

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	COSB	81,448.44	1,658.64	2.04%	2.04%	81,448.44	1,658.64	2.04%	2.04%	61,741.34	4,945.38	8.01%	8.01%
	Deposit Under Section 7 of Insurance Act 1938	CDS5	490.77	18.54	3.78%	3.78%	490.77	18.54	3.78%	3.78%	1,107.15	60.15	5.43%	5.43%
	Treasury Bills	CTRB	4,599.48	73.78	1.60%	1.60%	4,599.48	73.78	1.60%	1.60%	2,107.17	86.20	4.09%	4.09%
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	5,910.42	111.29	1.88%	1.88%	5,910.42	111.29	1.88%	1.88%	5,926.73	446.02	7.53%	7.53%
	State Government Bonds	SGGB	18,143.81	400.91	2.21%	2.21%	18,143.81	400.91	2.21%	2.21%	12,147.64	1,023.70	8.43%	8.43%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	12,975.85	319.07	2.46%	2.46%	12,975.85	319.07	2.46%	2.46%	8,421.29	806.59	9.58%	9.58%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,105.72	190.70	2.35%	2.35%	8,105.72	190.70	2.35%	2.35%	7,428.48	657.30	8.85%	8.85%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	20,979.48	477.17	2.27%	2.27%	20,979.48	477.17	2.27%	2.27%	15,557.86	1,388.99	8.93%	8.93%
	Infrastructure - Corporate Securities - Equity shares Quoted	ITCE	508.99	8.69	1.71%	1.71%	508.99	8.69	1.71%	1.71%	590.19	36.46	6.18%	6.18%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	63.21	1.26	2.00%	2.00%	63.21	1.26	2.00%	2.00%	60.04	5.08	8.47%	8.47%
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	12,738.36	501.90	3.94%	3.94%	12,738.36	501.90	3.94%	3.94%	9,663.41	764.01	7.91%	7.91%
	PSU - Equity shares - Quoted	EAEQ	3,107.06	18.38	0.59%	0.59%	3,107.06	18.38	0.59%	0.59%	2,087.22	113.86	5.46%	5.46%
	CCIL - CBLO	ECBO	7,803.42	173.84	2.23%	2.23%	7,803.42	173.84	2.23%	2.23%	7,153.40	572.27	8.00%	8.00%
	Deposits - Deposit with Scheduled Banks, Fis (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	25,892.68	703.54	2.72%	2.72%	25,892.68	703.54	2.72%	2.72%	5,586.69	571.76	10.23%	10.23%
	Application Money	ECAM	-	-	-	-	-	-	-	-	3,250.00	15.65	0.48%	0.48%
	Corporate Securities - Debentures	ECOS	18,402.52	436.72	2.37%	2.37%	18,402.52	436.72	2.37%	2.37%	13,031.83	1,127.98	8.66%	8.66%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	20,471.42	538.38	2.63%	2.63%	20,471.42	538.38	2.63%	2.63%	2,616.29	147.52	5.64%	5.64%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	16,755.93	407.31	2.43%	2.43%	16,755.93	407.31	2.43%	2.43%	25,909.17	2,263.86	8.74%	8.74%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	3,556.91	41.19	1.16%	1.16%	3,556.91	41.19	1.16%	1.16%	3,213.30	142.54	4.44%	4.44%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,521.27	79.80	2.27%	2.27%	3,521.27	79.80	2.27%	2.27%	3,471.71	314.25	9.05%	9.05%
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,334.38	51.46	2.20%	2.20%	2,334.38	51.46	2.20%	2.20%	2,346.44	205.69	8.77%	8.77%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPJ	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	1,427.20	41.91	2.94%	2.94%	1,427.20	41.91	2.94%	2.94%	739.61	67.49	9.12%	9.12%
	Debentures	OLDB	6,797.00	174.88	2.57%	2.57%	6,797.00	174.88	2.57%	2.57%	1,844.85	133.76	7.25%	7.25%
	Group	ODPG	2,257.36	60.34	2.67%	2.67%	2,257.36	60.34	2.67%	2.67%	2,500.00	24.23	0.97%	0.97%
	Secemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>278,291.69</b>	<b>6,489.71</b>	<b>2.33%</b>	<b>2.33%</b>	<b>278,291.69</b>	<b>6,489.71</b>	<b>2.33%</b>	<b>2.33%</b>	<b>198,501.79</b>	<b>15,920.73</b>	<b>8.02%</b>	<b>8.02%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 06-Aug-2012

Sd/-

- Note: Category of Investment (COI) shall be as per Guidelines  
1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments  
2 Yield netted for Tax  
3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	COSB	6,020.65	125.51	2.08%	2.08%	6,020.65	125.51	2.08%	2.08%	2,812.64	231.25	8.22%	8.22%
	Deposit Under Section 7 of Insurance Act 1938	CDS	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	741.59	10.09	1.36%	1.36%	741.59	10.09	1.36%	1.36%	577.12	13.74	2.38%	2.38%
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	1,304.29	29.23	2.24%	2.24%	1,304.29	29.23	2.24%	2.24%	757.38	66.96	8.84%	8.84%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	1,115.46	27.61	2.48%	2.48%	1,115.46	27.61	2.48%	2.48%	706.66	65.81	9.31%	9.31%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	692.48	16.06	2.32%	2.32%	692.48	16.06	2.32%	2.32%	693.71	62.89	9.07%	9.07%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	1,725.41	39.43	2.29%	2.29%	1,725.41	39.43	2.29%	2.29%	888.03	81.21	9.14%	9.14%
	Infrastructure - Corporate Securities - Equity shares- Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitized Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	-	-	-	-	-	-	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	714.84	14.14	1.98%	1.98%	714.84	14.14	1.98%	1.98%	715.00	59.30	8.29%	8.29%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	500.00	5.76	1.15%	1.15%	500.00	5.76	1.15%	1.15%	-	-	-	-
	Application Money	ECAM	-	-	-	-	-	-	-	-	1,000.00	0.81	-	-
	Corporate Securities - Debentures	ECOS	2,605.58	63.12	2.42%	2.42%	2,605.58	63.12	2.42%	2.42%	1,149.73	104.22	9.06%	9.06%
	Deposits - CDs with Scheduled Banks	EDCD	2,307.76	59.28	2.57%	2.57%	2,307.76	59.28	2.57%	2.57%	1,274.71	13.18	1.03%	1.03%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	385.78	0.76	0.20%	0.20%	385.78	0.76	0.20%	0.20%	100.03	0.21	0.21%	0.21%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	858.09	4.82	0.56%	0.56%	858.09	4.82	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	70.00	1.60	2.28%	2.28%	70.00	1.60	2.28%	2.28%	70.00	6.34	9.05%	9.05%
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	258.22	5.69	2.20%	2.20%	258.22	5.69	2.20%	2.20%	259.56	22.75	8.77%	8.77%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secomes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>19,300.15</b>	<b>403.10</b>	<b>2.09%</b>	<b>2.09%</b>	<b>19,300.15</b>	<b>403.10</b>	<b>2.09%</b>	<b>2.09%</b>	<b>11,004.59</b>	<b>728.68</b>	<b>6.62%</b>	<b>6.62%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 06-Aug-2012

Sd/-

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

For CHIEF INVESTMENT OFFICER

## FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Linked Fund

₹ In Lacs

1,551,741.82

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	COSB	11,545.65	431.66	3.74%	3.74%	11,545.65	431.66	3.74%	3.74%	24,148.24	760.48	3.15%	3.15%
	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	156.33	6.43	4.11%	4.11%
	Other Approved Securities (excluding Infrastructure Investments)													
2	Other Approved Securities (excluding Infrastructure Investments)													
	State Government Bonds	SGOA	-	-	-	-	-	-	-	-	2,078.11	98.71	4.75%	4.75%
		SGGB	2,740.40	129.38	4.72%	4.72%	2,740.40	129.38	4.72%	4.72%	3,682.22	28.55	0.78%	0.78%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	14,812.08	399.29	2.70%	2.70%	14,812.08	399.29	2.70%	2.70%	21,194.63	1,267.87	5.98%	5.98%
	Commercial Papers - NHB / Institutions accredited	HTLN	-	-	-	-	-	-	-	-	4,982.58	36.24	0.73%	0.73%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,724.07	46.36	2.69%	2.69%	1,724.07	46.36	2.69%	2.69%	3,434.82	405.43	11.80%	11.80%
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	24,455.45	689.09	2.82%	2.82%	24,455.45	689.09	2.82%	2.82%	33,494.04	2,334.64	6.97%	6.97%
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	20,465.43	589.61	-2.88%	-2.88%	20,465.43	589.61	-2.88%	-2.88%	46,697.34	8,251.86	-17.67%	-17.67%
	Infrastructure - PSU - Equity shares - Quoted	ITPE	15,094.57	915.03	-6.06%	-6.06%	15,094.57	915.03	-6.06%	-6.06%	20,861.74	4,309.17	-20.66%	-20.66%
	Infrastructure - Securitised Assets	IESA	1,350.68	33.65	2.49%	2.49%	1,350.68	33.65	2.49%	2.49%	1,277.28	107.39	8.41%	8.41%
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	807,238.88	3,270.90	0.41%	0.41%	807,238.88	3,270.90	0.41%	0.41%	816,799.09	59,547.42	-7.29%	-7.29%
	PSU - Equity shares - Quoted	EAEQ	123,615.13	3,142.58	-2.54%	-2.54%	123,615.13	3,142.58	-2.54%	-2.54%	133,892.50	30,161.70	-22.53%	-22.53%
	CCIL - CBLO	ECBO	72,409.73	1,439.66	1.99%	1.99%	72,409.73	1,439.66	1.99%	1.99%	71,855.28	5,680.68	7.91%	7.91%
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	4,109.25	96.75	2.35%	2.35%	4,109.25	96.75	2.35%	2.35%	7,517.63	386.16	5.14%	5.14%
	Deposits - Deposit with Scheduled Banks, FIs (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	46,915.66	1,341.23	2.86%	2.86%	46,915.66	1,341.23	2.86%	2.86%	45,075.08	4,950.77	10.98%	10.98%
	Application Money	ECAM	-	-	-	-	-	-	-	-	3,000.00	6.28	0.21%	0.21%
	Corporate Securities - Debentures	ECOS	50,889.59	1,496.31	2.94%	2.94%	50,889.59	1,496.31	2.94%	2.94%	57,194.77	4,529.09	7.92%	7.92%
	Deposits - CDs with Scheduled Banks	EDCD	118,489.79	3,185.19	2.69%	2.69%	118,489.79	3,185.19	2.69%	2.69%	61,858.06	5,701.61	9.22%	9.22%
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	47,006.71	1,361.00	2.90%	2.90%	47,006.71	1,361.00	2.90%	2.90%	45,251.48	4,950.41	10.94%	10.94%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	19,194.54	475.32	2.48%	2.48%	19,194.54	475.32	2.48%	2.48%	21,740.66	1,866.01	8.58%	8.58%
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	30,065.86	730.47	2.43%	2.43%	30,065.86	730.47	2.43%	2.43%	18,441.37	1,693.56	9.18%	9.18%
	Corporate Securities - Derivative Instruments	ECDI	0.04	0.01	22.76%	22.76%	0.04	0.01	22.76%	22.76%	2,804.06	2,237.71	-79.80%	-79.80%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	1,292.93	3.27	0.25%	0.25%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	2,369.44	168.52	7.11%	7.11%	2,369.44	168.52	7.11%	7.11%	4,280.11	353.97	8.27%	8.27%
	(d) Other Investments													
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	ODPG	296.96	28.03	9.44%	9.44%	296.96	28.03	9.44%	9.44%	-	-	-	-
	Equity Shares (PSUs & Unlisted)	OEPD	3,744.03	300.17	-8.02%	-8.02%	3,744.03	300.17	-8.02%	-8.02%	1,950.56	551.64	28.28%	28.28%
	Equity Shares (incl Co-op Societies)	OESH	81,958.56	2,381.86	-2.91%	-2.91%	81,958.56	2,381.86	-2.91%	-2.91%	79,962.21	2,787.98	3.49%	3.49%
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid	OMGS	15,623.42	379.58	2.43%	2.43%	15,623.42	379.58	2.43%	2.43%	8,873.50	831.24	9.37%	9.37%
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>1,516,115.91</b>	<b>8,373.14</b>	<b>0.55%</b>	<b>0.55%</b>	<b>1,516,115.91</b>	<b>8,373.14</b>	<b>0.55%</b>	<b>0.55%</b>	<b>1,543,796.61</b>	<b>65,169.46</b>	<b>-4.22%</b>	<b>-4.22%</b>

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

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Sd/-

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For CHIEF INVESTMENT OFFICER