

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Dec, 2011

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

PERIODICITY OF SUBMISSION : QUARTERLY

in Lacs

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	66,854.18	1,350.73	2.02%	2.02%	58,349.88	3,495.19	5.99%	5.99%	38,540.74	2,653.71	6.89%	6.89%			
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,236.42	15.73	1.27%	1.27%	1,180.62	43.79	3.71%	3.71%	1,019.79	62.10	6.09%	6.09%			
	Treasury Bills	CTRB	1,848.21	19.26	1.04%	1.04%	2,092.19	57.74	2.76%	2.76%	2,045.53	29.54	1.44%	1.44%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	5,913.37	111.28	1.88%	1.88%	5,931.64	334.73	5.64%	5.64%	3,932.27	402.32	10.23%	10.23%			
	State Government Bonds	SGGB	12,751.64	269.44	2.11%	2.11%	11,864.71	749.41	6.32%	6.32%	8,728.52	718.74	8.23%	8.23%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	7,808.94	193.38	2.48%	2.48%	7,694.78	548.08	7.12%	7.12%	329.15	9.67	2.94%	2.94%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,791.78	190.73	2.17%	2.17%	7,125.53	466.38	6.55%	6.55%	5,394.56	478.43	8.87%	8.87%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG			-	-			-	-			-	-			
	Infrastructure - PSU - Debentures / Bonds	IPTD	16,112.73	366.65	2.28%	2.28%	14,745.36	982.06	6.66%	6.66%	14,770.73	1,360.82	9.21%	9.21%			
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	591.22	-	-	-	568.38	22.06	3.88%	3.88%	569.70	8.27	1.45%	1.45%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE									138.33	-13.68	-9.89%	-9.89%			
	Infrastructure - Securitised Assets	IESA	60.68	1.28	2.11%	2.11%	59.41	3.82	6.43%	6.43%	184.38	15.77	8.55%	8.55%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	9,064.17	-34.31	-0.38%	-0.38%	9,503.38	417.33	4.39%	4.39%	7,769.39	1,171.88	15.08%	15.08%			
	PSU - Equity shares - Quoted	EAEQ	2,057.94	-	-	-	1,942.03	69.32	3.57%	3.57%	1,583.38	218.49	13.80%	13.80%			
	CCIL - CBLO	ECBO	9,046.22	188.58	2.08%	2.08%	6,055.66	361.09	5.96%	5.96%	6,321.03	348.33	5.51%	5.51%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,030.05	131.56	2.62%	2.62%	4,688.94	355.10	7.57%	7.57%	1,637.36	148.64	9.08%	9.08%			
	Corporate Securities - Debentures	ECOS	13,438.29	306.12	2.28%	2.28%	12,506.89	797.07	6.37%	6.37%	8,044.77	657.93	8.18%	8.18%			
	Deposits - Repo / Reverse Repo	ECMR									6,195.41	4.38	0.07%	0.07%			
	Deposits - CDs with Scheduled Banks	EDCD					1,476.07	67.43	4.57%	4.57%	2,376.14	11.92	0.50%	0.50%			
	Mutual Funds - (Under Insurer's Promoter Group)	EMPG	35,879.58	128.70	0.36%	0.36%	16,187.00	275.15	1.70%	1.70%	3,718.05	174.12	4.68%	4.68%			
	Corporate Securities - Bonds - (Taxable)	EPBT															
	MF - Gilt / Gsec / Liquid Schemes	EGMF	5,425.69	101.75	1.88%	1.88%	3,609.43	112.77	3.12%	3.12%	2,239.67	91.58	4.09%	4.09%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,471.66	78.96	2.27%	2.27%	3,471.75	236.15	6.80%	6.80%	3,110.33	284.56	9.15%	9.15%			
	Commercial Papers	ECCP									2,447.68	6.34	0.26%	0.26%			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,344.01	51.66	2.20%	2.20%	2,348.84	154.64	6.58%	6.58%	2,430.27	160.13	6.59%	6.59%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD															
	Equity Shares (incl Co-op Societies)	OESH	793.75	-	-	-	678.54	67.49	9.95%	9.95%	378.37	-11.76	-3.11%	-3.11%			
	Debentures	OLDB	1,500.00	44.11	2.94%	2.94%	1,500.00	67.68	4.51%	4.51%							
	Securities	OMCS															
	TOTAL		210,020.53	3,515.61	1.67%	1.67%	173,581.01	9,684.48	5.58%	5.58%	123,905.52	8,992.23	7.26%	7.26%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 03-Feb-2012

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	3,114.91	64.29	2.06%	2.06%	2,411.05	147.60	6.12%	6.12%	1,086.63	72.52	6.67%	6.67%
	Deposit Under Section 7 of Insurance Act 1938	CDSS												
	Treasury Bills	CTRB	642.53	6.93	1.08%	1.08%	663.79	7.38	1.11%	1.11%				
2	Other Approved Securities (excluding Infrastructure Investments)													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA												
	State Government Bonds	SGGB	1,119.32	24.69	2.21%	2.21%	576.41	37.73	6.55%	6.55%	246.70	16.05	6.51%	6.51%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds/Debentures issued by NHB	HTDN	593.54	13.25	2.23%	2.23%	592.78	39.64	6.69%	6.69%	192.57	5.18	2.69%	2.69%
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	939.63	21.96	2.34%	2.34%	612.31	41.17	6.72%	6.72%	451.45	30.15	6.68%	6.68%
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG												
	Infrastructure - PSU - Debentures / Bonds	IPTD	928.53	21.81	2.35%	2.35%	609.72	41.94	6.88%	6.88%	333.99	26.42	7.91%	7.91%
	Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE												
	Infrastructure - PSU - Equity shares - Quoted	ITPE												
	Infrastructure - Securitised Assets	IESA												
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE												
	PSU - Equity shares - Quoted	EAEQ												
	CCIL - CBLO	ECBO	1,383.88	28.92	2.09%	2.09%	571.03	35.02	6.13%	6.13%	57.28	2.82	4.93%	4.93%
	Deposits - Repo / Reverse Repo	ECHR									20.90	0.00	0.02%	0.02%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB												
	Corporate Securities - Debentures	ECOS	1,048.81	23.68	2.26%	2.26%	1,048.46	70.81	6.75%	6.75%	548.92	43.63	7.95%	7.95%
	Deposits - CDs with Scheduled Banks	EDCD												
	Mutual Funds - (under Insurer's Promoter Group)	EMPG					100.03	0.21	0.21%	0.21%				
	Corporate Securities - Bonds - (Taxable)	EPBT												
	MF - Gilt / Gsec / Liquid Schemes	EGMF									24.00	0.02	0.09%	0.09%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	70.00	1.59	2.27%	2.27%	70.00	4.76	6.80%	6.80%	60.49	4.09	6.77%	6.77%
	Commercial Papers	ECCP												
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	259.29	5.72	2.20%	2.20%	259.82	17.11	6.58%	6.58%	199.65	12.99	6.50%	6.50%
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPU												
	Equity Shares (incl Co-op Societies)	OESH												
	Debentures	OLDB												
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS												
	TOTAL		10,100.44	212.83	2.11%	2.11%	7,515.41	443.37	5.90%	5.90%	3,222.59	213.87	6.64%	6.64%

CERTIFICATION

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CHIEF INVESTMENT OFFICER

NO.	CATEGORY OF INVESTMENT	Category Code	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	26,268.08	-118.03	-0.45%	-0.45%	25,334.10	134.08	0.53%	0.53%	21,173.98	1,588.25	7.50%	7.50%			
	Treasury Bills	CTRB	144.25	2.88	2.00%	2.00%	142.92	5.45	3.81%	3.81%	2,512.48	21.25	0.85%	0.85%			
	Other Approved Securities (excluding Infrastructure Investments)																
2	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,094.67	21.38	1.02%	1.02%	2,054.95	23.04	1.12%	1.12%	1,810.97	133.90	7.39%	7.39%			
	State Government Bonds	SGGB	2,655.55	33.92	1.28%	1.28%	2,312.43	97.49	4.22%	4.22%	945.07	72.09	7.63%	7.63%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	17,284.00	405.46	2.35%	2.35%	22,119.83	920.43	4.16%	4.16%	648.65	10.79	1.66%	1.66%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP															
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	5,179.51	146.47	2.83%	2.83%	4,010.74	371.86	9.27%	9.27%	14,316.92	982.15	6.86%	6.86%			
	Infrastructure - Debentures / Bonds / CPs / Loans - (Promoter Group)	IDPG															
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG															
	Infrastructure - PSU - Debentures / Bonds	IPTD	31,829.38	797.38	2.51%	2.51%	35,196.19	1,726.82	4.91%	4.91%	50,109.82	2,728.57	5.45%	5.45%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	44,768.20	-2,068.93	-4.62%	-4.62%	47,499.41	-11,765.89	-24.77%	-24.77%	54,680.01	5,751.97	10.52%	10.52%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	19,677.61	-1,099.62	-5.59%	-5.59%	21,179.24	-6,692.07	-31.60%	-31.60%	25,522.22	-1,044.65	-4.09%	-4.09%			
	Infrastructure - Securitised Assets	IESA	1,290.58	29.69	2.30%	2.30%	1,263.14	81.07	6.42%	6.42%	1,069.70	65.46	6.12%	6.12%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)-Quoted	EACE	748,567.43	-59,413.80	-7.94%	-7.94%	827,712.30	-176,382.76	-21.31%	-21.31%	800,067.43	98,876.79	12.36%	12.36%			
	PSU - Equity shares - Quoted	EAEQ	124,077.15	-18,583.64	-14.98%	-14.98%	135,113.83	-46,386.11	-34.33%	-34.33%	152,649.81	19,323.18	12.66%	12.66%			
	CCIL - CBLO	ECBO	84,315.71	1,757.56	2.08%	2.08%	68,356.50	3,934.68	5.76%	5.76%	41,177.13	2,207.65	5.36%	5.36%			
	Deposits - Repo / Reverse Repo	ECMR									19,981.52	14.32	0.07%	0.07%			
	Commercial Papers	ECCP	8,796.59	203.54	2.31%	2.31%	8,528.47	237.03	2.78%	2.78%	4,692.63	47.76	1.02%	1.02%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	39,304.01	1,110.04	2.82%	2.82%	45,081.33	3,719.69	8.25%	8.25%	82,986.43	7,154.09	8.62%	8.62%			
	Corporate Securities - Debentures	ECOS	56,258.26	1,639.59	2.91%	2.91%	57,439.27	3,363.04	5.85%	5.85%	62,117.85	3,765.63	6.06%	6.06%			
	Deposits - CDs with Scheduled Banks	EDCD	47,150.72	1,063.55	2.26%	2.26%	49,522.70	3,299.22	6.66%	6.66%	19,162.55	1,608.78	8.40%	8.40%			
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	58,526.51	1,605.05	2.74%	2.74%	50,016.42	4,132.33	8.26%	8.26%	25,097.84	263.41	1.05%	1.05%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	24,824.83	564.25	2.27%	2.27%	21,348.21	1,319.37	6.18%	6.18%	16,543.06	784.89	4.74%	4.74%			
	Corporate Securities - Bonds - (Taxable)	EPBT															
	MF - Gilt / Gsec / Liquid Schemes	EGMF	26,014.32	530.02	2.04%	2.04%	16,874.00	1,044.67	6.19%	6.19%	11,119.88	588.14	5.29%	5.29%			
	Corporate Securities - Derivative Instruments	ECDI	2,837.14	-823.59	-29.03%	-29.03%	3,589.58	-2,504.50	-69.77%	-69.77%	4,162.85	2,254.64	54.16%	54.16%			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD					1,292.93	3.27	0.25%	0.25%							
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	4,230.92	158.28	3.74%	3.74%	4,270.69	238.95	5.60%	5.60%	6,215.07	448.80	7.22%	7.22%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPH	1,786.21	-45.86	-2.57%	-2.57%	1,838.41	377.11	20.51%	20.51%	1,506.76	1,377.40	91.41%	91.41%			
	Equity Shares (incl Co-op Societies)	OESH	84,940.41	-4,634.75	-5.46%	-5.46%	79,576.38	-10,619.57	-13.35%	-13.35%	71,780.02	-4,508.10	-6.28%	-6.28%			
	Debentures	OLDB									1,470.48	62.10	4.22%	4.22%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid	OMGS	11,592.79	236.19	2.04%	2.04%	6,838.81	423.39	6.19%	6.19%	7,533.10	157.09	2.09%	2.09%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG															
	TOTAL		1,474,414.83	-76,482.98	-5.19%	-5.19%	1,538,512.78	-228,897.91	-14.88%	-14.88%	1,501,054.24	144,736.17	9.64%	9.64%			

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