

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Mar, 2011

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

PERIODICITY OF SUBMISSION : QUARTERLY

(₹ In Lacs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (₹)	INCOME ON INVESTMENT(%)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT(₹)	INCOME ON INVESTMENT(%)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (₹)	INCOME ON INVESTMENT(%)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	39,749.78	769.04	1.93%	1.93%	38,540.74	2,653.71	6.89%	6.89%	20,875.06	1,302.84	6.24%	6.24%			
	Deposit Under Section 7 of Insurance Act 1938	CDS	1,078.78	16.42	1.52%	1.52%	1,019.79	62.10	6.09%	6.09%	1,015.00	75.91	7.48%	7.48%			
	Treasury Bills	CTRB	1,705.06	13.33	0.78%	0.78%	2,045.53	29.54	1.44%	1.44%	3,485.36	0.39	0.01%	0.01%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,577.41	125.08	1.90%	1.90%	3,932.27	402.32	10.23%	10.23%	7,434.24	571.30	7.68%	7.68%			
	State Government Bonds	SGGB	10,551.42	223.63	2.12%	2.12%	8,728.52	718.74	8.23%	8.23%	2,987.02	225.73	7.56%	7.56%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	100.00	2.02	2.02%	2.02%	329.15	9.67	2.94%	2.94%	-	-	-	-			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	9,236.83	205.83	2.23%	2.23%	5,394.56	478.43	8.87%	8.87%	2,485.26	229.49	9.23%	9.23%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	19.26	2.98	15.47%	15.47%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	14,885.43	329.51	2.21%	2.21%	14,770.73	1,360.82	9.21%	9.21%	10,440.97	976.18	9.35%	9.35%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	531.27	-0.26	-0.05%	-0.05%	569.70	8.27	1.45%	1.45%	441.49	132.47	30.01%	30.01%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	138.33	-13.68	-9.89%	-9.89%	156.37	12.65	8.09%	8.09%			
	Infrastructure - Securitised Assets	IESA	56.87	1.25	2.20%	2.20%	184.38	15.77	8.55%	8.55%	486.89	50.56	10.38%	10.38%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	8,505.42	-108.96	-1.28%	-1.28%	7,769.39	1,171.88	15.08%	15.08%	4,236.06	852.25	20.12%	20.12%			
	PSU - Equity shares - Quoted	EAEQ	1,912.63	3.20	0.17%	0.17%	1,583.38	218.49	13.80%	13.80%	1,202.15	459.34	38.21%	38.21%			
	CCIL - CBLO	ECBO	5,721.25	86.36	1.51%	1.51%	6,321.03	348.33	5.51%	5.51%	3,368.17	88.07	2.61%	2.61%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	2,993.81	64.57	2.16%	2.16%	1,637.36	148.64	9.08%	9.08%	4,421.21	361.86	8.18%	8.18%			
	Corporate Securities - Debentures	ECOS	9,714.51	193.58	1.99%	1.99%	8,044.77	657.93	8.18%	8.18%	2,681.79	272.57	10.16%	10.16%			
	Deposits - Repo / Reverse Repo	ECMR	6,195.41	4.38	0.07%	0.07%	6,195.41	4.38			-	-	-	-			
	Deposits - CDs with Scheduled Banks	EDCD	2,185.06	6.95			2,376.14	11.92	0.50%	0.50%	401.17	40.16	10.01%	10.01%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	5,258.70	92.18	1.75%	1.75%	3,718.05	174.12	4.68%	4.68%	1,325.83	99.32	7.49%	7.49%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	3,055.07	34.58	1.13%	1.13%	2,239.67	91.58	4.09%	4.09%	2,485.26	197.76	7.96%	7.96%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,471.91	77.45	2.23%	2.23%	3,110.33	284.56	9.15%	9.15%	881.08	43.85	4.98%	4.98%			
	Commercial Papers	ECCP	-	-	-	-	2,447.68	6.34	0.26%	0.26%	-	-	-	-			
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,358.47	50.64	2.15%	2.15%	2,430.27	160.13	6.59%	6.59%	-	-	-	-			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	101.47	5.66	5.58%	5.58%			
	Equity Shares (incl Co-op Societies)	OESH	463.64	-0.64	-0.14%	-0.14%	378.37	-11.76	-3.11%	-3.11%	597.62	-116.26	-19.45%	-19.45%			
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secomes	OMGS	-	-	-	-	-	-	-	-	434.13	10.81	2.49%	2.49%			
	Liquid Fund - MF	OMLF	-	-	-	-	-	-	-	-	-	-	-	-			
	<b>TOTAL</b>		<b>136,308.72</b>	<b>2,190.14</b>	<b>1.61%</b>	<b>1.61%</b>	<b>123,905.52</b>	<b>8,992.23</b>	<b>7.26%</b>	<b>7.26%</b>	<b>71,962.86</b>	<b>5,895.89</b>	<b>8.19%</b>	<b>8.19%</b>			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 09-May-2011

Note: Category of Investment (COI) shall be as per Guidelines  
 1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments  
 2 Yield netted for Tax  
 3 FORM-1 Shall be prepared in respect of each fund.

Sd/  
**R RANGARAJAN**  
 CHIEF INVESTMENT OFFICER



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STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

Name of the Fund : Linked Fund

(₹ In Lacs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (₹)	INCOME ON INVESTMENT(₹)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT(₹)	INCOME ON INVESTMENT(₹)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (₹)	INCOME ON INVESTMENT(₹)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	26,165.60	562.15	2.15%	2.15%	21,173.98	1,588.25	7.50%	7.50%	12,753.50	728.42	5.71%	5.71%			
	Treasury Bills	CTRB	2,512.48	21.25	0.85%	0.85%	2,512.48	21.25	0.85%	0.85%	3,993.00	6.21	0.16%	0.16%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,201.68	44.77	3.73%	3.73%	1,810.97	133.90	7.39%	7.39%	2,020.75	162.50	8.04%	8.04%			
	State Government Bonds	SGGB	1,717.59	30.43	1.77%	1.77%	945.07	72.09	7.63%	7.63%	4,822.85	390.49	8.10%	8.10%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	682.41	8.10	1.19%	1.19%	648.65	10.79	1.66%	1.66%	-	-	-	-			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-			
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	18,164.43	336.71	1.85%	1.85%	14,316.92	982.15	6.86%	6.86%	11,734.78	1,282.91	10.93%	10.93%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	1,431.67	82.20	5.74%	5.74%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	610.59	-301.54	-49.39%	-49.39%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	52,224.86	544.89	1.04%	1.04%	50,109.82	2,728.57	5.45%	5.45%	40,631.97	4,480.18	11.03%	11.03%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	50,332.87	-2,175.52	-4.32%	-4.32%	54,680.01	5,751.97	10.52%	10.52%	32,032.29	1,308.25	4.08%	4.08%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	24,949.88	-2,200.59	-8.82%	-8.82%	25,522.22	-1,044.65	-4.09%	-4.09%	13,491.91	892.25	6.61%	6.61%			
	Infrastructure - Securitised Assets	IESA	1,213.73	14.36	1.18%	1.18%	1,069.70	65.46	6.12%	6.12%	653.62	65.44	10.01%	10.01%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	857,363.12	-46,762.98	-5.45%	-5.45%	800,067.43	98,876.79	12.36%	12.36%	333,473.89	28,783.47	8.63%	8.63%			
	PSU - Equity shares - Quoted	EAEQ	158,212.99	-9,060.15	-5.73%	-5.73%	152,649.81	19,323.18	12.66%	12.66%	89,826.95	16,068.28	17.89%	17.89%			
	CCIL - CBLO	ECBO	32,270.71	475.09	1.47%	1.47%	41,177.13	2,207.65	5.36%	5.36%	31,276.69	778.07	2.49%	2.49%			
	Deposits - Repo / Reverse Repo	ECMR	19,981.52	14.12	0.07%	0.07%	19,981.52	14.12	0.07%	0.07%	-	-	-	-			
	Commercial Papers	ECCP	-	-	-	-	4,692.63	47.76	1.02%	1.02%	-	-	-	-			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	71,340.41	1,601.52	2.24%	2.24%	82,986.43	7,154.09	8.62%	8.62%	43,730.75	4,112.54	9.40%	9.40%			
	Corporate Securities - Debentures	ECOS	62,370.83	786.98	1.26%	1.26%	62,117.85	3,765.63	6.06%	6.06%	36,318.03	3,734.44	10.28%	10.28%			
	Deposits - CDs with Scheduled Banks	EDCD	50,126.82	1,089.68	2.17%	2.17%	19,162.55	1,608.78	8.40%	8.40%	3,896.39	394.37	10.12%	10.12%			
	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	25,097.84	263.41	1.05%	1.05%	25,097.84	263.41	1.05%	1.05%	-	-	-	-			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	9,088.56	155.44	1.71%	1.71%	16,543.06	784.89	4.74%	4.74%	15,046.55	621.39	4.13%	4.13%			
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	-	-	-	-	-			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	10,790.83	207.79	1.93%	1.93%	11,119.88	588.14	5.29%	5.29%	21,275.38	944.58	4.44%	4.44%			
	Corporate Securities - Derivative Instruments	ECDI	4,208.48	-905.90	-21.53%	-21.53%	4,162.85	2,254.64	54.16%	54.16%	1,060.33	141.22	13.32%	13.32%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	5,530.40	-29.41	-0.53%	-0.53%	6,215.07	448.80	7.22%	7.22%	2,250.00	62.33	2.77%	2.77%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPU	1,065.62	-10.94	-1.03%	-1.03%	1,506.76	1,377.40	91.41%	91.41%	5,778.13	3,538.26	61.24%	61.24%			
	Equity Shares (incl Co-op Societies)	OESH	73,384.66	-2,412.55	-3.29%	-3.29%	71,780.02	-4,508.10	-6.28%	-6.28%	59,185.95	2,414.67	4.08%	4.08%			
	Debentures	OLDB	-	-	-	-	1,470.48	62.10	4.22%	4.22%	2,006.55	228.10	11.37%	11.37%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	-	-	-	7,533.10	157.09	2.09%	2.09%	17,322.84	685.35	3.96%	3.96%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-			
	Liquid Fund - MF	OMLF	-	-	-	-	-	-	-	-	-	-	-	-			
	<b>TOTAL</b>		<b>1,559,998.29</b>	<b>-57,401.35</b>	<b>-3.68%</b>	<b>-3.68%</b>	<b>1,501,054.24</b>	<b>144,736.17</b>	<b>9.64%</b>	<b>9.64%</b>	<b>786,625.36</b>	<b>71,604.38</b>	<b>9.10%</b>	<b>9.10%</b>			

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- Note:
- Category of Investment (COI) shall be as per Guidelines
  - To be calculated based on Monthly or Lesser frequency Weighted Average of Investments
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  - FORM-1 shall be prepared in respect of each fund.

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