

(₹. In Lacs)

Total application as per balance sheet (A)			<u>1,932,572.43</u>
Add (B)			
Provisions	Sch 14		178.84
Current Liabilities	Sch 13		<u>43,472.06</u>
			<u>43,650.90</u>
Less (C)			
Debit balance in P & L A/c			277,683.66
Loans	Sch 9		3,140.62
Advances & other Assets	Sch 12		24,890.75
Cash & bank balance	Sch 11		14,268.23
Fixed Assets	Sch 10		751.98
Misc Exp. Not written off	Sch 15		0.00
Fund available for Investments			<u>1,655,488.09</u>

Reconciliation of Investment Assets		
Total Investment Assets (As per the balance sheet)		<u>1,655,488.09</u>
Balance sheet value of :		
A.Life Fund		220,061.64
B.Pension , General Annuity Fund*		11,267.51
C. Unit Linked Funds		1,424,158.93
		<u>1,655,488.09</u>

NON - LINKED BUSINESS

A. LIFE fund		% as per Reg	SH		PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
			Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	13,154.33	2,700.66	29,791.95	25,608.61	71,255.55	41.79%		71,255.55	69,470.16
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	18,516.07	3,216.35	38,286.43	30,058.85	90,077.70	52.83%		90,077.70	87,854.05
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	341.31	6,235.19	1,130.06	13,700.78	12,000.52	33,066.55	19.39%	(50.24)	33,357.63	33,028.32
	b. (i) Approved Investments	Not exceeding 35%	50,519.60	8,151.48	1,543.78	20,721.96	15,106.53	45,523.75	26.70%	(1,664.48)	94,378.87	94,210.98
	(ii) Other Investments not exceed 15%*		500.00	1,144.67	45.47	582.84	59.13	1,832.11	1.07%	(84.67)	2,247.44	2,296.53
	TOTAL LIFE FUND	100%	51,360.91	34,047.42	5,935.66	73,292.01	57,225.02	170,500.11	100.00%	-1,799.39	220,061.64	217,389.88

B.Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	3,746.19	3,746.19	33.25%	-	3,746.19	3,703.02
2	G. Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	5,050.43	5,050.43	44.82%	-	5,050.43	5,017.08
3	Balance In Approved Investment	Not exceeding 60%	-	6,217.08	6,217.08	55.18%	-	6,217.08	6,172.06
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	-	11,267.51	11,267.51	100.00%	-	11,267.51	11,189.14

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,323,475.89	1,323,475.89	92.93%
(ii)	Other Investment	Not exceeding 25%	-	100,683.04	100,683.04	7.07%
	TOTAL LINKED INSURANCE FUND	100%	-	1,424,158.93	1,424,158.93	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 03-Feb-2012

Sd/-
 R RANGARAJAN
 CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938