

FORM - 1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Mar, 2013

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

PERIODICITY OF SUBMISSION : QUARTERLY

₹ in Lacs

510,741.32

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)
<b>1 Central Government Securities</b>														
	Central Government Bonds	CGSB	84,383.44	2,006.17	2.38%	2.38%	80,274.49	6,948.58	8.66%	8.66%	61,741.34	4,945.38	8.01%	8.01%
	Deposit Under Section 7 of Insurance Act 1938	CDS5	1,145.14	24.28	2.12%	2.12%	1,146.73	89.68	7.82%	7.82%	1,107.15	60.15	5.43%	5.43%
	Treasury Bills	CTRB	-	-	-	-	3,707.04	75.55	2.04%	2.04%	2,107.17	86.20	4.09%	4.09%
<b>2 Other Approved Securities (excluding Infrastructure Investments)</b>														
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	5,905.99	111.31	1.88%	1.88%	5,908.21	445.16	7.53%	7.53%	5,926.73	446.02	7.53%	7.53%
	State Government Bonds	SGGB	65,300.04	1,417.26	2.17%	2.17%	42,392.28	3,686.49	8.70%	8.70%	12,147.64	1,023.70	8.43%	8.43%
<b>3 INVESTMENTS SUBJECT TO EXPOSURE NORMS</b>														
<b>(a) Housing &amp; Loans to State Govt for Housing / FEE</b>														
	Bonds/Debentures issued by NHB	HTDN	20,061.67	465.45	2.32%	2.32%	14,580.52	1,403.57	9.63%	9.63%	8,421.29	806.59	9.58%	9.58%
<b>(b) Infrastructure Investments</b>														
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	5,931.84	137.22	2.31%	2.31%	7,187.19	675.79	9.40%	9.40%	7,428.48	657.30	8.85%	8.85%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	
	Infrastructure - PSU - Debentures / Bonds	IPTD	39,283.52	880.46	2.24%	2.24%	29,991.45	2,733.33	9.11%	9.11%	15,557.86	1,388.99	8.93%	8.93%
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	622.87	-	-	-	573.42	8.69	1.52%	1.52%	590.19	36.46	6.18%	6.18%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	
	Infrastructure - Securitised Assets	IESA	67.03	1.25	1.87%	1.87%	65.12	5.07	7.79%	7.79%	60.04	5.08	8.47%	8.47%
<b>(c) Approved Investments</b>														
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	16,999.86	-103.56	-0.61%	-0.61%	14,679.34	924.37	6.30%	6.30%	9,663.41	764.01	7.91%	7.91%
	PSU - Equity shares - Quoted	EAEQ	2,831.38	-40.62	-1.43%	-1.43%	2,920.01	-3.42	-0.12%	-0.12%	2,087.22	113.86	5.46%	5.46%
	CCIL - CBLO	ECBO	8,705.38	182.30	2.09%	2.09%	7,449.99	651.67	8.75%	8.75%	7,153.40	572.27	8.00%	8.00%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	40,301.83	1,091.96	2.71%	2.71%	34,629.94	3,762.81	10.87%	10.87%	5,586.69	571.76	10.23%	10.23%
	Application Money	ECAM	-	-	-	-	-	-	-	-	3,250.00	15.65	0.48%	0.48%
	Corporate Securities - Debentures	ECOS	30,262.54	844.31	2.79%	2.79%	25,216.69	2,532.01	10.04%	10.04%	13,031.83	1,127.98	8.66%	8.66%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	
	Deposits - CDs with Scheduled Banks	EDCD	24,015.76	534.64	2.23%	2.23%	21,397.21	2,066.39	9.66%	9.66%	2,616.29	147.52	5.64%	5.64%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	33,467.33	832.28	2.49%	2.49%	30,156.52	1,688.75	5.60%	5.60%	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	51,905.88	1,088.65	2.10%	2.10%	34,581.55	2,981.31	8.62%	8.62%	25,909.17	2,263.86	8.74%	8.74%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	
	MF - Gill / Gsec / Liquid Schemes	EGMF	4,575.21	89.97	1.97%	1.97%	4,390.13	217.62	4.96%	4.96%	3,213.30	142.54	4.44%	4.44%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,569.84	79.73	2.23%	2.23%	3,557.76	322.50	9.06%	9.06%	3,471.71	314.25	9.05%	9.05%
	Commercial Papers	ECCP	4,561.92	102.99	2.26%	2.26%	4,183.65	113.53	2.71%	2.71%	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,319.90	50.64	2.18%	2.18%	2,327.15	205.64	8.84%	8.84%	2,346.44	205.69	8.77%	8.77%
<b>(d) Other Investments</b>														
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	
	Equity Shares (incl Co-op Societies)	OESH	1,791.61	12.90	0.72%	0.72%	1,626.09	70.38	4.33%	4.33%	739.61	67.49	9.12%	9.12%
	Debentures	OLDB	5,002.22	131.35	2.63%	2.63%	6,279.59	660.44	10.52%	10.52%	1,844.85	133.76	7.25%	7.25%
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	2,210.00	58.48	2.65%	2.65%	2,221.81	238.25	10.72%	10.72%	2,500.00	24.23	0.97%	0.97%
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	
	Venture Fund	OVNF	200.00	-	-	-	200.00	-	-	-	-	-	-	
<b>TOTAL</b>			<b>455,422.21</b>	<b>10,080.66</b>	<b>2.21%</b>	<b>2.21%</b>	<b>381,643.88</b>	<b>32,504.17</b>	<b>8.52%</b>	<b>8.52%</b>	<b>198,501.79</b>	<b>15,920.73</b>	<b>8.02%</b>	<b>8.02%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 07-May-2013

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER

FORM - 1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Mar, 2013

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund PENSION AND GENERAL ANNUITY FUND

₹ in Lacs

29,457.40

PERIODICITY OF SUBMISSION : QUARTERLY

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	5,736.32	129.14	2.25%	2.25%	5,514.81	499.17	9.05%	9.05%	2,812.64	231.25	8.22%	8.22%
	Deposit Under Section 7 of Insurance Act 1938	CDSB	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	-	-	-	656.18	10.46	1.59%	1.59%	577.12	13.74	2.38%	2.38%
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	5,320.91	113.78	2.14%	2.14%	3,348.73	301.96	9.02%	9.02%	757.38	66.96	8.84%	8.84%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	2,673.60	61.25	2.29%	2.29%	1,421.57	136.39	9.59%	9.59%	706.66	65.81	9.31%	9.31%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	172.66	1.73	1.00%	1.00%	437.70	36.74	8.39%	8.39%	693.71	62.89	9.07%	9.07%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	2,358.16	53.68	2.28%	2.28%	2,095.86	193.02	9.21%	9.21%	888.03	81.21	9.14%	9.14%
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	-	-	-	-	-	-	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	187.25	4.31	2.30%	2.30%	386.68	31.15	8.05%	8.05%	715.00	59.30	8.29%	8.29%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	537.89	15.06	2.80%	2.80%	557.89	53.85	9.65%	9.65%	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	1,000.00	0.81	0.08%	0.08%
	Corporate Securities - Debentures	ECOS	3,227.47	78.44	2.43%	2.43%	3,111.55	300.05	9.64%	9.64%	1,149.73	104.22	9.06%	9.06%
	Deposits - CDs with Scheduled Banks	EDCD	1,732.30	46.03	2.66%	2.66%	2,592.04	261.63	10.09%	10.09%	1,274.71	13.18	1.03%	1.03%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	385.78	0.76	0.20%	0.20%	100.03	0.21	0.21%	0.21%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	NF - Gilt / Gsec / Liquid Schemes	EGMF	306.48	5.79	1.89%	1.89%	450.98	19.13	4.24%	4.24%	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	70.00	1.56	2.23%	2.23%	70.00	6.35	9.07%	9.07%	70.00	6.34	9.05%	9.05%
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	256.62	5.60	2.18%	2.18%	257.42	22.75	8.84%	8.84%	259.56	22.75	8.77%	8.77%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>22,579.67</b>	<b>516.39</b>	<b>2.29%</b>	<b>2.29%</b>	<b>21,287.18</b>	<b>1,873.41</b>	<b>8.80%</b>	<b>8.80%</b>	<b>11,004.59</b>	<b>728.68</b>	<b>6.62%</b>	<b>6.62%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 07-May-2013

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	72,509.59	1977.76	2.73%	2.73%	37,150.93	4458.94	12.00%	12.00%	24,148.24	760.48	3.15%	3.15%
	Treasury Bills	CTRB	-	-	-	-	358.41	0.39	0.11%	0.11%	156.33	6.43	4.11%	4.11%
	Other Approved Securities (excluding Infrastructure Investments)													
2	Other Approved Securities (excluding Infrastructure Investments)													
	State Government Bonds	SGOA	-	-	-	-	0.00	-	-	-	2,078.11	98.71	4.75%	4.75%
		SGGB	2,237.88	19.04	0.85%	0.85%	4,614.34	376.53	8.16%	8.16%	3,682.22	28.55	0.78%	0.78%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	17,831.91	452.22	2.54%	2.54%	16,134.16	1892.84	11.73%	11.73%	21,194.63	1,267.87	5.98%	5.98%
	Commercial Papers - NHB / Institutions accredited	HTLN	9,307.36	205.86	2.21%	2.21%	9,620.56	564.89	5.87%	5.87%	4,982.58	36.24	0.73%	0.73%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,710.75	38.85	2.27%	2.27%	1,716.91	181.49	10.57%	10.57%	3,434.82	405.43	11.80%	11.80%
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	24,015.88	598.36	2.49%	2.49%	26,018.49	3097.48	11.90%	11.90%	33,494.04	2,334.64	6.97%	6.97%
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	24,754.72	-366.19	-1.48%	-1.48%	22,950.90	4139.07	18.03%	18.03%	46,697.34	8,251.86	-17.67%	-17.67%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	6,360.39	-200.73	-3.16%	-3.16%	11,658.65	-571.68	-4.90%	-4.90%	20,861.74	4,309.17	-20.66%	-20.66%
	Infrastructure - Securitised Assets	IESA	1,452.71	30.03	2.07%	2.07%	1,403.64	135.81	9.68%	9.68%	1,277.28	107.39	8.41%	8.41%
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	804,485.69	-4540.51	-5.65%	-5.65%	838,933.09	94101.49	11.22%	11.22%	816,799.09	59,547.42	-7.29%	-7.29%
	PSU - Equity shares - Quoted	EAEQ	88,851.87	-3888.00	-4.38%	-4.38%	100,049.08	-4797.60	-4.80%	-4.80%	133,892.50	30,161.70	-22.53%	-22.53%
	CCIL - CBLO	ECBO	27,286.30	544.69	2.00%	2.00%	44,597.27	3546.28	7.95%	7.95%	71,855.28	5,680.68	7.91%	7.91%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	15,892.66	361.11	2.27%	2.27%	11,887.71	1120.00	9.42%	9.42%	7,517.63	386.16	5.14%	5.14%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	42,630.28	1261.13	2.96%	2.96%	45,343.79	5263.74	11.61%	11.61%	45,075.08	4,950.77	10.98%	10.98%
	Application Money	ECAM	-	-	-	-	-	-	-	-	3,000.00	6.28	0.21%	0.21%
	Corporate Securities - Debentures	ECOS	26,419.81	622.13	2.35%	2.35%	43,840.36	5235.34	11.94%	11.94%	57,194.77	4,529.09	7.92%	7.92%
	Deposits - CDs with Scheduled Banks	EDCD	70,001.69	1580.43	2.26%	2.26%	100,216.48	9791.11	9.77%	9.77%	61,858.06	5,701.61	9.22%	9.22%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	16,648.03	402.29	2.42%	2.42%	27,278.77	2987.82	10.95%	10.95%	45,251.48	4,950.41	10.94%	10.94%
	Mutual Funds - (under Insurer's Promoter Group)	EHPG	15,203.55	310.48	2.04%	2.04%	14,727.84	1340.35	9.10%	9.10%	21,740.66	1,866.01	8.58%	8.58%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	14,874.08	330.67	2.22%	2.22%	18,445.54	1884.25	10.22%	10.22%	18,441.37	1,693.56	9.18%	9.18%
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	0.04	0.00	0.00%	0.00%	2,804.06	2,237.71	-79.80%	-79.80%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	0.00	-	-	1,292.93	3.27	0.25%	0.25%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	365.41	8.86	2.42%	2.42%	867.86	201.36	23.20%	23.20%	4,280.11	353.97	8.27%	8.27%
	(d) Other Investments													
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	ODPG	317.61	7.48	2.36%	2.36%	312.06	55.93	17.92%	17.92%	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPH	2,202.10	-312.19	-14.18%	-14.18%	2,742.17	-375.43	-13.69%	-13.69%	1,950.56	551.64	28.28%	28.28%
	Equity Shares (incl Co-op Societies)	OESH	100,286.33	-11497.81	-11.46%	-11.46%	93,174.32	-71.86	-0.08%	-0.08%	79,962.21	2,787.98	3.49%	3.49%
	Debentures	OLDB	-	-	-	-	0.00	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid	OMGS	15,915.67	353.82	2.22%	2.22%	14,595.12	1490.92	10.22%	10.22%	8,873.50	831.24	9.37%	9.37%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>1,401,562.28</b>	<b>52,610.22</b>	<b>-3.75%</b>	<b>-3.75%</b>	<b>1,488,638.48</b>	<b>136,049.49</b>	<b>9.14%</b>	<b>9.14%</b>	<b>1,543,796.61</b>	<b>65,169.46</b>	<b>-4.22%</b>	<b>-4.22%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 07-May-2013

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

- 1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments
- 2 Yield netted for Tax
- 3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER