

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

PART - A

Statement As on : 30th June, 2010

Statement of Investment Assets

(Business within India)

(Rs. In Lakhs)

Periodicity of Submission : Quarterly

Total application as per balance sheet (A)			<u>1,712,314.49</u>
Add (B)			
Provisions	Sch 14		157.50
Current Liabilities	Sch 13		43,255.39
			<u>43,412.89</u>
Less (C)			
Debit balance in P & L A/c			
Loans	Sch 9		3,055.31
Advances & other Assets	Sch 12		14,835.63
Cash & bank balance	Sch 11		14,695.49
Fixed Assets	Sch 10		1,252.99
Misc Exp. Not written off	Sch 15		279,565.48
Fund available for Investments			<u>1,442,322.48</u>

Reconciliation of Investment Assets	
Total Investment Assets (As per the balance sheet)	<u>1,442,322.48</u>
Balance sheet value of :	
A.Life Fund	95,339.91
B.Pension , General Annuity Fund	317.50
C. Unit Linked Funds	1,346,665.08
Diff	<u>0.00</u>

NON - LINKED BUSINESS

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value	
		Balance/ NRSM	FRSM *	UL-Non Unit Reserve	PAR	NON PAR						
		(a)	(b)	(c)	(d)	(e)						
1	G. Sec	Not Less than 25%		12,408.14	2,070.25	14,563.10	3,829.20	32,870.69	35.83%		32,870.69	32,648.41
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%		16,736.57	3,233.60	22,746.62	5,980.96	48,697.75	53.08%		48,697.75	48,597.50
3	Investment subject to Exposure Norms											
	a. Housing & Infrastructure	Not Less than 15%	465.41	5,480.06	1,254.93	8,827.73	2,321.15	17,883.87	19.49%	15.68	18,364.96	18,892.79
	b. (i) Approved Investments	Not exceeding 35%	2,031.71	7,981.84	1,696.99	11,937.39	3,138.80	24,755.01	26.99%	1,126.46	27,913.18	28,180.39
	(ii) Other Investments not exceed 15%			154.04	24.80	174.45	45.87	399.16	0.44%	-35.14	364.02	364.02
	TOTAL LIFE FUND	100%	2,497.11	30,352.50	6,210.31	43,686.20	11,486.78	91,735.79	100.00%	1,107.01	95,339.91	96,034.69

B. Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%	-	115.10	115.10	36.25%	-	115.10	115.72
2	G. Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	135.11	135.11	42.55%	-	135.11	136.36
3	Balance In Approved Investment	Not exceeding 60%	-	182.39	182.39	57.45%	-	182.39	183.16
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	-	317	317.50	100.00%	-	317.50	319.52

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PAR	NON PAR	Total Fund	Actual %
(i)	Approved Investment	Not Less than 75%	-	1,280,129.13	1,280,129.13	95.06%
(ii)	Other Investment	Not exceeding 25%	-	66,535.95	66,535.95	4.94%
	TOTAL LINKED INSURANCE FUND	100%	-	1,346,665.08	1,346,665.08	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 24-Jul-2010

R Rangarajan
CHIEF INVESTMENT OFFICER

Note: (-) FRSM refers to 'Funds representing solvency margin'
Pattern of investment will apply only to shareholders (SH) fund representing FRSM (F)
Funds beyond solvency margin shall have a separate custody account.
Other investments are as permitted under section 27A(2) and 27B(3) of act 1938