

Statement As on : 31st December, 2012

Statement of Investment Assets

(Business within India)

Periodicity of Submission : Quarterly

(₹ In Lacs)

Total application as per balance sheet (A)			<u>2,120,829.68</u>
Add (B)			
Provisions	Sch 14		206.29
Current Liabilities	Sch 13		106,431.91
			<u>106,638.20</u>
Less (C)			
Debit balance in P & L A/c			239,601.65
Loans	Sch 9		3,278.34
Advances & other Assets	Sch 12		35,393.34
Cash & bank balance	Sch 11		11,711.80
Fixed Assets	Sch 10		891.35
Misc Exp. Not written off	Sch 15		0.00
Fund available for Investments			<u>1,936,591.40</u>

Reconciliation of Investment Assets		
Total Investment Assets (As per the balance sheet)		<u>1,936,591.40</u>
Balance sheet value of :		
A.Life Fund		419,432.45
B.Pension , General Annuity Fund		21,347.36
C. Unit Linked Funds		1,495,811.59
		<u>1,936,591.40</u>

NON - LINKED BUSINESS

A. LIFE fund		% as per Reg	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value
			Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)				
1	G. Sec	Not Less than 25%		13,175.35	3,345.85	35,022.21	30,303.04	81,846.46	29.68%		81,846.46	81,993.84
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%		19,286.91	6,123.24	58,546.07	60,998.36	144,954.58	52.57%		144,954.58	145,015.85
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	2,773.75	6,819.21	1,837.65	22,636.39	21,614.98	52,908.22	19.19%	132.03	55,814.00	56,482.08
	b. (i) Approved Investments	Not exceeding 35%	132,934.08	9,464.01	3,170.08	32,009.47	28,991.66	73,635.22	26.70%	185.51	206,754.81	207,280.48
	(ii) Other Investments not exceed 15%		7,710.00	1,325.43	260.38	2,069.54	595.62	4,250.96	1.54%	(51.90)	11,909.07	12,235.22
	TOTAL LIFE FUND	100%	143,417.82	36,895.55	11,391.35	115,261.47	112,200.61	275,748.98	100.00%	265.65	419,432.45	421,013.63

B.Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	5,318.89	5,318.89	24.92%	-	5,318.89	5,351.59
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	9,330.96	9,330.96	43.71%	-	9,330.96	9,354.91
3	Balance In Approved Investment*	Not exceeding 60%	-	12,016.39	12,016.39	56.29%	-	12,016.39	12,070.00
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	21,347.36	21,347.36	100.00%	-	21,347.36	21,424.91

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,387,407.53	1,387,407.53	92.75%
(ii)	Other Investment	Not exceeding 25%	-	108,404.07	108,404.07	7.25%
	TOTAL LINKED INSURANCE FUND	100%	-	1,495,811.59	1,495,811.59	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date: 07.02.2013

Sd/-

For CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvancy margin'
Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
Funds beyond solvancy margin shall have a separate custody account.
Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938