

Statement As on : 31st March, 2012

Statement of Investment Assets

(Business within India)

Periodicity of Submission : Quarterly

(₹. In Lacs)

Total application as per balance sheet (A)			<u>2,112,536.77</u>
Add (B)			
Provisions	Sch 14		5,616.71
Current Liabilities	Sch 13		60,402.01
			<u>66,018.72</u>
Less (C )			
Debit balance in P & L A/c			248,620.11
Loans	Sch 9		3,170.09
Advances & other Assets	Sch 12		29,454.84
Cash & bank balance	Sch 11		19,955.36
Fixed Assets	Sch 10		696.03
Misc Exp. Not written off	Sch 15		0.00
Fund available for Investments			<u>1,876,659.06</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>1,876,659.06</u>
Balance sheet value of :	
A.Life Fund	268,174.52
B.Pension , General Annuity Fund	16,705.88
C. Unit Linked Funds	1,591,778.66
	<u>1,876,659.06</u>

**NON - LINKED BUSINESS**

A. LIFE fund	% as per Reg	SH		PH			Book Value (SH + PH) F+ (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	G. Sec	Not Less than 25%	-	13,188.54	4,701.52	34,793.46	30,688.59	83,372.12	40.85%		83,372.12	86,377.34
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	18,549.31	5,796.31	44,590.90	35,763.58	104,700.10	51.30%		104,700.10	108,369.57
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	62.57	6,250.05	2,068.16	15,753.40	17,582.42	41,654.03	20.41%	(18.39)	41,698.22	45,265.46
	b. (i) Approved Investments	Not exceeding 35%	57,226.67	8,657.32	3,692.15	25,710.61	16,973.22	55,033.30	26.97%	(1,135.44)	111,124.52	117,448.98
	(ii) Other Investments not exceed 15%	Not exceeding 35%	8,000.00	1,236.68	259.56	894.54	307.05	2,697.82	1.32%	(46.15)	10,651.68	10,780.97
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>65,289.24</b>	<b>34,693.36</b>	<b>11,816.18</b>	<b>86,949.45</b>	<b>70,626.27</b>	<b>204,085.25</b>	<b>100.00%</b>	<b>-1,199.98</b>	<b>268,174.52</b>	<b>281,864.99</b>

B.Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	4,979.48	4,979.48	29.81%	-	4,979.48	4,909.89
2	G. Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	6,283.75	6,283.75	37.61%	-	6,283.75	6,199.83
3	Balance In Approved Investment*	Not exceeding 60%	-	10,422.13	10,422.13	62.39%	-	10,422.13	10,373.82
	<b>TOTAL PENSION,GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>-</b>	<b>16,705.88</b>	<b>16,705.88</b>	<b>100.00%</b>	<b>-</b>	<b>16,705.88</b>	<b>16,573.65</b>

**LINKED BUSINESS**

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,494,152.19	1,494,152.19	93.87%
(ii)	Other Investment	Not exceeding 25%	-	97,626.47	97,626.47	6.13%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>1,591,778.66</b>	<b>1,591,778.66</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date: 03-May-2012

Sd/-  
R RANGARAJAN  
CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'  
Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
Funds beyond solvency margin shall have a separate custody account.  
Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938

\*In Pension, General Annuity Fund the G. Sec and other approved securities are shown at 37.61% against minimum requirement of 40% & approved investment are shown as 62.39% against maximum permissible limit of 60%. There is no actual breach as the total assets are increased by net current assets( last day collection ) of Rs.23.76 crore. If we excludes net current assets then Gsec & Other approved securities holding above will be shown at 44.14% & Approved Investment will be shown at 55.86% which would be with in the regulatory limits.