

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE  
 RELIANCE LIFE INSURANCE COMPANY LIMITED  
 PATTERN OF SHAREHOLDING AS AT 30TH JUNE, 2012  
 [As certified by the Management]

| Shareholder      | AS AT 30TH JUNE, 2012 |                | AS AT 30TH JUNE, 2011 |                |
|------------------|-----------------------|----------------|-----------------------|----------------|
|                  | Number of Shares      | % of Holding   | Number of Shares      | % of Holding   |
| <b>Promoters</b> |                       |                |                       |                |
| Indian           | 882,654,486           | 73.78%         | 1,163,219,996         | 99.77%         |
| Foreign          | -                     | -              | -                     | -              |
| <b>Others</b>    |                       |                |                       |                |
| Indian           | 2,624,904             | 0.22%          | 2,624,904             | 0.23%          |
| Foreign          | 311,044,110           | 26.00%         | -                     | -              |
| <b>TOTAL</b>     | <b>1,196,323,500</b>  | <b>100.00%</b> | <b>1,165,844,900</b>  | <b>100.00%</b> |