

FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE
RELIANCE LIFE INSURANCE COMPANY LIMITED
PATTERN OF SHAREHOLDING AS AT 30TH SEPTEMBER, 2011
[As certified by the Management]

| Shareholder | AS AT 30TH SEPTEMBER, 2011 | | AS AT 30TH SEPTEMBER, 2010 | |
|--------------|----------------------------|----------------|----------------------------|----------------|
| | Number of Shares | % of Holding | Number of Shares | % of Holding |
| Promoters | | | | |
| Indian | 1,163,219,996 | 99.77% | 1,163,219,996 | 99.77% |
| Foreign | - | - | - | - |
| Others | 2,624,904 | 0.23% | 2,624,904 | 0.23% |
| TOTAL | 1,165,844,900 | 100.00% | 1,165,844,900 | 100.00% |