

FORM - 1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2013

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

₹ in Lacs

510,741.32

PERIODICITY OF SUBMISSION : QUARTERLY

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	97,392.46	1,953.35	2.01%	2.01%	97,392.46	1,953.35	2.01%	2.01%	80,274.49	6,948.58	8.66%	8.66%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,126.18	24.40	2.17%	2.17%	1,126.18	24.40	2.17%	2.17%	1,146.73	89.68	7.82%	7.82%
	Treasury Bills	CTRB	2,498.63	0.99	0.04%	0.04%	2,498.63	0.99	0.04%	0.04%	3,707.04	75.55	2.04%	2.04%
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	4,669.81	96.32	2.06%	2.06%	4,669.81	96.32	2.06%	2.06%	5,908.21	445.16	7.53%	7.53%
	State Government Bonds	SGGB	76,557.05	1,600.39	2.09%	2.09%	76,557.05	1,600.39	2.09%	2.09%	42,392.28	3,686.49	8.70%	8.70%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	29,855.62	666.69	2.23%	2.23%	29,855.62	666.69	2.23%	2.23%	14,580.52	1,403.57	9.63%	9.63%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	6,464.70	156.76	2.42%	2.42%	6,464.70	156.76	2.42%	2.42%	7,187.19	675.79	9.40%	9.40%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	57,391.15	1,352.55	2.36%	2.36%	57,391.15	1,352.55	2.36%	2.36%	29,991.45	2,733.33	9.11%	9.11%
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	-	-	-	-	-	-	-	-	573.42	8.69	1.52%	1.52%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	448.20	-76.21	-17.00%	-17.00%	448.20	-76.21	-17.00%	-17.00%	-	-	-	-
	Infrastructure - Securitised Assets	IESA	67.99	1.26	1.86%	1.86%	67.99	1.26	1.86%	1.86%	65.12	5.07	7.79%	7.79%
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	20,109.76	1,133.33	5.64%	5.64%	20,109.76	1,133.33	5.64%	5.64%	14,679.34	924.37	6.30%	6.30%
	PSU - Equity shares - Quoted	EAEQ	2,885.43	-364.12	-12.62%	-12.62%	2,885.43	-364.12	-12.62%	-12.62%	2,920.01	-3.42	-0.12%	-0.12%
	CCIL - CBLO	ECBO	7,104.52	115.68	1.63%	1.63%	7,104.52	115.68	1.63%	1.63%	7,449.99	651.67	8.75%	8.75%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	62,975.50	1,558.95	2.48%	2.48%	62,975.50	1,558.95	2.48%	2.48%	34,629.94	3,762.81	10.87%	10.87%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	0.00%	0.00%
	Corporate Securities - Debentures	ECOS	57,229.37	1,323.80	2.31%	2.31%	57,229.37	1,323.80	2.31%	2.31%	25,216.69	2,532.01	10.04%	10.04%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	62,818.86	1,368.38	2.18%	2.18%	62,818.86	1,368.38	2.18%	2.18%	21,397.21	2,066.39	9.66%	9.66%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	20,723.27	503.54	2.43%	2.43%	20,723.27	503.54	2.43%	2.43%	30,156.52	1,688.75	-	-
	Mutual Funds - (under insurer's Promoter Group)	EMPG	11,201.88	295.60	2.64%	2.64%	11,201.88	295.60	2.64%	2.64%	34,581.55	2,981.31	8.62%	8.62%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	7,933.63	127.88	1.61%	1.61%	7,933.63	127.88	1.61%	1.61%	4,390.13	217.62	4.96%	4.96%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,685.43	80.62	2.19%	2.19%	3,685.43	80.62	2.19%	2.19%	3,557.76	322.50	9.06%	9.06%
	Commercial Papers	ECCP	16,795.25	362.60	2.16%	2.16%	16,795.25	362.60	2.16%	2.16%	4,183.65	113.53	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,365.97	51.21	2.16%	2.16%	2,365.97	51.21	2.16%	2.16%	2,327.15	205.64	8.84%	8.84%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	2,159.16	1.94	0.09%	0.09%	2,159.16	1.94	0.09%	0.09%	1,626.09	70.38	4.33%	4.33%
	Debentures	OLDB	1,543.13	7.40	0.48%	0.48%	1,543.13	7.40	0.48%	0.48%	6,279.59	660.44	10.52%	10.52%
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,473.48	59.23	2.39%	2.39%	2,473.48	59.23	2.39%	2.39%	2,221.81	238.25	10.72%	10.72%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	3,172.12	51.13	1.61%	1.61%	3,172.12	51.13	1.61%	1.61%	-	-	-	-
	Venture Fund	OVNF	200.00	-	-	-	200.00	-	-	-	200.00	-	-	-
	TOTAL		561,848.56	12,453.68	2.22%	2.22%	561,848.56	12,453.68	2.22%	2.22%	381,643.88	32,504.17	8.52%	8.52%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 29-Jul-2013

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

CHIEF INVESTMENT OFFICER

FORM - 1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2013

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund PENSION AND GENERAL ANNUITY FUND

₹ in Lacs

50,720.33

PERIODICITY OF SUBMISSION : QUARTERLY

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	8,813.17	170.69	1.94%	1.94%	8,813.17	170.69	1.94%	1.94%	5,514.81	499.17	9.05%	9.05%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	832.75	0.96	0.12%	0.12%	832.75	0.96	0.12%	0.12%	656.18	10.46	1.59%	1.59%
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	7,766.93	160.10	2.06%	2.06%	7,766.93	160.10	2.06%	2.06%	3,348.73	301.96	9.02%	9.02%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	3,812.98	84.68	2.22%	2.22%	3,812.98	84.68	2.22%	2.22%	1,421.57	136.39	9.59%	9.59%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	104.22	2.14	2.05%	2.05%	104.22	2.14	2.05%	2.05%	437.70	36.74	8.39%	8.39%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	5,910.79	128.13	2.17%	2.17%	5,910.79	128.13	2.17%	2.17%	2,095.86	193.02	9.21%	9.21%
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	658.53	29.55	4.49%	4.49%	658.53	29.55	4.49%	4.49%	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	199.88	-	-	-	199.88	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	713.93	10.98	1.54%	1.54%	713.93	10.98	1.54%	1.54%	386.68	31.15	8.05%	8.05%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	916.36	24.46	2.67%	2.67%	916.36	24.46	2.67%	2.67%	557.89	53.85	9.65%	9.65%
	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	6,361.82	157.16	2.47%	2.47%	6,361.82	157.16	2.47%	2.47%	3,111.55	300.05	9.64%	9.64%
	Deposits - CDs with Scheduled Banks	EDCD	1,341.07	42.72	3.19%	3.19%	1,341.07	42.72	3.19%	3.19%	2,592.04	261.63	10.09%	10.09%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	579.67	10.39	1.79%	1.79%	579.67	10.39	1.79%	1.79%	385.78	0.76	0.20%	0.20%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	301.82	5.69	1.88%	1.88%	301.82	5.69	1.88%	1.88%	450.98	19.13	4.24%	4.24%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	72.24	1.58	2.19%	2.19%	72.24	1.58	2.19%	2.19%	70.00	6.35	9.07%	9.07%
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	261.72	5.66	2.16%	2.16%	261.72	5.66	2.16%	2.16%	257.42	22.75	8.84%	8.84%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPH	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		38,647.89	834.89	2.16%	2.16%	38,647.89	834.89	2.16%	2.16%	21,287.18	1,873.41	8.80%	8.80%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 29-Jul-2013

50/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

CHIEF INVESTMENT OFFICER

FORM - 1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2013

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Linked Fund

₹ in Lacs

1,193,876.96

PERIODICITY OF SUBMISSION : QUARTERLY

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	75,352.94	4,061.85	5.39%	5.39%	75,352.94	4,061.85	5.39%	5.39%	37,150.93	4,458.94	12.00%	12.00%			
	Treasury Bills	CTRB	2,472.62	2.51	0.10%	0.10%	2,472.62	2.51	0.10%	0.10%	358.41	0.39	0.11%	0.11%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	-	-	-	-	-	-	-	-	4,614.34	376.53	8.16%	8.16%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	14,705.65	368.21	2.50%	2.50%	14,705.65	368.21	2.50%	2.50%	16,134.16	1,892.84	11.73%	11.73%			
	Commercial Papers - NHB / Institutions accredited	HTLN	1,877.34	49.42	2.63%	2.63%	1,877.34	49.42	2.63%	2.63%	9,620.56	564.89	5.87%	5.87%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,112.84	33.09	2.97%	2.97%	1,112.84	33.09	2.97%	2.97%	1,716.91	181.49	10.57%	10.57%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - CPs	IPCP	1,070.89	24.87	2.32%	2.32%	1,070.89	24.87	2.32%	2.32%	-	-	-	-	-	-	-
	Infrastructure - Debentures / Bonds	IPTD	29,795.34	957.51	3.21%	3.21%	29,795.34	957.51	3.21%	3.21%	26,018.49	3,097.48	11.90%	11.90%			
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	1,610.68	-226.98	-14.09%	-14.09%	1,610.68	-226.98	-14.09%	-14.09%	22,950.90	4,139.07	18.03%	18.03%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,364.61	218.08	1.92%	1.92%	11,364.61	218.08	1.92%	1.92%	11,658.65	-571.68	-4.90%	-4.90%			
	Infrastructure - Securitised Assets	IESA	1,486.15	32.47	2.18%	2.18%	1,486.15	32.47	2.18%	2.18%	1,403.64	135.81	9.68%	9.68%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	725,424.19	15,487.03	2.13%	2.13%	725,424.19	15,487.03	2.13%	2.13%	838,933.09	94,101.49	11.22%	11.22%			
	PSU - Equity shares - Quoted	EAEQ	63,123.33	-398.70	-0.63%	-0.63%	63,123.33	-398.70	-0.63%	-0.63%	100,049.08	-4,797.60	-4.80%	-4.80%			
	CCIL - CBLO	ECBO	12,100.47	209.75	1.73%	1.73%	12,100.47	209.75	1.73%	1.73%	44,597.27	3,546.28	7.95%	7.95%			
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	0.00	0.00	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	13,353.79	314.58	2.36%	2.36%	13,353.79	314.58	2.36%	2.36%	11,887.71	1,120.00	9.42%	9.42%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI Application Money	ECDB	45,191.45	1,322.02	2.93%	2.93%	45,191.45	1,322.02	2.93%	2.93%	45,343.79	5,263.74	11.61%	11.61%			
	ECAM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	26,122.36	962.41	3.68%	3.68%	26,122.36	962.41	3.68%	3.68%	43,840.36	5,235.34	11.94%	11.94%			
	Deposits - CDs with Scheduled Banks	EDCD	95,819.09	2,272.44	2.37%	2.37%	95,819.09	2,272.44	2.37%	2.37%	100,216.48	9,791.11	9.77%	9.77%			
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	7,822.20	144.10	1.84%	1.84%	7,822.20	144.10	1.84%	1.84%	27,278.77	2,987.82	10.95%	10.95%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	17,925.06	358.19	2.00%	2.00%	17,925.06	358.19	2.00%	2.00%	14,727.84	1,340.35	9.10%	9.10%			
	Corporate Securities - Bonds - (Taxable)	EBPT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	8,802.30	227.76	2.59%	2.59%	8,802.30	227.76	2.59%	2.59%	18,445.54	1,884.25	10.22%	10.22%			
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	286.59	8.47	2.95%	2.95%	286.59	8.47	2.95%	2.95%	867.86	201.36	23.20%	23.20%			
	(d) Other Investments																
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	ODPG	324.57	14.35	4.42%	4.42%	324.57	14.35	4.42%	4.42%	312.06	55.93	-	-			
	Equity Shares (PSUs & Unlisted)	OEPG	2,291.86	-1.98	-0.09%	-0.09%	2,291.86	-1.98	-0.09%	-0.09%	2,742.17	-375.43	-13.69%	-13.69%			
	Equity Shares (incl Co-op Societies)	OESH	75,525.42	901.27	1.19%	1.19%	75,525.42	901.27	1.19%	1.19%	93,174.32	-71.86	-0.08%	-0.08%			
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid	OMGS	6,167.57	159.46	2.59%	2.59%	6,167.57	159.46	2.59%	2.59%	14,595.12	1,490.92	10.22%	10.22%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		1,241,129.32	27,502.19	2.22%	2.22%	1,241,129.32	27,502.19	2.22%	2.22%	1,488,638.45	136,049.48	9.14%	9.14%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 29-Jul-2013

56/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER