-	-	-	-	1,500.00	7.40	0.49%	0.49%	6,279.59	660.44	10.52%	10.52%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	9,949.47	179.98	1.81%	1.81%	8,168.16	407.60	4.99%	4.99%	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OWPG	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds / CPs / Loans	HDOS	1,670.00	47.44	2.84%	2.84%	1,670.00	50.07	3.00%	3.00%	-	-	-	-
	Venture Fund	OVNF	264.77	-	-	-	215.97	4.37	2.02%	2.02%	200.00	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		687,784.45	13,427.52	1.95%	1.95%	639,296.02	51,256.20	8.02%	8.02%	381,643.88	32,504.17	8.52%	8.52%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 09-May-2014

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: _____
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 31st March, 2014
 Statement of Investment and Income on Investment
 Periodicity of Submission: Quarterly

Name of the Fund : PENSION AND GENERAL ANNUITY FUND

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
1	Central Government Securities													
	Central Government Bonds	CGSB	14,118.00	286.27	2.03%	2.03%	12,319.96	993.75	8.07%	8.07%	5,514.81	499.17	9.05%	9.05%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	9,125.12	207.13	2.27%	2.27%	7,370.49	450.52	6.11%	6.11%	656.18	10.46	1.59%	1.59%
			-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	11,710.35	248.69	2.12%	2.12%	9,966.49	841.60	8.44%	8.44%	3,348.73	301.96	9.02%	9.02%
			-	-	-	-	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	7,127.79	167.42	2.35%	2.35%	5,653.04	517.05	9.15%	9.15%	1,421.57	136.39	9.59%	9.59%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	1,504.53	38.29	2.55%	2.55%	1,247.89	78.21	6.27%	6.27%	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,903.58	50.52	2.65%	2.65%	1,062.87	101.01	9.50%	9.50%	437.70	36.74	8.39%	8.39%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	12,289.93	298.68	2.43%	2.43%	10,250.76	977.17	9.53%	9.53%	2,095.86	193.02	9.21%	9.21%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	293.10	-	-	-	360.57	35.06	9.72%	9.72%	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	193.69	-27.86	-14.38%	-14.38%	-	-	-	-
	CCIL - CBLO	ECBO	1,028.66	22.73	2.21%	2.21%	1,019.52	84.66	8.30%	8.30%	386.68	31.15	8.05%	8.05%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, Fis (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,616.69	44.86	2.77%	2.77%	1,432.01	156.93	10.96%	10.96%	557.89	53.85	9.65%	9.65%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	12,607.16	299.21	2.37%	2.37%	10,399.66	990.88	9.53%	9.53%	3,111.55	300.05	9.64%	9.64%
	Deposits - CDs with Scheduled Banks	EDCD	122.41	1.68	1.37%	1.37%	482.91	51.59	10.68%	10.68%	2,592.04	261.63	10.09%	10.09%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,074.41	18.76	1.75%	1.75%	1,099.35	77.52	7.05%	7.05%	385.78	0.76	0.20%	0.20%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	925.84	4.45	0.48%	0.48%	512.78	17.06	3.33%	3.33%	450.98	19.13	4.24%	4.24%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	70.00	1.80	2.57%	2.57%	70.00	6.35	9.07%	9.07%
	Commercial Papers	ECCP	2,545.16	62.66	2.46%	2.46%	1,656.28	103.58	6.25%	6.25%	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	254.49	5.60	2.20%	2.20%	255.29	22.72	8.90%	8.90%	257.42	22.75	8.84%	8.84%
			-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments													
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPJ	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity (including unlisted)	IOEQ	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	QLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		78,247.21	1,756.96	2.25%	2.25%	65,353.55	5,473.24	8.37%	8.37%	21,287.18	1,873.41	8.80%	8.80%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 09-May-2014

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: _____
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

Name of the Insurer: Reliance Life Insurance Co Ltd
 Registration Number: 121
 Statement As on : 31st March, 2014
 Statement of Investment and Income on Investment
 Periodicity of Submission: Quarterly

Name of the Fund : Linked Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ¹	Net Yield (%) ²
1 Central Government Securities														
	Central Government Bonds	CGSB	45,670.77	860.46	1.88%	1.88%	53,549.12	1,690.88	3.16%	3.16%	37,150.93	4,458.94	12.00%	12.00%
	Treasury Bills	CTRB	25,887.32	554.89	2.14%	2.14%	15,538.41	1,032.84	6.65%	6.65%	358.41	0.39	0.11%	0.11%
2 Other Approved Securities (excluding Infrastructure Investments)														
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	1,174.80	23.48	2.00%	2.00%	1,630.92	155.05	9.51%	9.51%	4,614.34	376.53	8.16%	8.16%
3 INVESTMENTS SUBJECT TO EXPOSURE NORMS														
(a) Housing & Loans to State Govt for Housing / FEE														
	Bonds/Debentures issued by NHB	HTDN	7,508.79	182.72	2.43%	2.43%	10,514.67	579.45	5.51%	5.51%	16,134.16	1,892.84	11.73%	11.73%
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	4,292.56	100.20	2.33%	2.33%	2,538.57	179.42	7.07%	7.07%	9,620.56	564.89	5.87%	5.87%
(b) Infrastructure Investments														
	Infrastructure - Other Corporate Securities - CPs	ICCP	2,748.35	63.09	2.30%	2.30%	2,932.10	153.65	5.24%	5.24%	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	-	-	-	-	704.90	50.71	7.19%	7.19%	1,716.91	181.49	10.57%	10.57%
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	12,505.45	279.03	2.23%	2.23%	4,350.31	356.35	8.19%	8.19%	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPDT	27,157.57	751.13	2.77%	2.77%	25,773.12	1,519.08	5.89%	5.89%	26,018.49	3,097.48	11.90%	11.90%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,499.62	-124.95	-8.33%	-8.33%	1,755.75	-230.45	-13.13%	-13.13%	22,950.90	4,139.07	18.03%	18.03%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	9,725.73	539.78	5.55%	5.55%	10,051.72	471.83	4.69%	4.69%	11,658.65	-571.68	-4.90%	-4.90%
	Infrastructure - Securitised Assets	IESA	-	-	-	-	1,486.50	22.51	1.51%	1.51%	1,403.64	135.81	9.68%	9.68%
(c) Approved Investments														
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	603,203.45	47,136.08	7.81%	7.81%	660,114.33	151,300.36	22.92%	22.92%	838,933.09	94,101.49	11.22%	11.22%
	PSU - Equity shares - Quoted	EAEQ	39,588.59	3,853.25	9.73%	9.73%	49,950.34	-955.30	-1.91%	-1.91%	100,049.08	-4,197.60	-4.80%	-4.80%
	CCIL - CBLO	ECBO	31,142.82	638.05	2.05%	2.05%	29,144.17	2,428.34	8.33%	8.33%	44,597.27	3,546.28	7.95%	7.95%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	15,968.41	331.47	2.08%	2.08%	15,027.49	1,324.95	8.82%	8.82%	11,887.71	1,120.00	9.42%	9.42%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	16,235.70	433.07	2.67%	2.67%	32,680.10	3,832.26	11.73%	11.73%	45,343.79	5,263.74	11.61%	11.61%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	12,398.92	352.07	2.84%	2.84%	19,502.79	853.43	4.38%	4.38%	43,840.36	5,235.34	11.94%	11.94%
	Deposits - CDs with Scheduled Banks	EDCD	92,555.32	2,019.49	2.18%	2.18%	97,123.98	8,566.69	8.82%	8.82%	100,216.48	9,791.11	9.77%	9.77%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	10,353.25	267.87	2.59%	2.59%	10,726.85	935.63	8.72%	8.72%	27,278.77	2,987.82	10.95%	10.95%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,832.42	31.80	1.74%	1.74%	7,113.16	492.85	6.93%	6.93%	14,727.84	1,340.35	9.10%	9.10%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / GSec / Liquid Schemes	EGMF	5,468.57	95.29	1.74%	1.74%	9,359.81	709.90	7.58%	7.58%	18,445.54	1,884.25	10.22%	10.22%
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	0.04	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Preference Shares	EPNQ	292.42	294.96	100.87%	100.87%	292.42	294.96	100.87%	100.87%	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	208.53	5.82	2.79%	2.79%	227.86	18.39	8.07%	8.07%	867.86	201.36	23.20%	23.20%
	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Other Investments														
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	301.55	8.81	2.92%	2.92%	308.43	17.44	5.65%	5.65%	312.06	55.93	17.92%	17.92%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	2,291.86	-1.98	-0.09%	-0.09%	2,742.17	-375.43	-13.69%	-13.69%
	Equity Shares (incl Co-op Societies)	OESH	32,656.50	928.20	2.84%	2.84%	47,789.17	6,146.32	12.86%	12.86%	93,174.32	-71.86	-0.08%	-0.08%
	Infrastructure - Equity (including unlisted)	IOEQ	22,101.27	-1,043.25	-4.72%	-4.72%	20,438.24	-3,474.91	-17.00%	-17.00%	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	8,753.54	151.28	1.73%	1.73%	10,773.85	749.83	6.96%	6.96%	14,595.12	1,490.92	10.22%	10.22%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		1,031,232.20	58,734.11	5.70%	5.70%	1,143,690.94	179,220.50	15.67%	15.67%	1,488,638.48	136,049.48	9.14%	9.14%

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 09-May-2014

Signature: _____
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.