

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Dec, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

PERIODICITY OF SUBMISSION : QUARTERLY

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	39,179.75	701.69	1.79%	1.79%	38,151.96	1,894.35	4.97%	4.97%	20,875.06	1,302.84	6.24%	6.24%			
	Deposit Under Section 7 of Insurance Act 1938	CDS	972.69	13.54	1.39%	1.39%	993.57	36.00	3.62%	3.62%	1,015.00	75.91	7.48%	7.48%			
	Treasury Bills	CTRB					2,253.00	16.21	0.72%	0.72%	3,485.36	0.39	0.01%	0.01%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	6,591.94	125.35	1.90%	1.90%	3,066.58	277.24	9.04%	9.04%	7,434.24	571.30	7.68%	7.68%			
	State Government Bonds	SGGB	9,055.85	183.59	2.03%	2.03%	8,131.94	502.27	6.18%	6.18%	2,987.02	225.73	7.56%	7.56%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	341.85	1.14	0.33%	0.33%	499.59	7.65	1.53%	1.53%	0.00	0.00	0.00	0.00			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	6,463.04	142.38	2.20%	2.20%	4,137.08	272.60	6.59%	6.59%	2,485.26	229.49	9.23%	9.23%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG			0.00%	0.00%	0.00		0.00%	0.00%	19.26	2.98	15.47%	15.47%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	14,821.82	331.38	2.24%	2.24%	14,733.19	1,031.32	7.00%	7.00%	10,440.97	976.18	9.35%	9.35%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	610.07	3.52	0.58%	0.58%	582.28	8.54	1.47%	1.47%	441.49	132.47	30.01%	30.01%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	139.14	-13.97	-10.04%	-10.04%	138.33	-13.68	-9.89%	-9.89%	156.37	12.85	8.09%	8.09%			
	Infrastructure - Securitised Assets	IESA	152.69	2.05	1.34%	1.34%	226.11	14.52	6.42%	6.42%	486.89	50.56	10.38%	10.38%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	7,884.11	635.98	8.07%	8.07%	7,528.51	1,282.31	17.03%	17.03%	4,236.06	852.25	20.12%	20.12%			
	PSU - Equity shares - Quoted	EAEQ	1,495.23	153.31	10.25%	10.25%	1,475.62	215.29	14.59%	14.59%	1,202.15	459.34	38.21%	38.21%			
	CCIL - CBLO	ECBO	5,600.90	89.91	1.61%	1.61%	6,510.78	261.97	4.02%	4.02%	3,368.17	88.07	2.61%	2.61%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	903.95	20.65	2.28%	2.28%	1,193.43	76.91	6.44%	6.44%	4,421.21	361.86	8.18%	8.18%			
	Corporate Securities - Debentures	ECOS	9,618.15	196.34	2.04%	2.04%	7,498.31	464.36	6.19%	6.19%	2,681.79	272.57	10.16%	10.16%			
	Deposits - CDs with Scheduled Banks	EDCD					2,497.74	4.96	0.20%	0.20%	401.17	40.16	10.01%	10.01%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	2,656.72	34.46	1.30%	1.30%	3,055.31	81.95	2.68%	2.68%	1,325.83	99.32	7.49%	7.49%			
	Corporate Securities - Bonds - (Taxable)	EPBT									0.00	0.00	0.00%	0.00%			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	1,043.14	8.84	0.85%	0.85%	1,837.64	54.97	2.99%	2.99%	2,485.26	197.76	7.96%	7.96%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,524.17	80.50	2.28%	2.28%	2,991.99	207.11	6.92%	6.92%	881.08	43.85	4.98%	4.98%			
	Commercial Papers	ECCP					2,447.68	6.34	0.26%	0.26%							
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,374.54	52.02	2.19%	2.19%	2,464.27	109.48	4.44%	4.44%	0.00	0.00	0.00	0.00			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD									101.47	5.66	5.58%	5.58%			
	Equity Shares (incl Co-op Societies)	OESH	546.57	-11.99	-2.19%	-2.19%	350.46	-11.12	-3.17%	-3.17%	597.62	-116.26	-19.45%	-19.45%			
	Debentures	OLDB									0.00	0.00	0.00%	0.00%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS					194.19	2.04	1.05%	1.05%	434.13	10.81	2.49%	2.49%			
	Liquid Fund - MF	OMLF									0.00	0.00	0.00%	0.00%			
	TOTAL		113,976.31	2,750.67	2.41%	2.41%	112,959.56	6,803.57	6.02%	6.02%	71,962.86	5,895.89	8.19%	8.19%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 11-Feb-2011

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	1,321.25	25.53	1.93%	1.93%	748.91	34.13	4.56%	4.56%	-	-	-	-	-	-	-
	Deposit Under Section 7 of Insurance Act 1938	CDS	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Treasury Bills	CTRB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	State Government Bonds	SGGB	280.04	6.00	2.14%	2.14%	219.41	9.53	4.34%	4.34%	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	173.18	0.81	0.47%	0.47%	173.18	0.81	0.47%	0.47%	-	-	-	-	-	-	-
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	479.64	10.52	2.19%	2.19%	270.20	12.28	4.54%	4.54%	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	418.97	12.27	2.93%	2.93%	282.96	16.65	5.89%	5.89%	-	-	-	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	100.32	1.56	1.55%	1.55%	56.64	1.96	3.47%	3.47%	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	585.77	13.10	2.24%	2.24%	335.36	20.97	6.25%	6.25%	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	70.00	1.60	2.28%	2.28%	55.82	2.53	4.54%	1.79%	-	-	-	-	-	-	-
	Commercial Papers	ECCP	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	250.16	5.48	2.19%	2.19%	169.54	7.38	4.36%	0.59%	-	-	-	-	-	-	-
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Debentures	OLDB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	Liquid Fund - MF	OMLF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-
	TOTAL		3,679.33	76.88	2.09%	2.09%	2,312.01	106.26	4.60%	4.60%							

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 11-Feb-2011

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 31st Dec, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Linked Fund

PERIODICITY OF SUBMISSION : QUARTERLY

(₹ In Lakhs)

NO.	CATEGORY OF INVESTMENT	Category Code	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	28,270.24	542.46	1.92%	1.92%	19,540.36	1,026.11	5.25%	5.25%	12,753.50	728.42	5.71%	5.71%			
	Treasury Bills	CTRB									3,993.00	6.21	0.16%	0.16%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,797.07	39.31	2.19%	2.19%	2,010.37	89.12	4.43%	4.43%	2,020.75	162.50	8.04%	8.04%			
	State Government Bonds	SGGB	1,428.20	26.41	1.85%	1.85%	692.25	41.66	6.02%	6.02%	4,822.85	390.49	8.10%	8.10%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	615.63	2.70	0.44%	0.44%	615.63	2.70	0.44%	0.44%	0.00	0.00	0.00%	0.00%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP			0.00%	0.00%					0.00	0.00	0.00%	0.00%			
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	12,923.59	99.33	0.77%	0.77%	13,057.73	645.44	4.94%	4.94%	11,734.78	1,282.91	10.93%	10.93%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG									1,431.67	82.20	5.74%	5.74%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG									610.59	-301.54	-49.39%	-49.39%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	46,047.23	343.46	0.75%	0.75%	49,417.62	2,183.68	4.42%	4.42%	40,631.97	4,480.18	11.03%	11.03%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	57,540.56	-216.58	-0.38%	-0.38%	56,102.71	7,927.49	14.13%	14.13%	32,032.29	1,308.25	4.08%	4.08%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	28,301.76	-2,439.49	-8.62%	-8.62%	25,709.54	1,155.95	4.50%	4.50%	13,491.91	892.25	6.61%	6.61%			
	Infrastructure - Securitized Assets	IESA	1,113.86	1.26	0.11%	0.11%	1,022.56	51.10	5.00%	5.00%	653.62	65.44	10.01%	10.01%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	840,633.70	31,826.76	3.79%	3.79%	781,316.11	144,280.71	18.47%	18.47%	333,473.89	28,783.47	8.63%	8.63%			
	PSU - Equity shares - Quoted	EAEQ	169,059.41	-10,979.33	-6.49%	-6.49%	150,829.13	28,383.33	18.82%	18.82%	89,826.95	16,068.28	17.89%	17.89%			
	CCIL - CBLO	ECBO	41,130.70	635.19	1.54%	1.54%	43,930.02	1,732.56	3.94%	3.94%	31,276.69	778.07	2.49%	2.49%			
	Commercial Papers	ECCP	0.00				4,692.63	47.76	1.02%	1.02%	0.00						
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCL, RBI	ECDB	95,509.40	2,007.18	2.10%	2.10%	86,797.85	5,552.57	6.40%	6.40%	43,730.75	4,112.54	9.40%	9.40%			
	Corporate Securities - Debentures	ECOS	67,927.81	483.17	0.71%	0.71%	62,035.06	2,978.65	4.80%	4.80%	36,318.03	3,734.44	10.28%	10.28%			
	Deposits - CDs with Scheduled Banks	EDCD	18,727.22	376.02	2.01%	2.01%	9,028.79	519.09	5.75%	5.75%	3,896.39	394.37	10.12%	10.12%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	15,104.48	248.71	1.65%	1.65%	19,165.94	629.45	3.28%	3.28%	15,046.55	621.39	4.13%	4.13%			
	Corporate Securities - Bonds - (Taxable)	EPBT															
	MF - Gilt / Gsec / Liquid Schemes	EGMF	9,388.75	134.97	1.44%	1.44%	11,448.94	380.36	3.32%	3.32%	21,275.38	944.58	4.44%	4.44%			
	Corporate Securities - Derivative Instruments	ECDI	5,499.47	311.43	5.66%	5.66%	4,147.92	3,160.54	76.20%	76.20%	1,060.33	141.22	13.32%	13.32%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	7,503.68	70.28	0.94%	0.94%	6,439.15	478.20	7.43%	7.43%	2,250.00	62.33	2.77%	2.77%			
		ECAM															
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	1,883.75	895.98	47.56%	47.56%	1,651.14	1,388.34	84.08%	84.08%	5,778.13	3,538.26	61.24%	61.24%			
	Equity Shares (incl Co-op Societies)	OESH	104,445.25	-3,128.94	-3.00%	-3.00%	71,254.87	-736.49	-1.03%	-1.03%	59,185.95	2,414.67	4.08%	4.08%			
	Debentures	OLDB	720.35	6.06	0.84%	0.84%	1,470.48	62.10	4.22%	4.22%	2,006.55	228.10	11.37%	11.37%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	5,791.28	83.25	1.44%	1.44%	7,533.10	157.09	2.09%	2.09%	17,322.84	685.35	3.96%	3.96%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG									0.00	0.00	0.00%	0.00%			
	Liquid Fund - MF	OMLF									0.00	0.00	0.00%	0.00%			
	TOTAL		1,561,363.38	21,369.60	1.37%	1.37%	1,429,909.91	202,137.50	14.14%	14.14%	786,625.36	71,604.38	9.10%	9.10%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 11-Feb-2011

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- To be calculated based on Monthly or Lesser frequency Weighted Average of Investments
- Yield netted for Tax
- FORM-1 Shall be prepared in respect of each fund.

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CHIEF INVESTMENT OFFICER

