

(₹ In Lacs)

Total application as per balance sheet (A)			<u>2,057,389.11</u>	Reconciliation of Investment Assets	
Add (B)				Total Investment Assets (As per the balance sheet)	<u>1,785,526.64</u>
	Provisions	Sch 14	-	Balance sheet value of :	
	Current Liabilities	Sch 13	<u>60,132.43</u>	A. Life Fund	131,805.16
			<u>60,132.43</u>	B. Pension , General Annuity Fund*	5,081.64
Less (C)				C. Unit Linked Funds	1,648,639.84
	Debit balance in P & L A/c		280,315.66		
	Loans	Sch 9	3,079.62		
	Advances & other Assets	Sch 12	20,565.95		
	Cash & bank balance	Sch 11	27,220.27		
	Fixed Assets	Sch 10	813.40		
	Misc Exp. Not written off	Sch 15			
Fund available for Investments			<u>1,785,526.64</u>		<u>1,785,526.64</u>

NON - LINKED BUSINESS

A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund (₹)	Market Value
			Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	-	11,480.42	2,148.85	25,306.15	8,744.67	47,680.09	37.97%	-	47,680.09	47,026.69
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	16,845.08	2,828.92	33,291.29	11,842.79	64,808.08	51.61%	-	64,808.08	63,953.44
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	1,337.49	6,724.39	993.86	11,125.75	5,138.83	23,982.83	19.10%	77.89	25,398.21	25,221.10
	b. (i) Approved Investments	Not exceeding 35%	4,077.99	8,513.03	1,604.94	19,697.20	6,488.80	36,303.97	28.91%	700.51	41,082.48	41,021.86
	(ii) Other Investments not exceed 15%			96.80	21.85	328.22	19.98	466.86	0.37%	49.54	516.39	516.39
	TOTAL LIFE FUND	100%	5,415.48	32,179.30	5,449.58	64,442.46	23,490.39	125,561.74	100.00%	827.94	131,805.16	130,712.79

B. Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	1,899.90	1,899.90	37.39%	-	1,899.90	1,894.98
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%	-	2,203.32	2,203.32	43.36%	-	2,203.32	2,199.51
3	Balance In Approved Investment	Not exceeding 60%	-	2,878.32	2,878.32	56.64%	-	2,878.32	2,844.44
	TOTAL PENSION, GENERAL ANNUITY FUND	100%	-	5,081.64	5,081.65	100.00%	-	5,081.65	5,043.95

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,571,261.84	1,571,261.84	95.31%
(ii)	Other Investment	Not exceeding 25%	-	77,377.99	77,377.99	4.69%
	TOTAL LINKED INSURANCE FUND	100%	-	1,648,639.83	1,648,639.83	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 09-May-2011

Sd/-
 R Rangarajan
 CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938