

## FORM - 1

Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2013  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Life Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>					
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>		
1	Central Government Securities															
	Central Government Bonds	CGSB	123,655.11	2,517.83	2.04%	2.04%	106,972.19	6,322.11	5.91%	5.91%	78,929.74	4,919.49	6.23%	6.23%		
	Deposit Under Section 7 of Insurance Act 1938	CDSS	987.32	20.88	2.12%	2.12%	1,035.87	66.16	6.39%	6.39%	1,147.25	65.40	5.70%	5.70%		
	Treasury Bills	CTRB	72,538.55	1,631.17	2.25%	2.25%	46,942.53	1,790.11	3.81%	3.81%	3,707.04	75.55	2.04%	2.04%		
			-	-	-	-	-	-	-	-	-	-	-	-		
2	Other Approved Securities (excluding Infrastructure Investments)															
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,046.68	-23.96	-2.29%	-2.29%	3,032.46	136.37	4.50%	4.50%	5,908.94	333.85	5.65%	5.65%		
	State Government Bonds	SGGB	103,189.08	2,243.87	2.17%	2.17%	87,314.79	5,652.94	6.47%	6.47%	34,895.19	2,269.23	6.50%	6.50%		
			-	-	-	-	-	-	-	-	-	-	-	-		
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS															
	(a) Housing & Loans to State Govt for Housing / FEE															
	Bonds/Debentures issued by NHB	HTDN	35,911.48	817.71	2.28%	2.28%	34,536.08	2,308.26	6.68%	6.68%	12,786.69	938.12	7.34%	7.34%		
			-	-	-	-	-	-	-	-	-	-	-	-		
	(b) Infrastructure Investments															
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	6,497.41	147.15	2.26%	2.26%	6,447.31	453.82	7.04%	7.04%	7,598.03	538.57	7.09%	7.09%		
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-		
	Infrastructure - PSU - Debentures / Bonds	IPTD	79,223.11	1,757.72	2.22%	2.22%	67,598.46	4,644.57	6.87%	6.87%	26,950.40	1,852.88	6.88%	6.88%		
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	557.24	8.69	1.56%	1.56%		
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	405.33	-66.84	-16.49%	-16.49%	-	-	-	-		
	Infrastructure - Securitised Assets	IESA	-	-	-	-	68.30	0.58	0.84%	0.84%	64.49	3.82	5.92%	5.92%		
			-	-	-	-	-	-	-	-	-	-	-	-		
	(c) Approved Investments															
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	26,197.97	844.76	3.22%	3.22%	22,445.60	2,270.68	10.12%	10.12%	13,919.89	1,027.93	7.38%	7.38%		
	PSU - Equity shares - Quoted	EAEQ	1,648.34	-195.72	-11.87%	-11.87%	2,386.81	-795.57	-33.33%	-33.33%	2,949.02	-44.04	-1.49%	-1.49%		
	CCIL - CBLO	ECBO	6,622.80	139.55	2.11%	2.11%	7,501.38	454.62	6.06%	6.06%	7,039.13	469.37	6.67%	6.67%		
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	53,819.24	1,387.10	2.58%	2.58%	57,835.25	4,353.62	7.53%	7.53%	32,773.68	2,670.85	8.15%	8.15%		
	Application Money	ECAM	1,670.00	5.80	0.35%	0.35%	1,670.00	5.80	0.35%	0.35%	-	-	-	-		
	Corporate Securities - Debentures	ECOS	44,662.31	1,042.32	2.33%	2.33%	54,319.33	3,555.35	6.55%	6.55%	23,565.32	1,687.70	7.16%	7.16%		
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-		
	Deposits - CDs with Scheduled Banks	EDCD	12,248.60	250.47	2.04%	2.04%	46,361.53	2,535.58	5.47%	5.47%	20,540.23	1,531.74	7.46%	7.46%		
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	10,120.94	260.10	2.57%	2.57%	13,108.33	1,000.96	7.64%	7.64%	27,472.08	856.47	3.12%	3.12%		
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	11,201.88	295.60	2.64%	2.64%	28,911.77	1,892.67	6.55%	6.55%		
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-		
	MF - Gilt / Gsec / Liquid Schemes	EGMF	5,680.39	122.56	2.16%	2.16%	8,210.28	432.15	5.26%	5.26%	4,252.36	127.65	3.00%	3.00%		
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,896.48	-60.45	-3.19%	-3.19%	3,009.99	101.67	3.38%	3.38%	3,553.80	242.77	6.83%	6.83%		
	Commercial Papers	ECCP	15,508.85	321.46	2.07%	2.07%	17,054.45	1,072.81	6.29%	6.29%	2,292.34	10.54	0.46%	0.46%		
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,305.44	51.77	2.25%	2.25%	2,310.26	154.74	6.70%	6.70%	2,329.53	155.00	6.65%	6.65%		
			-	-	-	-	-	-	-	-	-	-	-	-		
	(d) Other Investments															
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,210.00	59.88	2.71%	2.71%	2,210.00	178.99	8.10%	8.10%	2,225.67	179.77	8.08%	8.08%		
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-		
	Equity Shares (incl Co-op Societies)	OESH	1,647.53	376.87	22.87%	22.87%	1,674.75	665.88	39.76%	39.76%	1,571.92	57.49	3.66%	3.66%		
	Infrastructure - Equity (including unlisted)	IOEQ	1,367.62	-	-	-	991.29	-4.35	-0.44%	-0.44%	-	-	-	-		
	Debentures	OLDB	-	-	-	-	1,500.00	7.40	0.49%	0.49%	6,697.64	529.09	7.90%	7.90%		
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	6,517.20	137.38	2.11%	2.11%	4,661.59	227.64	4.88%	4.88%	1,358.90	-	-	-		
	Mutual Funds - (under Insurer's Promoter Group)	OWPG	-	-	-	-	-	-	-	-	-	-	-	-		
	Debentures / Bonds / CPs / Loans	HODS	1,670.00	2.64	0.16%	0.16%	1,670.00	2.64	0.16%	0.16%	-	-	-	-		
	Venture Fund	OVNF	200.00	-	-	-	200.00	4.37	2.18%	2.18%	-	-	-	-		
			-	-	-	-	-	-	-	-	-	-	-	-		
	<b>TOTAL</b>		<b>619,042.46</b>	<b>13,858.86</b>	<b>2.24%</b>	<b>2.24%</b>	<b>614,676.05</b>	<b>37,828.68</b>	<b>6.15%</b>	<b>6.15%</b>	<b>353,998.30</b>	<b>22,400.59</b>	<b>6.33%</b>	<b>6.33%</b>		

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 12-Feb-2014

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

4 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

Signature: \_\_\_\_\_  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer



Name of the Insurer: Reliance Life Insurance Co Ltd  
 Registration Number: 121  
 Statement As on : 31st December, 2013  
 Statement of Investment and Income on Investment  
 Periodicity of Submission: Quarterly

Name of the Fund : Linked Fund

₹ Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date (current year)				Year to Date (previous year) <sup>3</sup>						
			Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>	Investment (Rs.) <sup>1</sup>	Income on Investment (Rs.)	Gross Yield (%) <sup>1</sup>	Net Yield (%) <sup>2</sup>			
1	Central Government Securities																
	Central Government Bonds	CGSB	42,189.77	906.46	2.15%	2.15%	56,127.49	830.42	1.48%	1.48%	25,579.01	2,481.18	9.70%	9.70%			
	Treasury Bills	CTRB	14,958.87	308.75	2.06%	2.06%	10,636.30	477.95	4.49%	4.49%	358.41	0.39	0.11%	0.11%			
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	2,563.24	52.76	2.06%	2.06%	1,937.27	131.57	6.79%	6.79%	4,674.84	357.50	7.65%	7.65%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	8,014.81	199.30	2.49%	2.49%	11,498.42	396.73	3.45%	3.45%	15,578.54	1,440.62	9.25%	9.25%			
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	3,307.06	22.84	0.69%	0.69%	1,641.65	79.22	4.83%	4.83%	10,537.63	359.03	3.41%	3.41%			
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	3,672.19	87.69	2.39%	2.39%	3,078.45	90.56	2.94%	2.94%	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	498.72	10.39	2.08%	2.08%	704.90	50.71	7.19%	7.19%	1,718.92	142.64	8.30%	8.30%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	2,188.04	44.59	2.04%	2.04%	1,292.13	77.32	5.98%	5.98%	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPDT	22,047.71	672.45	3.05%	3.05%	25,320.03	767.95	3.03%	3.03%	26,673.89	2,499.12	9.37%	9.37%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	1,955.35	221.81	11.34%	11.34%	1,839.57	-105.51	-5.74%	-5.74%	22,360.56	4,505.26	20.15%	20.15%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	9,308.00	-49.81	-0.54%	-0.54%	10,158.40	-67.95	-0.67%	-0.67%	13,392.63	-370.95	-2.77%	-2.77%			
	Infrastructure - Securitised Assets	IESA	-	-	-	-	1,486.50	22.51	1.51%	1.51%	1,387.58	105.79	7.62%	7.62%			
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	658,859.81	87,336.01	13.26%	13.26%	678,739.34	104,164.27	15.35%	15.35%	850,206.79	139,552.00	16.41%	16.41%			
	PSU - Equity shares - Quoted	EAEQ	44,611.09	4,267.24	9.57%	9.57%	53,341.45	-4,808.54	-9.01%	-9.01%	103,713.62	-909.60	-0.88%	-0.88%			
	CCIL - CBLO	ECBO	30,381.02	643.94	2.12%	2.12%	28,482.84	1,790.29	6.29%	6.29%	50,262.67	3,001.60	5.97%	5.97%			
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	15,498.54	344.04	2.22%	2.22%	14,719.55	993.48	6.75%	6.75%	10,577.00	758.89	7.17%	7.17%			
	Deposits - Deposit with Scheduled Banks, Fis (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	30,186.61	921.83	3.05%	3.05%	38,061.90	3,399.18	8.93%	8.93%	46,231.85	4,002.60	8.66%	8.66%			
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	16,799.14	423.05	2.52%	2.52%	21,827.69	501.35	2.30%	2.30%	49,541.63	4,613.21	9.31%	9.31%			
	Deposits - CDs with Scheduled Banks	EDCD	104,927.28	2,279.51	2.17%	2.17%	98,619.18	6,547.20	6.64%	6.64%	110,104.96	8,210.68	7.46%	7.46%			
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	11,117.58	316.93	2.85%	2.85%	10,880.39	667.76	6.14%	6.14%	30,757.92	2,585.54	8.41%	8.41%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,125.70	66.05	2.11%	2.11%	8,849.30	461.05	5.21%	5.21%	14,579.07	1,029.87	7.06%	7.06%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Govt / Liquid Schemes	EGMF	7,072.40	153.06	2.16%	2.16%	10,233.91	614.61	6.01%	6.01%	19,636.02	1,563.56	7.96%	7.96%			
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	0.04	0.01	22.76%	22.76%			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	208.97	5.63	2.70%	2.70%	234.19	12.58	5.37%	5.37%	1,032.30	192.50	18.65%	18.65%			
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments																
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	302.16	8.61	2.85%	2.85%	310.69	8.63	2.78%	2.78%	310.17	48.44	15.62%	15.62%			
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	2,291.86	-1.98	-0.09%	-0.09%	2,918.93	-63.23	-2.17%	-2.17%			
	Equity Shares (incl Co-op Societies)	OESH	40,069.89	8,060.64	20.12%	20.12%	52,741.68	5,218.13	9.89%	9.89%	90,846.75	11,425.95	12.58%	12.58%			
	Infrastructure - Equity (including unlisted)	IOEQ	22,022.98	545.07	2.48%	2.48%	19,624.80	-2,431.66	-12.39%	-12.39%	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	11,908.91	254.36	2.14%	2.14%	10,084.64	598.55	5.94%	5.94%	14,154.93	1,127.12	7.96%	7.96%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>1,107,795.83</b>	<b>108,103.18</b>	<b>9.76%</b>	<b>9.76%</b>	<b>1,174,764.51</b>	<b>120,486.39</b>	<b>10.26%</b>	<b>10.26%</b>	<b>1,517,136.64</b>	<b>188,659.71</b>	<b>12.44%</b>	<b>12.44%</b>			

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 12-Feb-2014

Signature: \_\_\_\_\_ Sd/\_\_\_\_\_  
 Full name: Sunil Agrawal  
 Designation: Chief Financial Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

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