

Name of the Insurer : Reliance Life Insurance Co Ltd

PART - A

Registration Number: 121

STATEMENT AS ON : 31st December, 2013

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission: Quarterly

₹ Lacs

Section I

Total Application as per Balance Sheet (A)		<u>1,880,461.70</u>
Add (B)		
Provisions	Sch-14	16.84
Current Liabilities	Sch-13	<u>183,781.24</u>
		<u>183,798.08</u>
Less (C)		
Debit Balance in P&L A/c		194,249.17
Deferred tax asset		-
Loans	Sch-09	3,828.02
Adv & Other Assets	Sch-12	43,619.37
Cash & Bank Balance	Sch-11	14,168.63
Fixed Assets	Sch-10	1,127.89
Misc Exp. Not Written Off	Sch-15	-
		<u>256,993.08</u>
Funds available for Investments		<u>1,807,266.70</u>

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)

Balance Sheet Value of:

A. Life Fund

B. Pension & Gen Annuity Fund

C. Unit Linked Funds

<u>1,807,266.70</u>
<u>644,189.31</u>
<u>74,154.78</u>
<u>1,088,922.61</u>
<u>1,807,266.69</u>

Section II

NON - LINKED BUSINESS

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance	FRSM ⁺	UL-Non Unit Res	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	5,210.86	13,892.08	4,947.94	65,411.77	127,437.78	211,689.58	36.91%	-	216,900.44	210,533.33
2	Central Govt. Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	5,210.86	27,275.08	7,779.05	102,157.65	178,243.99	315,455.77	55.00%	-	320,666.63	311,122.88
3	Investment subject to Exposure Norms		-	-	-	-	-	-		-	-	-
	a. Housing & Infrastructure		-	-	-	-	-	-		-	-	-
	1. Approved Investments	Not Less than 15%	1,050.01	10,789.21	3,855.86	36,437.42	70,367.86	121,450.35	21.17%	-	122,500.36	119,323.19
	2. Other Investments		1,670.00	226.65	-	1,175.23	951.46	2,353.33	0.41%	-35.72	3,987.62	4,075.42
	b. i) Approved Investments	Not exceeding 35%	57,484.14	11,507.13	1,558.00	39,217.74	80,866.80	133,149.68	23.21%	2,446.56	193,080.38	192,181.20
	ii) Other Investments		2,410.00	193.29	-	652.26	333.12	1,178.66	0.21%	364.94	3,953.60	4,039.20
	TOTAL LIFE FUND	100%	67,825.01	49,991.37	13,192.91	179,640.30	330,763.22	573,587.80	100.00%	2,775.78	644,188.59	630,741.89

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value	
		PAR	NON PAR						
		(a)	(b)						
1	Central Govt. Sec	Not Less than 20%	-	22,516.02	22,516.02	30.36%	-	22,516.02	21,986.22
2	Central Govt. Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	32,827.09	32,827.09	44.27%	-	32,827.09	31,950.18
3	Balance in Approved investment	Not Exceeding 60%	-	41,327.23	41,327.23	55.73%	0.00	41,327.23	40,981.72
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	74,154.32	74,154.32	100%	0.00	74,154.33	72,931.91

LINKED BUSINESS

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %	
		PAR	NON PAR			
		(a)	(b)			
1	Approved Investment	Not Less than 75%	-	1,025,776.58	1,025,776.58	94.20%
2	Other Investments	Not More than 25%	-	63,146.03	63,146.03	5.80%
	TOTAL LINKED INSURANCE FUND	100%	-	1,088,922.61	1,088,922.61	100%

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 12-Feb-2014

Signature: _____ Sd/-
 Full name: Sunil Agrawal
 Designation: Chief Financial Officer

- Note:
- (+) FRSM refers to 'Funds representing Solvency Margin'
 - Funds beyond Solvency Margin shall have a separate Custody Account.
 - Other Investments' are as permitted under Section 27A(2) of Insurance Act, 1938
 - Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
 - Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account