

Statement As on : 30th June, 2012

Statement of Investment Assets

(Business within India)

Periodicity of Submission : Quarterly

(₹ In Lacs)

|  |        |  |                     |
|--|--------|--|---------------------|
| Total application as per balance sheet (A) |        |  | <u>2,094,182.76</u> |
| Add (B)                                    |        |  |                     |
| Provisions                                 | Sch 14 |  | 84.94               |
| Current Liabilities                        | Sch 13 |  | 45,767.85           |
|  |        |  | <u>45,852.79</u>    |
| Less (C )                                  |        |  |                     |
| Debit balance in P & L A/c                 |        |  | 246,713.10          |
| Loans                                      | Sch 9  |  | 3,188.45            |
| Advances & other Assets                    | Sch 12 |  | 24,614.06           |
| Cash & bank balance                        | Sch 11 |  | 6,318.74            |
| Fixed Assets                               | Sch 10 |  | 600.72              |
| Misc Exp. Not written off                  | Sch 15 |  | 0.00                |
| Fund available for Investments             |        |  | <u>1,858,600.48</u> |

|  |  |                     |
|--|--|---------------------|
| Reconciliation of Investment Assets                |  |                     |
| Total Investment Assets (As per the balance sheet) |  | <u>1,858,600.48</u> |
| Balance sheet value of :                           |  |                     |
| A.Life Fund  |  | 287,850.11          |
| B.Pension , General Annuity Fund                   |  | 19,008.56           |
| C. Unit Linked Funds                               |  | 1,551,741.82        |
|  |  | <u>1,858,600.48</u> |

**NON - LINKED BUSINESS**

| A. LIFE fund | % as per Reg   | SH                |                  |                     | PH               |                  | Book Value (SH + PH)<br>F+<br>(b+c+d+e) | Actual %          | FVC Amount     | Total Fund       | Market Value      |                   |
|--------------|--|-------------------|------------------|---------------------|------------------|------------------|---|-------------------|----------------|------------------|-------------------|-------------------|
|              |  | Balance/ NRSM     | FRSM *           | UL-Non Unit Reserve | PAR              | NON PAR          |   |                   |                |                  |                   |                   |
|              |  | (a)               | (b)              | (c)                 | (d)              | (e)              |   |                   |                |                  |                   |                   |
| 1            | G. Sec   | Not Less than 25% | -                | 13,184.17           | 3,174.52         | 34,990.45        | 34,571.26                               | 85,920.40         | 39.57%         | 85,920.40        | 92,039.53         |                   |
| 2            | G. Sec or Other Approved Securities (incl (i) above) | Not Less than 50% | -                | 18,697.70           | 5,444.06         | 49,644.92        | 41,556.11                               | 115,342.78        | 53.12%         | 115,342.78       | 122,511.88        |                   |
| 3            | Investment subject to Exposure Norms                 |                   |                  |                     |                  |                  |   |                   |                |                  |                   |                   |
|              | a. Housing & Infrastructure                          | Not Less than 15% | 444.92           | 6,189.32            | 1,595.80         | 16,786.83        | 15,959.97                               | 40,531.93         | 18.67%         | (3.31)           | 40,973.54         | 43,691.01         |
|              | b. (i) Approved Investments                          | Not exceeding 35% | 64,167.71        | 9,205.28            | 2,927.33         | 24,009.94        | 22,217.97                               | 58,360.51         | 26.88%         | (1,413.82)       | 121,114.40        | 129,015.65        |
|              | (ii) Other Investments not exceed 15%                | Not exceeding 35% | 7,710.00         | 1,276.05            | 239.71           | 1,030.49         | 338.48                                  | 2,884.73          | 1.33%          | (175.34)         | 10,419.39         | 10,597.25         |
|              | <b>TOTAL LIFE FUND</b>                               | <b>100%</b>       | <b>72,322.63</b> | <b>35,368.34</b>    | <b>10,206.90</b> | <b>91,472.19</b> | <b>80,072.53</b>                        | <b>217,119.95</b> | <b>100.00%</b> | <b>-1,592.47</b> | <b>287,850.11</b> | <b>305,815.79</b> |

| B.Pension , General Annuity Fund |  | % as per Reg      | PH       |                  | Book Value       | Actual %       | FVC Amount | Total Fund       | Market Value     |
|----------------------------------|--|-------------------|----------|------------------|------------------|----------------|------------|------------------|------------------|
|                                  |  |                   | PAR      | NON PAR          |                  |                |            |                  |                  |
| 1                                | G. Sec   | Not Less than 20% | -        | 6,774.64         | 6,774.64         | 35.64%         | -          | 6,774.64         | 6,794.59         |
| 2                                | G. Sec or Other Approved Securities (incl (i)) | Not Less than 40% | -        | 8,078.94         | 8,078.94         | 42.50%         | -          | 8,078.94         | 8,104.69         |
| 3                                | Balance In Approved Investment*                | Not exceeding 60% | -        | 10,929.62        | 10,929.62        | 57.50%         | -          | 10,929.62        | 10,891.55        |
|                                  | <b>TOTAL PENSION,GENERAL ANNUITY FUND</b>      | <b>100%</b>       | <b>-</b> | <b>19,008.56</b> | <b>19,008.56</b> | <b>100.00%</b> | <b>-</b>   | <b>19,008.56</b> | <b>18,996.24</b> |

**LINKED BUSINESS**

| C. LINKED FUNDS |                                    | % as per Reg      | PH       |                     | Total Fund          | Actual %       |
|-----------------|------------------------------------|-------------------|----------|---------------------|---------------------|----------------|
|                 |                                    |                   | PAR      | NON PAR             |                     |                |
| (i)             | Approved Investment                | Not Less than 75% | -        | 1,439,850.01        | 1,439,850.01        | 92.79%         |
| (ii)            | Other Investment                   | Not exceeding 25% | -        | 111,891.81          | 111,891.81          | 7.21%          |
|                 | <b>TOTAL LINKED INSURANCE FUND</b> | <b>100%</b>       | <b>-</b> | <b>1,551,741.82</b> | <b>1,551,741.82</b> | <b>100.00%</b> |

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date: 06-Aug-2012

Sd/-

For CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'  
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
 Funds beyond solvency margin shall have a separate custody account.  
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938