

(₹. In Lacs)

Total application as per balance sheet (A)			<u>2,050,119.07</u>
Add (B)			-
Provisions	Sch 14		50.00
Current Liabilities	Sch 13		<u>37,377.02</u>
			<u>37,427.02</u>
Less (C)			
Debit balance in P & L A/c			279,521.13
Loans	Sch 9		3,098.45
Advances & other Assets	Sch 12		20,465.92
Cash & bank balance	Sch 11		10,233.12
Fixed Assets	Sch 10		697.50
Misc Exp. Not written off	Sch 15		0.00
Fund available for investments			<u>1,773,529.97</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>1,773,529.97</u>
Balance sheet value of :	
A. Life Fund	142,674.46
B. Pension , General Annuity Fund*	5,349.40
C. Unit Linked Funds	1,625,506.11
	<u>1,773,529.97</u>

NON - LINKED BUSINESS

A. LIFE fund	% as per Reg	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value		
		Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR							
		(a)	(b)	(c)	(d)	(e)	F* (b+c+d+e)						
1	G. Sec	Not Less than 25%		11,475.91	2,252.65	28,883.17	13,156.77	55,768.49	39.41%		55,768.49	54,253.99	
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%		16,839.61	2,845.43	37,324.34	16,227.30	73,236.69	51.76%		73,236.69	71,432.10	
3	Investment subject to Exposure Norms												
	a.	Housing & Infrastructure	Not Less than 15%	738.75	6,236.75	953.14	13,234.22	6,683.72	27,107.84	19.16%	69.86	27,916.46	27,376.10
	b.	(i) Approved Investments	Not exceeding 35%	188.50	9,487.83	1,445.99	20,386.05	9,328.31	40,648.18	28.73%	148.69	40,985.38	40,704.91
		(ii) Other Investments not exceed 15%			96.80	20.90	374.34	20.93	512.97	0.36%	22.97	535.94	535.94
	TOTAL LIFE FUND		100%	927.26	32,661.00	5,265.47	71,318.95	32,260.27	141,505.68	100.00%	241.52	142,674.46	140,049.05

B. Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	1,903.16	1,903.16	35.58%	-	1,903.16	1,860.72
2	G. Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	2,206.64	2,206.64	41.25%	-	2,206.64	2,164.11
3	Balance In Approved Investment	Not exceeding 60%	-	3,142.76	3,142.76	58.75%	-	3,142.76	3,079.42
	TOTAL PENSION,GENERAL ANNUITY FUND		100%	5,349.40	5,349.40	100.00%	-	5,349.40	5,243.53

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,541,924.78	1,541,924.78	94.86%
(ii)	Other Investment	Not exceeding 25%	-	83,581.33	83,581.33	5.14%
	TOTAL LINKED INSURANCE FUND		100%	1,625,506.11	1,625,506.11	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10-Aug-2011

Sd/-
 R RANGARAJAN
 CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938