

(₹. In Lacs)

Total application as per balance sheet (A)			<u>1,944,514.05</u>
Add (B)			-
Provisions	Sch 14	148.46	
Current Liabilities	Sch 13	43,347.34	
		<u>43,495.80</u>	
Less (C )			
Debit balance in P & L A/c		278,698.20	
Loans	Sch 9	3,125.08	
Advances & other Assets	Sch 12	20,844.30	
Cash & bank balance	Sch 11	9,846.50	
Fixed Assets	Sch 10	758.62	
Misc Exp. Not written off	Sch 15	0.00	
			<u>1,674,737.15</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>1,674,737.15</u>
Balance sheet value of :	
A. Life Fund	174,035.13
B. Pension , General Annuity Fund*	8,198.88
C. Unit Linked Funds	1,492,503.14
	<u>1,674,737.15</u>

**NON - LINKED BUSINESS**

A. LIFE fund	% as per Reg	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value		
		Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR							
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)						
1	G. Sec	Not Less than 25%	-	12,368.54	3,025.30	30,192.99	21,829.11	67,415.95	40.74%		67,415.95	65,761.72	
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	17,731.26	3,564.54	38,632.95	25,455.26	85,384.01	51.59%		85,384.01	83,353.22	
3	Investment subject to Exposure Norms												
	a.	Housing & Infrastructure	Not Less than 15%	740.03	6,235.97	769.40	13,699.16	11,656.25	32,360.79	19.55%	(36.50)	33,064.32	31,844.01
	b.	(i) Approved Investments	Not exceeding 35%	8,880.42	8,349.91	2,539.91	21,798.75	13,261.11	45,949.68	27.76%	(1,497.16)	53,332.94	44,158.88
		(ii) Other Investments not exceed 15%		500.00	1,144.67	34.30	582.84	41.17	1,802.98	1.09%	(49.12)	2,253.86	1,790.02
		<b>TOTAL LIFE FUND</b>	<b>100%</b>	<b>10,120.45</b>	<b>33,461.82</b>	<b>6,908.14</b>	<b>74,713.69</b>	<b>50,413.79</b>	<b>165,497.45</b>	<b>100.00%</b>	<b>-1,582.78</b>	<b>174,035.13</b>	<b>161,146.14</b>

B. Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	3,289.91	3,289.91	40.13%	-	3,289.91	3,243.44
2	G. Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	3,593.44	3,593.44	43.83%	-	3,593.44	3,544.33
3	Balance In Approved Investment	Not exceeding 60%	-	4,605.44	4,605.44	56.17%	-	4,605.44	4,553.13
	<b>TOTAL PENSION,GENERAL ANNUITY FUND</b>	<b>100%</b>	<b>-</b>	<b>8,198.88</b>	<b>8,198.88</b>	<b>100.00%</b>	<b>-</b>	<b>8,198.88</b>	<b>8,097.46</b>

**LINKED BUSINESS**

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,408,820.19	1,408,820.19	94.39%
(ii)	Other Investment	Not exceeding 25%	-	83,682.95	83,682.95	5.61%
	<b>TOTAL LINKED INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>1,492,503.14</b>	<b>1,492,503.14</b>	<b>100.00%</b>

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 09-Nov-2011

Sd/-  
 R RANGARAJAN  
 CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'  
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)  
 Funds beyond solvency margin shall have a separate custody account.  
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938