

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st March, 2012

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

PERIODICITY OF SUBMISSION : QUARTERLY

₹ in Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year							
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)				
1	Central Government Securities																	
	Central Government Bonds	CGSB	71,990.24	1,450.20	2.01%	2.01%	61,741.34	4,945.38	8.01%	8.01%	38,540.74	2,653.71	6.89%	6.89%				
	Deposit Under Section 7 of Insurance Act 1938	CDSS	885.11	16.35	1.85%	1.85%	1,107.15	60.15	5.43%	5.43%	1,019.79	62.10	6.09%	6.09%				
	Treasury Bills	CTRB	2,147.72	28.46	1.33%	1.33%	2,107.17	86.20	4.09%	4.09%	2,045.53	29.54	1.44%	1.44%				
2	Other Approved Securities (excluding Infrastructure Investments)																	
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	5,911.89	111.29	1.88%	1.88%	5,926.73	446.02	7.53%	7.53%	3,932.27	402.32	10.23%	10.23%				
	State Government Bonds	SGGB	13,002.65	274.29	2.11%	2.11%	12,147.64	1,023.70	8.43%	8.43%	8,728.52	718.74	8.23%	8.23%				
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																	
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	10,616.78	258.51	2.43%	2.43%	8,421.29	806.59	9.58%	9.58%	329.15	9.67	2.94%	2.94%				
	(b) Infrastructure Investments																	
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,343.97	190.92	2.29%	2.29%	7,428.48	657.30	8.85%	8.85%	5,394.56	478.43	8.87%	8.87%				
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	18,013.21	406.94	2.26%	2.26%	15,557.86	1,388.99	8.93%	8.93%	14,770.73	1,360.82	9.21%	9.21%				
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	656.09	14.39	2.19%	2.19%	590.19	36.46	6.18%	6.18%	569.70	8.27	1.45%	1.45%				
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	138.33	-13.68	-9.89%	-9.89%				
	Infrastructure - Securitised Assets	IESA	61.95	1.26	2.04%	2.04%	60.04	5.08	8.47%	8.47%	184.38	15.77	8.55%	8.55%				
	(c) Approved Investments																	
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	10,147.02	346.68	3.42%	3.42%	9,663.41	764.01	7.91%	7.91%	7,769.39	1,171.88	15.08%	15.08%				
	PSU - Equity shares - Quoted	EAEQ	2,526.00	46.18	1.83%	1.83%	2,087.22	113.86	5.46%	5.46%	1,583.38	218.49	13.80%	13.80%				
	CCIL - CBLO	ECBO	10,470.75	222.41	2.12%	2.12%	7,153.40	572.27	8.00%	8.00%	6,321.03	348.33	5.51%	5.51%				
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	8,299.68	216.67	2.61%	2.61%	5,586.69	571.76	10.23%	10.23%	1,637.36	148.64	9.08%	9.08%				
	Application Money	ECAM	3,250.00	15.65	0.48%	0.48%	3,250.00	15.65	0.48%	0.48%	-	-	-	-				
	Corporate Securities - Debentures	ECOS	14,618.18	330.91	2.26%	2.26%	13,031.83	1,127.98	8.66%	8.66%	8,044.77	657.93	8.18%	8.18%				
	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	6,195.41	4.38	0.07%	0.07%				
	Deposits - CDs with Scheduled Banks	EDCD	11,291.89	78.20	0.69%	0.69%	2,616.29	147.52	5.64%	5.64%	2,376.14	11.92	0.50%	0.50%				
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	52,938.96	1,988.71	3.76%	3.76%	25,909.17	2,263.86	8.74%	8.74%	3,718.05	174.12	4.68%	4.68%				
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-				
	MF - Gilt / Gsec / Liquid Schemes	EGMF	1,123.38	29.77	2.65%	2.65%	3,213.30	142.54	4.44%	4.44%	2,239.67	91.58	4.09%	4.09%				
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,471.58	78.10	2.25%	2.25%	3,471.71	314.25	9.05%	9.05%	3,110.33	284.56	9.15%	9.15%				
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	2,447.68	6.34	0.26%	0.26%				
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,339.18	51.05	2.18%	2.18%	2,346.44	205.69	8.77%	8.77%	2,430.27	160.13	6.59%	6.59%				
	(d) Other Investments																	
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-				
	Equity Shares (incl Co-op Societies)	OESH	924.16	0.00	0.00%	0.00%	739.61	67.49	9.12%	9.12%	378.37	-11.76	-3.11%	-3.11%				
	Debentures	OLDB	2,398.13	66.08	2.76%	2.76%	1,844.85	133.76	7.25%	7.25%	-	-	-	-				
	Group	ODPG	2,500.00	24.23	0.97%	0.97%	2,500.00	24.23	0.97%	0.97%	-	-	-	-				
	Securities	OMGS	-	-	-	-	-	-	-	-	-	-	-	-				
	TOTAL		257,928.53	6,247.24	2.42%	2.42%	198,501.79	15,920.73	8.02%	8.02%	123,905.52	8,992.23	7.26%	7.26%				

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 03-May-2012

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

Note: Category of Investment (COI) shall be as per Guidelines

- 1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments
- 2 Yield netted for Tax
- 3 FORM-1 Shall be prepared in respect of each fund.

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	4,026.26	83.64	2.08%	2.08%	2,812.64	231.25	8.22%	8.22%	1,086.63	72.52	6.67%	6.67%			
	Deposit Under Section 7 of Insurance Act 1938	CDSS															
	Treasury Bills	CTRB	496.88	6.36	1.28%	1.28%	577.12	13.74	2.38%	2.38%							
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA															
	State Government Bonds	SGGB	1,304.26	29.23	2.24%	2.24%	757.38	66.96	8.84%	8.84%	246.70	16.05	6.51%	6.51%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	1,050.81	26.17	2.49%	2.49%	706.66	65.81	9.31%	9.31%	192.57	5.18	2.69%	2.69%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	939.68	21.72	2.31%	2.31%	693.71	62.89	9.07%	9.07%	451.45	30.15	6.68%	6.68%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG															
	Infrastructure - PSU - Debentures / Bonds	IPTD	1,729.09	39.27	2.27%	2.27%	888.03	81.21	9.14%	9.14%	333.99	26.42	7.91%	7.91%			
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE															
	Infrastructure - PSU - Equity shares - Quoted	ITPE															
	Infrastructure - Securitised Assets	IESA															
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE															
	PSU - Equity shares - Quoted	EAEQ															
	CCIL - CBLO	ECBO	1,150.08	24.28	2.11%	2.11%	715.00	59.30	8.29%	8.29%	57.28	2.82	4.93%	4.93%			
	Deposits - Repo / Reverse Repo	ECMR									20.90	0.00	0.02%	0.02%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB															
	Application Money	ECAM	1,000.00	0.81	0.08%	0.08%	1,000.00	0.81	0.08%	0.08%							
	Corporate Securities - Debentures	ECOS	1,455.75	33.41	2.30%	2.30%	1,149.73	104.22	9.06%	9.06%	548.92	43.63	7.95%	7.95%			
	Deposits - Cds with Scheduled Banks	EDCD	1,274.71	13.18	1.03%	1.03%	1,274.71	13.18	1.03%	1.03%							
	Mutual Funds - (under Insurer's Promoter Group)	EMPG					100.03	0.21	0.21%	0.21%							
	Corporate Securities - Bonds - (Taxable)	EPBT															
	MF - Gilt / Gsec / Liquid Schemes	EGMF									24.00	0.02	0.09%	0.09%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	70.00	1.58	2.25%	2.25%	70.00	6.34	9.05%	9.05%	60.49	4.09	6.77%	6.77%			
	Commercial Papers	ECCP															
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	258.75	5.65	2.18%	2.18%	259.56	22.75	8.77%	8.77%	199.65	12.99	6.50%	6.50%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPU															
	Equity Shares (incl Co-op Societies)	OESH															
	Debentures	OLDB															
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secomes	OMGS															
	TOTAL		14,756.29	285.30	1.93%	1.93%	11,004.59	728.68	6.62%	6.62%	3,222.59	213.87	6.64%	6.64%			

CERTIFICATION

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Date: 03-May-2012

Note: Category of Investment (COI) shall be as per Guidelines

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2 Yield netted for Tax

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NO.	CATEGORY OF INVESTMENT	Category Code	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	20,564.60	626.40	3.05%	3.05%	24,148.24	760.48	3.15%	3.15%	21,173.98	1,588.25	7.50%	7.50%			
	Treasury Bills	CTRB	228.22	0.98	0.43%	0.43%	156.33	6.43	4.11%	4.11%	2,512.48	21.25	0.85%	0.85%			
	Other Approved Securities (excluding Infrastructure Investments)																
2	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,154.78	75.67	3.51%	3.51%	2,078.11	98.71	4.75%	4.75%	1,810.97	133.90	7.39%	7.39%			
	State Government Bonds	SGGB	7,821.69	-68.94	-0.88%	-0.88%	3,682.22	28.55	0.78%	0.78%	945.07	72.09	7.63%	7.63%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	18,398.69	347.44	1.89%	1.89%	21,194.63	1,267.87	5.98%	5.98%	648.65	10.79	1.66%	1.66%			
	Commercial Papers - NHB / Institutions accredited	HTLN	4,982.58	36.24	0.73%	0.73%	4,982.58	36.24	0.73%	0.73%	-	-	-	-			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP									-	-	-	-			
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,694.40	33.56	1.98%	1.98%	3,434.82	405.43	11.80%	11.80%	14,316.92	982.15	6.86%	6.86%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG									-	-	-	-			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG									-	-	-	-			
	Infrastructure - PSU - Debentures / Bonds	IPTD	28,350.16	607.81	2.14%	2.14%	33,494.04	2,334.64	6.97%	6.97%	50,109.82	2,728.57	5.45%	5.45%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	44,273.51	3,514.02	7.94%	7.94%	46,697.34	-8,251.86	-17.67%	-17.67%	54,680.01	5,751.97	10.52%	10.52%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	19,902.28	2,382.90	11.97%	11.97%	20,861.74	-4,309.17	-20.66%	-20.66%	25,522.22	-1,044.65	-4.09%	-4.09%			
	Infrastructure - Securitized Assets	IESA	1,320.02	26.32	1.99%	1.99%	1,277.28	107.39	8.41%	8.41%	1,069.70	65.46	6.12%	6.12%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)-Quoted	EACE	783,819.61	116,835.34	14.91%	14.91%	816,799.09	-59,547.42	-7.29%	-7.29%	800,067.43	98,876.79	12.36%	12.36%			
	PSU - Equity shares - Quoted	EAEQ	130,201.69	16,224.41	12.46%	12.46%	133,892.50	-30,161.70	-22.53%	-22.53%	152,649.81	19,323.38	12.66%	12.66%			
	CCIL - CBLO	ECBO	82,428.52	1,746.00	2.12%	2.12%	71,855.28	5,680.68	7.91%	7.91%	41,177.13	2,207.65	5.36%	5.36%			
	Deposits - Repo / Reverse Repo	ECHR									19,981.52	14.32	0.07%	0.07%			
	Commercial Papers	ECCP	6,284.63	149.14	2.37%	2.37%	7,517.63	386.16	5.14%	5.14%	4,692.63	47.76	1.02%	1.02%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	45,056.20	1,231.09	2.73%	2.73%	45,075.08	4,950.77	10.98%	10.98%	82,986.43	7,154.09	8.62%	8.62%			
	Application Money	ECAM	3,000.00	6.28	0.21%	0.21%	3,000.00	6.28	0.21%	0.21%							
	Corporate Securities - Debentures	ECOS	56,455.88	1,166.05	2.07%	2.07%	57,194.77	4,529.09	7.92%	7.92%	62,117.85	3,765.63	6.06%	6.06%			
	Deposits - CDs with Scheduled Banks	EDCD	99,135.27	2,402.38	2.42%	2.42%	61,858.06	5,701.61	9.22%	9.22%	19,162.55	1,608.78	8.40%	8.40%			
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	30,851.91	818.09	2.65%	2.65%	45,251.48	4,950.41	10.94%	10.94%	25,097.84	263.41	1.05%	1.05%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	22,948.99	546.63	2.39%	2.39%	21,740.66	1,866.01	8.58%	8.58%	16,543.06	784.89	4.74%	4.74%			
	Corporate Securities - Bonds - (Taxable)	EPBT									-	-	-	-			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	23,143.47	648.90	2.80%	2.80%	18,441.37	1,693.56	9.18%	9.18%	11,119.88	588.14	5.29%	5.29%			
	Corporate Securities - Derivative Instruments	ECDI	430.26	266.79	62.01%	62.01%	2,804.06	-2,237.71	-79.80%	-79.80%	4,162.85	2,254.64	54.16%	54.16%			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD					1,292.93	3.27	0.25%	0.25%	-	-	-	-			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	4,308.59	115.01	2.67%	2.67%	4,280.11	353.97	8.27%	8.27%	6,215.07	448.80	7.22%	7.22%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	2,289.47	174.53	7.62%	7.62%	1,950.56	551.64	28.28%	28.28%	1,506.76	1,377.40	91.41%	91.41%			
	Equity Shares (incl Co-op Societies)	OESH	81,128.18	13,407.55	16.53%	16.53%	79,962.21	2,787.98	3.49%	3.49%	71,780.02	-4,508.10	-6.28%	-6.28%			
	Debentures	OLDB									1,470.48	62.10	4.22%	4.22%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid	OMGS	14,977.55	407.85	2.72%	2.72%	8,873.50	831.24	9.37%	9.37%	7,533.10	157.09	2.09%	2.09%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG									-	-	-	-			
	TOTAL		1,536,051.15	163,728.45	10.66%	10.66%	1,543,796.61	-65,169.46	-4.22%	-4.22%	1,501,054.24	144,736.17	9.64%	9.64%			

CERTIFICATION

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