

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002

Statement As on : 30th Sep, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	41,204.23	880.63	2.14%	2.14%	37,624.88	1,376.21	3.66%	3.66%	20,875.06	1,302.84	6.24%	6.24%			
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,014.27	13.20	1.30%	1.30%	1,014.45	32.14	3.17%	3.17%	1,015.00	75.91	7.48%	7.48%			
	Treasury Bills	CTRB	0.00	0.00	0.00%	0.00%	2,253.00	16.21	0.72%	0.72%	3,485.36	0.39	0.01%	0.01%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	1,190.68	1.11	0.09%	0.09%	1,294.27	151.89	11.74%	11.74%	7,434.24	571.30	7.68%	7.68%			
	State Government Bonds	SGGB	7,869.99	-28.51	-0.36%	-0.36%	7,667.46	125.45	1.64%	1.64%	2,987.02	225.73	7.56%	7.56%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN	1,000.00	6.52	0.65%	0.65%	1,000.00	6.52	0.65%	0.65%							
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	2,893.36	64.10	2.22%	2.22%	2,967.75	130.22	4.39%	4.39%	2,485.26	229.49	9.23%	9.23%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG			0.00%	0.00%			0.00%	0.00%	19.26	2.98	15.47%	15.47%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	15,860.30	395.41	2.49%	2.49%	14,688.63	699.94	4.77%	4.77%	10,440.97	976.18	9.35%	9.35%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	578.20	2.31	0.40%	0.40%	568.31	5.02	0.88%	0.88%	441.49	132.47	30.01%	30.01%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	137.42	0.29	0.21%	0.21%	138.15	0.29	0.21%	0.21%	156.37	12.65	8.09%	8.09%			
	Infrastructure - Securitised Assets	IESA	238.82	5.62	2.35%	2.35%	263.01	12.47	4.74%	4.74%	486.89	50.56	10.38%	10.38%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	7,613.93	591.85	7.77%	7.77%	7,349.73	646.33	8.79%	8.79%	4,236.06	852.25	20.12%	20.12%			
	PSU - Equity shares - Quoted	EAEQ	1,519.42	56.27	3.70%	3.70%	1,465.76	61.98	4.23%	4.23%	1,202.15	459.34	38.21%	38.21%			
	CCIL - CBLD	ECBO	7,762.96	103.99	1.34%	1.34%	6,968.21	172.06	2.47%	2.47%	3,368.17	88.07	2.61%	2.61%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	761.17	18.52	2.43%	2.43%	1,338.97	56.26	4.20%	4.20%	4,421.21	361.86	8.18%	8.18%			
	Corporate Securities - Debentures	ECOS	9,117.38	191.78	2.10%	2.10%	6,432.59	268.02	4.17%	4.17%	2,681.79	272.57	10.16%	10.16%			
	Deposits - CDs with Scheduled Banks	ECD	2,499.10	2.26	0.09%	0.09%	2,497.74	4.96	0.20%	0.20%	401.17	40.16	10.01%	10.01%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,882.76	11.58	0.61%	0.61%	3,311.28	47.49	1.43%	1.43%	1,325.83	99.32	7.49%	7.49%			
	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	6.06	0.07	1.16%	1.16%	2,133.62	46.14	2.16%	2.16%	2,485.26	197.76	7.96%	7.96%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	3,073.88	73.19	2.38%	2.38%	2,724.45	126.61	4.65%	4.65%	881.08	43.85	4.98%	4.98%			
	Commercial Papers	ECCP	0.00	0.00	0.00%	0.00%	2,447.68	6.34	0.26%	0.26%							
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,543.01	55.59	2.19%	2.19%	2,548.52	57.47	2.25%	2.25%	0.00	0.00	0.00	0.00			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	101.47	5.66	5.58%	5.58%			
	Equity Shares (incl Co-op Societies)	OESH	269.92	-1.91	-0.71%	-0.71%	251.87	0.87	0.35%	0.35%	597.62	-116.26	-19.45%	-19.45%			
	Debentures	OLDB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	0.00	0.00	0.00%	0.00%	194.19	2.04	1.05%	1.05%	434.13	10.81	2.49%	2.49%			
	Liquid Fund - MF	OMLF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	TOTAL		109,036.87	2,443.86	2.24%	2.24%	109,144.53	4,052.90	3.71%	3.71%	71,962.86	5,895.89	8.19%	8.19%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 02-Nov-2010

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

Sd/-
R RANGARAJAN
CHIEF INVESTMENT OFFICER

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002

Statement As on : 30th Sep, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund PENSION AND GENERAL ANNUITY FUND

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year							
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)				
1	Central Government Securities																	
	Central Government Bonds	CGSB	390.14	7.84	2.01%	2.01%	320.81	8.60	2.68%	2.68%	-	-	-	-	-	-	-	-
	Deposit Under Section 7 of Insurance Act 1938	CDSS	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)																	
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	165.28	3.51	2.13%	2.13%	160.69	3.53	2.20%	2.20%	-	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																	
	(a) Housing & Loans to State Govt for Housing / FEE Bonds/Debentures issued by NHB	HTDN																
	(b) Infrastructure Investments																	
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	76.70	1.72	2.24%	2.24%	73.59	1.76	2.39%	2.39%	-	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	163.81	4.35	2.65%	2.65%	155.28	4.38	2.82%	2.82%	-	-	-	-	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	(c) Approved Investments																	
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE			-	-			-	-	-	-	-	-	-	-	-	-
	PSU - Equity shares - Quoted	EAEO			-	-			-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	19.45	0.25	1.27%	1.27%	23.70	0.40	1.71%	1.71%	-	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	127.20	2.84	2.23%	2.23%	122.05	7.87	6.45%	0.82%	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	ECCD	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	41.48	0.94	2.26%	2.26%	41.48	0.94	2.26%	2.41%	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	88.03	1.90	2.16%	2.16%	88.03	1.90	2.16%	1.14%	-	-	-	-	-	-	-	-
	(d) Other Investments																	
	Equity Shares (PSUs & Unlisted)	OEPU	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Debentures	OLDB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	Liquid Fund - MF	OMLF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	-	-	-	-	-	-
	TOTAL		1,072.11	23.35	2.18%	2.18%	985.63	29.38	2.98%	2.98%								

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 02-Nov-2010

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

Sd/-
R RANGARAJAN
CHIEF INVESTMENT OFFICER

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002

Statement As on : 30th Sep, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Linked Fund

PERIODICITY OF SUBMISSION : QUARTERLY

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	Category Code	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	16,646.80	90.10	0.54%	0.54%	15,151.57	483.65	3.19%	3.19%	12,753.50	728.42	5.71%	5.71%			
	Treasury Bills	CTRB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	3,993.00	6.21	0.16%	0.16%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,105.66	14.81	0.70%	0.70%	2,117.60	49.81	2.35%	2.35%	2,020.75	162.50	8.04%	8.04%			
	State Government Bonds	SGGB	342.61	4.60	1.34%	1.34%	322.27	15.25	4.73%	4.73%	4,822.85	390.49	8.10%	8.10%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	Bonds/Debentures issued by NHB	HTDN	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00%	0.00%					0.00	0.00	0.00%	0.00%			
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	13,158.78	208.35	1.58%	1.58%	13,125.17	546.11	4.16%	4.16%	11,734.78	1,282.91	10.93%	10.93%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	0.00	0.00	0.00%	0.00%					1,431.67	82.20	5.74%	5.74%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00%	0.00%					610.59	-301.54	-49.39%	-49.39%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	50,519.78	474.53	0.94%	0.94%	51,112.03	1,840.22	3.60%	3.60%	40,631.97	4,480.18	11.03%	11.03%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	56,874.53	8,702.02	15.30%	15.30%	55,379.85	8,144.07	14.71%	14.71%	32,032.29	1,308.25	4.08%	4.08%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	28,026.17	3,148.14	11.23%	11.23%	24,406.35	3,595.43	14.73%	14.73%	13,491.91	892.25	6.61%	6.61%			
	Infrastructure - Securitized Assets	IESA	1,015.04	14.69	1.45%	1.45%	976.67	49.84	5.10%	5.10%	653.62	65.44	10.01%	10.01%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	792,852.09	92,650.48	11.69%	11.69%	751,495.24	112,453.96	14.96%	14.96%	333,473.89	28,783.47	8.63%	8.63%			
	PSU - Equity shares - Quoted	EAEQ	151,027.06	24,376.91	16.14%	16.14%	141,664.19	39,362.66	27.79%	27.79%	89,826.95	16,068.28	17.89%	17.89%			
	CCIL - CBLO	ECBO	51,710.70	682.63	1.32%	1.32%	45,337.33	1,097.37	2.42%	2.42%	31,276.69	778.07	2.49%	2.49%			
	Commercial Papers	ECCP	2,533.69	16.30	0.64%	0.64%	4,692.63	47.76	1.02%	1.02%	0.00	0.00	0.00%	0.00%			
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	89,164.35	1,914.15	2.15%	2.15%	82,418.28	3,545.39	4.30%	4.30%	43,730.75	4,112.54	9.40%	9.40%			
	Corporate Securities - Debentures	ECOS	67,181.92	909.81	1.35%	1.35%	59,072.58	2,495.47	4.22%	4.22%	36,318.03	3,734.44	10.28%	10.28%			
	Deposits - CDs with Scheduled Banks	EDCD	6,240.25	111.59	1.79%	1.79%	4,153.08	143.07	3.44%	3.44%	3,896.39	394.37	10.12%	10.12%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	16,992.90	128.33	0.76%	0.76%	22,012.16	380.74	1.73%	1.73%	15,046.55	621.39	4.13%	4.13%			
	Corporate Securities - Bonds - (Taxable)	EPBT											0.00%	0.00%			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	7,586.02	39.28	0.52%	0.52%	13,509.13	245.39	1.82%	1.82%	21,275.38	944.58	4.44%	4.44%			
	Corporate Securities - Derivative Instruments	ECDI	3,988.86	2,085.77	52.29%	52.29%	3,468.46	2,849.11	82.14%	82.14%	1,060.33	141.22	13.32%	13.32%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	7,148.62	256.52	3.59%	3.59%	5,903.97	407.92	6.91%	6.91%	2,250.00	62.33	2.77%	2.77%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	1,191.69	585.77	49.15%	49.15%	1,534.20	492.36	32.09%	32.09%	5,778.13	3,538.26	61.24%	61.24%			
	Equity Shares (incl Co-op Societies)	OESH	56,888.10	11,832.86	20.80%	20.80%	54,568.99	2,392.46	4.38%	4.38%	59,185.95	2,414.67	4.08%	4.08%			
	Debentures	OLDB	1,293.53	24.76	1.91%	1.91%	1,659.04	56.04	3.38%	3.38%	2,006.55	228.10	11.37%	11.37%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	0.00	0.00	0.00%	0.00%	9,274.92	73.84	0.80%	0.80%	17,322.84	685.35	3.96%	3.96%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	Liquid Fund - MF	OMLF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	TOTAL		1,424,489.16	148,272.41	10.41%	10.41%	1,363,355.69	180,767.91	13.26%	13.26%	786,625.36	71,604.38	9.10%	9.10%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 02-Nov-2010

Note: Category of Investment (COI) shall be as per Guidelines

- 1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments
- 2 Yield netted for Tax
- 3 FORM-1 Shall be prepared in respect of each fund.

Sd/-
R RANGARAJAN
CHIEF INVESTMENT OFFICER

