

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	77,404.77	1,560.04	2.02%	2.02%	78,929.74	4,919.49	6.23%	6.23%	61,741.34	4,945.38	8.01%	8.01%			
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,146.19	22.61	1.97%	1.97%	1,147.25	65.40	5.70%	5.70%	1,107.15	60.15	5.43%	5.43%			
	Treasury Bills	CTRB	556.00	0.41	0.07%	0.07%	3,707.04	75.55	2.04%	2.04%	2,107.17	86.20	4.09%	4.09%			
	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	5,907.46	111.28	1.88%	1.88%	5,908.94	333.85	5.65%	5.65%	5,926.73	446.02	7.53%	7.53%			
	State Government Bonds	SGGB	50,549.20	1,096.29	2.17%	2.17%	34,895.19	2,269.23	6.50%	6.50%	12,147.64	1,023.70	8.43%	8.43%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures Issued by NHB	HTDN	13,546.35	329.03	2.43%	2.43%	12,786.69	938.12	7.34%	7.34%	8,421.29	806.59	9.58%	9.58%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	7,348.61	174.02	2.37%	2.37%	7,598.03	538.57	7.09%	7.09%	7,428.48	657.30	8.85%	8.85%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	32,091.73	734.08	2.29%	2.29%	26,950.40	1,852.88	6.88%	6.88%	15,557.86	1,388.99	8.93%	8.93%			
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	611.31	0.00	-	-	557.24	8.69	1.56%	1.56%	590.19	36.46	6.18%	6.18%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	65.76	1.28	1.94%	1.94%	64.49	3.82	5.92%	5.92%	60.04	5.08	8.47%	8.47%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	15,226.75	312.81	2.05%	2.05%	13,919.89	1,027.93	7.38%	7.38%	9,663.41	764.01	7.91%	7.91%			
	PSU - Equity shares - Quoted	EAEQ	2,838.69	5.20	0.18%	0.18%	2,949.02	-44.04	-1.49%	-1.49%	2,087.22	113.86	5.46%	5.46%			
	CCIL - CBLO	ECBO	4,995.67	114.28	2.29%	2.29%	7,039.13	469.37	6.67%	6.67%	7,153.40	572.27	8.00%	8.00%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	37,462.96	1,025.47	2.74%	2.74%	32,773.68	2,670.85	8.15%	8.15%	5,586.69	571.76	10.23%	10.23%			
	Application Money	ECAM	-	-	-	-	-	-	-	-	3,250.00	15.65	0.48%	0.48%			
	Corporate Securities - Debentures	ECOS	29,456.03	708.36	2.40%	2.40%	23,565.32	1,687.70	7.16%	7.16%	13,031.83	1,127.98	8.66%	8.66%			
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	21,529.08	491.91	2.28%	2.28%	20,540.23	1,531.74	7.46%	7.46%	2,616.29	147.52	5.64%	5.64%			
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	29,012.24	747.19	2.58%	2.58%	27,472.08	856.47	3.12%	3.12%	-	-	-	-			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	39,163.28	809.08	2.07%	2.07%	28,911.77	1,892.67	6.55%	6.55%	25,909.17	2,263.86	8.74%	8.74%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	4,608.36	86.45	1.88%	1.88%	4,252.36	127.65	3.00%	3.00%	3,213.30	142.54	4.44%	4.44%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,569.88	81.50	2.28%	2.28%	3,553.80	242.77	6.83%	6.83%	3,471.71	314.25	9.05%	9.05%			
	Commercial Papers	ECCP	2,292.34	10.54	0.46%	0.46%	2,292.34	10.54	0.46%	0.46%	-	-	-	-			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,324.70	51.77	2.23%	2.23%	2,329.53	155.00	6.65%	6.65%	2,346.44	205.69	8.77%	8.77%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,797.27	13.29	0.74%	0.74%	1,571.92	57.49	3.66%	3.66%	739.61	67.49	9.12%	9.12%			
	Debentures	OLDB	6,500.00	177.21	2.73%	2.73%	6,697.64	529.09	7.90%	7.90%	1,844.85	133.76	7.25%	7.25%			
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	2,210.00	59.72	2.70%	2.70%	2,225.67	179.77	8.08%	8.08%	2,500.00	24.23	0.97%	0.97%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	1,358.90	-	-	-	1,358.90	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>393,573.51</b>	<b>8,723.82</b>	<b>2.22%</b>	<b>2.22%</b>	<b>353,998.30</b>	<b>22,400.59</b>	<b>6.33%</b>	<b>6.33%</b>	<b>198,501.79</b>	<b>15,920.73</b>	<b>8.02%</b>	<b>8.02%</b>			

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 08-Jul-2013

50/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER

FORM - 1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Dec, 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund PENSION AND GENERAL ANNUITY FUND

PERIODICITY OF SUBMISSION : QUARTERLY

₹ in Lacs

21,347.36

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	5,102.52	106.00	2.08%	2.08%	5,442.31	370.03	6.80%	6.80%	2,812.64	231.25	8.22%	8.22%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	87.11	0.15	0.18%	0.18%	656.18	10.46	1.59%	1.59%	577.12	13.74	2.38%	2.38%
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	3,724.04	79.75	2.14%	2.14%	2,703.29	188.17	6.96%	6.96%	757.38	66.96	8.84%	8.84%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	914.75	22.72	2.48%	2.48%	1,011.81	75.14	7.43%	7.43%	706.66	65.81	9.31%	9.31%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	442.87	9.52	2.15%	2.15%	524.44	35.01	6.68%	6.68%	693.71	62.89	9.07%	9.07%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	2,351.21	54.66	2.32%	2.32%	2,010.01	139.34	6.93%	6.93%	888.03	81.21	9.14%	9.14%
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	-	-	-	-	-	-	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	121.23	2.34	1.93%	1.93%	451.95	26.84	5.94%	5.94%	715.00	59.30	8.29%	8.29%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	599.00	17.22	2.87%	2.87%	566.00	38.79	6.85%	6.85%	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	1,000.00	0.81	0.08%	0.08%
	Corporate Securities - Debentures	ECOS	3,533.56	84.07	2.38%	2.38%	3,073.62	221.61	7.21%	7.21%	1,149.73	104.22	9.06%	9.06%
	Deposits - CDs with Scheduled Banks	EDCD	2,986.07	74.33	2.49%	2.49%	2,873.41	215.59	7.50%	7.50%	1,274.71	13.18	1.03%	1.03%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	385.78	0.76	0.20%	0.20%	100.03	0.21	0.21%	0.21%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	485.88	8.53	1.76%	1.76%	564.83	13.35	2.36%	2.36%	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	70.00	1.60	2.28%	2.28%	70.00	4.79	6.84%	6.84%	70.00	6.34	9.05%	9.05%
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	257.15	5.73	2.23%	2.23%	257.69	17.15	6.65%	6.65%	259.56	22.75	8.77%	8.77%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Securities	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>20,675.39</b>	<b>466.61</b>	<b>2.26%</b>	<b>2.26%</b>	<b>20,591.31</b>	<b>1,357.03</b>	<b>6.59%</b>	<b>6.59%</b>	<b>11,004.59</b>	<b>728.68</b>	<b>6.62%</b>	<b>6.62%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 07-Feb-2013

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER

FORM - 1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Dec, 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Linked Fund

PERIODICITY OF SUBMISSION : QUARTERLY

₹ in Lacs 1,495,811.59

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	40,091.02	1380.91	3.44%	3.44%	25,579.01	2481.18	9.70%	9.70%	24,148.24	760.48	3.15%	3.15%			
	Treasury Bills	CTRB	358.41	0.39	0.11%	0.11%	358.41	0.39	0.11%	0.11%	156.33	6.43	4.11%	4.11%			
	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	2,078.11	98.71	4.75%	4.75%			
	State Government Bonds	SGGB	10,529.18	199.66	1.90%	1.90%	4,674.84	357.50	7.65%	7.65%	3,682.22	28.55	0.78%	0.78%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	17,126.94	417.54	2.44%	2.44%	15,578.54	1440.62	9.25%	9.25%	21,194.63	1,267.87	5.98%	5.98%			
	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	10,537.63	242.87	2.30%	2.30%	10,537.63	359.03	3.41%	3.41%	4,982.58	36.24	0.73%	0.73%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-			
	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	1,715.17	35.60	2.08%	2.08%	1,718.92	142.64	8.30%	8.30%	3,434.82	405.43	11.80%	11.80%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-			
	Infrastructure - PSU - Debentures / Bonds	IPTD	29,686.19	683.82	2.30%	2.30%	26,673.89	2499.12	9.37%	9.37%	33,494.04	2,334.64	6.97%	6.97%			
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	24,640.01	1550.72	6.29%	6.29%	22,360.56	4505.26	20.15%	20.15%	46,697.34	8,251.86	-17.67%	-17.67%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	11,273.02	-240.03	-2.13%	-2.13%	13,392.63	-370.95	-2.77%	-2.77%	20,861.74	4,309.17	-20.66%	-20.66%			
	Infrastructure - Securitised Assets	IESA	1,424.28	30.89	2.17%	2.17%	1,387.58	105.79	7.62%	7.62%	1,277.28	107.39	8.41%	8.41%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	891,024.49	45754.03	5.13%	5.13%	850,206.79	139552.00	16.41%	16.41%	816,799.09	59,547.42	-7.29%	-7.29%			
	PSU - Equity shares - Quoted	EAEQ	86,849.99	154.61	0.18%	0.18%	103,713.62	-909.60	-0.88%	-0.88%	133,892.50	-30,161.70	-22.53%	-22.53%			
	CCIL - CBLO	ECBO	34,899.70	695.60	1.99%	1.99%	50,262.67	3001.60	5.97%	5.97%	71,855.28	5,680.68	7.91%	7.91%			
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-			
	Commercial Papers	ECCP	17,002.88	403.12	2.37%	2.37%	10,577.00	758.89	7.17%	7.17%	7,517.63	386.16	5.14%	5.14%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	45,309.10	1303.62	2.88%	2.88%	46,231.85	4002.60	8.66%	8.66%	45,075.08	4,950.77	10.98%	10.98%			
	Application Money	ECAM	-	-	-	-	-	-	-	-	3,000.00	6.28	0.21%	0.21%			
	Corporate Securities - Debentures	ECOS	44,693.49	940.31	2.10%	2.10%	49,541.63	4613.21	9.31%	9.31%	57,194.77	4,529.09	7.92%	7.92%			
	Deposits - CDs with Scheduled Banks	EDCD	92,487.22	2146.90	2.32%	2.32%	110,104.96	8210.68	7.46%	7.46%	61,858.06	5,701.61	9.22%	9.22%			
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	19,628.55	503.74	2.57%	2.57%	30,757.92	2585.54	8.41%	8.41%	45,251.48	4,950.41	10.94%	10.94%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,688.48	78.09	2.12%	2.12%	14,579.07	1029.87	7.06%	7.06%	21,740.66	1,866.01	8.58%	8.58%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-			
	MF - Gilt / Govt / Liquid Schemes	EGMF	11,042.97	239.81	2.17%	2.17%	19,636.02	1563.56	7.96%	7.96%	18,441.37	1,693.56	9.18%	9.18%			
	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	0.04	0.01	22.76%	22.76%	2,804.06	-2,237.71	-79.80%	-79.80%			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	1,292.93	3.27	0.25%	0.25%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	364.57	8.44	2.32%	2.32%	1,032.30	192.50	18.65%	18.65%	4,280.11	353.97	8.27%	8.27%			
	(d) Other Investments																
	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	ODPG	318.03	5.45	1.71%	1.71%	310.17	48.44	15.62%	15.62%	-	-	-	-			
	Equity Shares (PSUs & Unlisted)	OEPH	2,530.62	-8.86	-0.35%	-0.35%	2,918.93	-63.23	-2.17%	-2.17%	1,950.56	551.64	28.28%	28.28%			
	Equity Shares (incl Co-op Societies)	OESH	101,869.33	7629.85	7.49%	7.49%	90,846.75	11425.95	12.58%	12.58%	79,962.21	2,787.98	3.49%	3.49%			
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	9,729.66	211.29	2.17%	2.17%	14,154.93	1127.12	7.96%	7.96%	8,873.50	831.24	9.37%	9.37%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-			
	<b>TOTAL</b>		<b>1,508,820.95</b>	<b>64,368.38</b>	<b>4.27%</b>	<b>4.27%</b>	<b>1,517,136.64</b>	<b>188,659.71</b>	<b>12.44%</b>	<b>12.44%</b>	<b>1,543,796.61</b>	<b>65,169.46</b>	<b>-4.22%</b>	<b>-4.22%</b>			

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 07-Feb-2013

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER