

(Rs. In Lakhs)

Total application as per balance sheet (A)			<u>1,929,056.03</u>
Add (B)			
Provisions	Sch 14		400.36
Current Liabilities	Sch 13		47,027.28
			<u>47,427.64</u>
Less (C)			
Debit balance in P & L A/c			283,728.43
Loans	Sch 9		3,052.86
Advances & other Assets	Sch 12		18,362.23
Cash & bank balance	Sch 11		14,781.85
Fixed Assets	Sch 10		1,096.56
Misc Exp. Not written off	Sch 15		0.00
Fund available for Investments			<u>1,655,461.74</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>1,655,461.74</u>
Balance sheet value of :	
A.Life Fund	107,440.92
B.Pension , General Annuity Fund*	2,591.37
C. Unit Linked Funds	1,545,429.46
Diff	<u>0.00</u>

NON - LINKED BUSINESS

A. LIFE fund	% as per Reg	SH		PH			Book Value (SH + PH) F (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value		
		Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR							
		(a)	(b)	(c)	(d)	(e)							
1	G. Sec	Not Less than 25%		13,811.31	2,485.69	15,965.36	5,802.83	38,065.18	38.10%	38,065.18	37,514.44		
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%		17,288.80	3,801.04	23,987.80	8,655.50	53,733.14	53.78%	53,733.14	53,093.14		
3	Investment subject to Exposure Norms												
	a.	Housing & Infrastructure	Not Less than 15%	2,396.29	6,659.88	1,575.79	9,149.35	2,905.48	20.31%	112.16	22,798.96	23,150.81	
	b.	(i) Approved Investments	Not exceeding 35%	3,313.00	7,277.02	1,798.59	11,902.28	4,643.94	25.64%	1,675.39	30,610.21	30,854.69	
		(ii) Other Investments not exceed 15%*		100.40	22.56	138.25	6.46	267.67	0.27%	30.94	298.61	298.61	
		TOTAL LIFE FUND	100%	5,709.29	31,326.09	7,197.98	45,177.69	16,211.38	99,913.14	100.00%	1,818.49	107,440.92	107,397.24

B.Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	786.90	786.90	30.37%	-	786.90	786.43
2	G. Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	966.96	966.96	37.31%	-	966.96	968.56
3	Balance In Approved Investment	Not exceeding 60%	-	1,624.40	1,624.40	62.69%	-	1,624.40	1,645.70
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	-	2,591.37	2,591.37	100.00%	-	2,591.37	2,614.22

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,481,408.43	1,481,408.43	95.86%
(ii)	Other Investment	Not exceeding 25%	-	64,021.02	64,021.02	4.14%
	TOTAL LINKED INSURANCE FUND	100%	-	1,545,429.46	1,545,429.46	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 02-Nov-2010

Sd/-
 R Rangarajan
 CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to 'Funds representing solvency margin'
 *Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other investments are as permitted under section 27A(2) and 27B(3) of act 1938

In Pension ,General Annuity Fund the G. Sec and other approved securities holdings above are shown at 37.31% against minimum requirement of 40% & approved investment are shown as 62.69% against maximum premissible limit of 60 % . There is no actual breach as the total assets are increased by net current assets(last day collection) of Rs 3.81 crore. Gsec & Other approved securities holding above will be shown at 43.74% & Approved Investment will be shown at 59.53% excluding current assets