

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th Sep, 2012

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND:

LIFE FUND

₹ In Lacs

S. No.	Particulars of Investment	COI	Category Code As Per Category Of Investments	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During The Quarter</u>										
1	2% Indian Hotels Company Ltd NCD (MD 09/12/2014)	ECOS	Corporate Securities - Debentures	500.00	09-Dec-09	ICRA	AA+	AA	14-Sep-12	
2	2% Indian hotels ltd. NCD (MD 23/04/17)	ECOS	Corporate Securities - Debentures	515.77	05-Jul-12	ICRA	AA+	AA	14-Sep-12	
3	9.90% Indian Hotels Company Ltd NCD (MD 24/02/17)	ECOS	Corporate Securities - Debentures	1,500.00	24-Feb-12	ICRA	AA+	AA	14-Sep-12	
4	10.10% Indian Hotels Company Ltd NCD (MD 18/11/21)	ECOS	Corporate Securities - Debentures	1,528.31	01-Feb-12	ICRA	AA+	AA	14-Sep-12	
B. <u>As On Date</u>										
1	9.25% PNB Housing Finance Ltd NCD (MD 30/03/2017)	IPTD	Infrastructure/Social Sector PSU-Debentures	498.34	30-Jul-07	CRISIL	AA+	AA	10-Feb-10	
2	9.50% Tata Communication Ltd NCD (MD 08/06/2014)	ICTD	Infrastructure - Other Corporate Securities - Debentures/ Bonds	500.00	08-Jun-09	CARE	AAA	AA+	02-Nov-10	
3	2% Indian Hotels Company Ltd NCD (MD 09/12/2014)	ECOS	Corporate Securities - Debentures	500.00	09-Dec-09	ICRA	AA+	AA	14-Sep-12	
4	2% Indian hotels ltd. NCD (MD 23/04/17)	ECOS	Corporate Securities - Debentures	515.77	05-Jul-12	ICRA	AA+	AA	14-Sep-12	
5	9.90% Indian Hotels Company Ltd NCD (MD 24/02/17)	ECOS	Corporate Securities - Debentures	1,500.00	24-Feb-12	ICRA	AA+	AA	14-Sep-12	
6	10.10% Indian Hotels Company Ltd NCD (MD 18/11/21)	ECOS	Corporate Securities - Debentures	1,528.31	01-Feb-12	ICRA	AA+	AA	14-Sep-12	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 26-Oct-2012

Sd/-

For CHIEF INVESTMENT OFFICER

Note:

- 1 Provide details of Downgraded Investment during the Quarter.
- 2 Investment currently upgraded, which were listed as Down Graded during earlier Quarter shall be deleted from the cumulative listing
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th Sep, 2012

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND:

PENSION, GENERAL ANNUITY FUND

₹ In Lacs

S. No.	Particulars of Investment	COI	Category Code As Per Category Of Investments	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A. <u>During The Quarter</u>										
1	9.90% Indian Hotels Company Ltd NCD (MD 24/02/17)	ECOS	Corporate Securities - Debentures	1,000.00	24-Feb-12	ICRA	AA+	AA	14-Sep-12	
B. <u>As On Date</u>										
1	9.90% Indian Hotels Company Ltd NCD (MD 24/02/17)	ECOS	Corporate Securities - Debentures	1,000.00	24-Feb-12	ICRA	AA+	AA	14-Sep-12	

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Date: 26-Oct-2012

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## FORM L-35-DOWNGRADING OF INVESTMENTS - 2

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Statement As on : 30th Sep, 2012

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND:

LINKED FUND

₹ In Lacs

S. No.	Particulars of Investment	COI	Category Code As Per Category Of Investments	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During The Quarter</u>									
	1 2% Indian Hotels Company Ltd NCD (MD 09/12/2014)	ECOS	Corporate Securities - Debentures	2,443.96	09-Dec-09	ICRA	AA+	AA	14-Sep-12	
B.	<u>As On Date</u>									
	1 9.50% Tata Communication Ltd NCD (MD 08/06/2014)	ICTD	Infrastructure - Other Corporate Securities - Debentures/ Bonds	1,511.11	08-Jun-09	CARE	AAA	AA+	02-Nov-10	
	2 2% Indian Hotels Company Ltd NCD (MD 09/12/2014)	ECOS	Corporate Securities - Debentures	2,443.96	09-Dec-09	ICRA	AA+	AA	14-Sep-12	

**CERTIFICATION**

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Date: 26-Oct-2012

Sd/-

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For CHIEF INVESTMENT OFFICER