

## FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Life Fund

PERIODICITY OF SUBMISSION : QUARTERLY

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT(Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	28,266.68	495.58	1.75%	1.75%	28,266.68	495.58	1.75%	1.75%	20,875.06	1,302.84	6.24%	6.24%			
	Deposit Under Section 7 of Insurance Act 1938	CDS	916.38	18.93	2.07%	2.07%	916.38	18.93	2.07%	2.07%	1,015.00	75.91	7.48%	7.48%			
	Treasury Bills	CTRB	1,869.69	16.21	0.87%	0.87%	1,869.69	16.21	0.87%	0.05%	3,485.36	0.39	0.01%	0.01%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	7,811.07	150.78	1.93%	1.93%	7,811.07	150.78	1.93%	1.93%	7,434.24	571.30	7.68%	7.68%			
	State Government Bonds	SGGB	7,711.02	153.96	2.00%	2.00%	7,711.02	153.96	2.00%	2.00%	2,987.02	225.73	7.56%	7.56%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	3,040.41	66.12	2.17%	2.17%	3,040.41	66.12	2.17%	2.17%	2,485.26	229.49	9.23%	9.23%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	19.26	2.98	15.47%	15.47%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	13,502.26	304.53	2.26%	2.26%	13,502.26	304.53	2.26%	2.26%	10,440.97	976.18	9.35%	9.35%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	560.03	2.71	0.48%	0.48%	560.03	2.71	0.48%	0.48%	441.49	132.47	30.01%	30.01%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	138.38	0.00	0.00%	0.00%	138.38	0.00	0.00%	0.00%	156.37	12.65	8.09%	8.09%			
	Infrastructure - Securitised Assets	IESA	292.95	6.85	2.34%	2.34%	292.95	6.85	2.34%	2.34%	486.89	50.56	10.38%	10.38%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	6,889.33	54.48	0.79%	0.79%	6,889.33	54.48	0.79%	0.79%	4,236.06	852.25	20.12%	20.12%			
	PSU - Equity shares - Quoted	EAEQ	1,427.76	5.71	0.40%	0.40%	1,427.76	5.71	0.40%	0.40%	1,202.15	459.34	38.21%	38.21%			
	CCIL - CBLO	ECBO	5,503.92	68.07	1.24%	1.24%	5,503.92	68.07	1.24%	1.24%	3,368.17	88.07	2.61%	2.61%			
	Deposits - Deposit with Scheduled Banks, FIs (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	1,911.00	37.74	1.97%	1.97%	1,911.00	37.74	1.97%	1.97%	4,421.21	361.86	8.18%	8.18%			
	Corporate Securities - Debentures	ECOS	3,590.24	76.24	2.12%	2.12%	3,590.24	76.24	2.12%	2.12%	2,681.79	272.57	10.16%	10.16%			
	Deposits - CDs with Scheduled Banks	EDCD	2,497.74	2.71	0.11%	0.11%	2,497.74	2.71	0.11%	0.11%	401.17	40.16	10.01%	10.01%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	4,139.41	35.91	0.87%	0.87%	4,139.41	35.91	0.87%	0.87%	1,325.83	99.32	7.49%	7.49%			
	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	4,324.61	45.35	1.05%	1.05%	4,324.61	45.35	1.05%	1.05%	2,485.26	197.76	7.96%	7.96%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	2,324.98	53.42	2.30%	2.30%	2,324.98	53.42	2.30%	2.30%	881.08	43.85	4.98%	4.98%			
	Commercial Papers	ECCP	2,096.59	6.34	0.30%	0.30%	2,096.59	6.34	0.30%	0.30%							
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,632.81	1.87	0.07%	0.07%	2,632.81	1.87	0.07%	0.07%	0.00	0.00	0.00%	0.00%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	101.47	5.66	5.58%	5.58%			
	Equity Shares (incl Co-op Societies)	OESH	398.63	2.78	0.70%	0.70%	398.63	2.78	0.70%	0.70%	597.62	-116.26	-19.45%	-19.45%			
	Debentures	OLDB	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	194.19	2.04	1.05%	1.05%	194.19	2.04	1.05%	1.05%	434.13	10.81	2.49%	2.49%			
	Liquid Fund - MF	OMLF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	<b>TOTAL</b>		<b>102,040.11</b>	<b>1,608.32</b>	<b>1.58%</b>	<b>1.58%</b>	<b>102,040.11</b>	<b>1,608.32</b>	<b>1.58%</b>	<b>1.58%</b>	<b>71,962.86</b>	<b>5,895.89</b>	<b>8.19%</b>	<b>8.19%</b>			

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 24-Jul-2010

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

R RANGARAJAN  
CHIEF INVESTMENT OFFICER

## FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund **PENSION AND GENERAL ANNUITY FUND**

PERIODICITY OF SUBMISSION : QUARTERLY

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	172.57	0.75	0.44%	0.44%	172.57	0.75	0.44%	0.44%	-	-	-	-	-	-	-
	Deposit Under Section 7 of Insurance Act 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	State Government Bonds	SGGB	10.00	0.01	0.14%	0.14%	10.00	0.01	0.14%	0.14%	-	-	-	-	-	-	-
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	12.89	0.04	0.29%	0.29%	12.89	0.04	0.29%	0.29%	-	-	-	-	-	-	-
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Debentures / Bonds	IPTD	12.22	0.04	0.29%	0.29%	12.22	0.04	0.29%	0.29%	-	-	-	-	-	-	-
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	PSU - Equity shares - Quoted	EAEQ	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	CCIL - CBLO	ECBO	16.00	0.16	0.98%	0.98%	16.00	0.16	0.98%	0.98%	-	-	-	-	-	-	-
	Deposits - Deposit with Scheduled Banks, FIs (Incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Debentures	ECOS	100.35	5.03	5.01%	5.01%	100.35	5.03	-	-	-	-	-	-	-	-	-
	Deposits - CDs with Scheduled Banks	EDCD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Corporate Securities - Bonds - (Taxable)	EPBT	-	-	-	-	-	-	-	0.00%	-	-	-	-	-	-	-
	MF - Gilt / Gsec / Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	ECCP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Debentures	OLDB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Liquid Fund - MF	OMLF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TOTAL</b>		<b>324.03</b>	<b>6.02</b>	<b>1.86%</b>	<b>1.86%</b>	<b>324.03</b>	<b>6.02</b>	<b>1.86%</b>	<b>1.86%</b>							

**CERTIFICATION**

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Date: 24-Jul-2010

Note: Category of Investment (COI) shall be as per Guidelines

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2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

R RANGARAJAN  
CHIEF INVESTMENT OFFICER

## FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME &amp; CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED (Registration with IRDA : 121 dated 03 January 2002)

Statement As on : 30th June, 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

Name of the Fund : Linked Fund

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	Category Code	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)			
1	Central Government Securities																
	Central Government Bonds	CGSB	13,179.99	393.55	2.99%	2.99%	13,179.99	393.55	2.99%	2.99%	12,753.50	728.42	5.71%	5.71%			
	Treasury Bills	CTRB	0.00	0.00	0.00%	-	0.00	0.00	0.00%	0.00%	3,993.00	6.21	0.16%	0.16%			
2	Other Approved Securities (excluding Infrastructure Investments)																
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	2,129.81	35.00	1.64%	1.64%	2,129.81	35.00	1.64%	1.64%	2,020.75	162.50	8.04%	8.04%			
	State Government Bonds	SGGB	302.24	10.65	3.52%	3.52%	302.24	10.65	3.52%	3.52%	4,822.85	390.49	8.10%	8.10%			
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%			
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	13,168.76	337.76	2.56%	2.56%	13,168.76	337.76	2.56%	2.56%	11,734.78	1,282.91	10.93%	10.93%			
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	1,431.67	82.20	5.74%	5.74%			
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	610.59	-301.54	-49.39%	-49.39%			
	Infrastructure - PSU - Debentures / Bonds	IPTD	51,577.78	1,365.69	2.65%	2.65%	51,577.78	1,365.69	2.65%	2.65%	40,631.97	4,480.18	11.03%	11.03%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	53,764.66	-557.95	-1.04%	-1.04%	53,764.66	-557.95	-1.04%	-1.04%	32,032.29	1,308.25	4.08%	4.08%			
	Infrastructure - PSU - Equity shares - Quoted	ITPE	20,849.33	447.29	2.15%	2.15%	20,849.33	447.29	2.15%	2.15%	13,491.91	892.25	6.61%	6.61%			
	Infrastructure - Securitised Assets	IESA	933.19	35.15	3.77%	3.77%	933.19	35.15	3.77%	3.77%	653.62	65.44	10.01%	10.01%			
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	691,310.74	19,803.48	2.86%	2.86%	691,310.74	19,803.48	2.86%	2.86%	333,473.89	28,783.47	8.63%	8.63%			
	PSU - Equity shares - Quoted	EAEQ	132,686.77	14,985.75	11.29%	11.29%	132,686.77	14,985.75	11.29%	11.29%	89,826.95	16,068.28	17.89%	17.89%			
	CCIL - CBLO	ECBO	36,499.36	414.74	1.14%	1.14%	36,499.36	414.74	1.14%	1.14%	31,276.69	778.07	2.49%	2.49%			
	Commercial Papers	ECCP	1,797.08	31.46	1.75%	1.75%	1,797.08	31.46	0.00%	0.00%	0.00						
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECCB	76,710.33	1,631.24	2.13%	2.13%	76,710.33	1,631.24	2.13%	2.13%	43,730.75	4,112.54	9.40%	9.40%			
	Corporate Securities - Debentures	ECOS	49,358.08	1,585.66	3.21%	3.21%	49,358.08	1,585.66	3.21%	3.21%	36,318.03	3,734.44	10.28%	10.28%			
	Deposits - CDs with Scheduled Banks	EDCD	13,457.19	31.48	0.23%	0.23%	13,457.19	31.48	0.23%	0.23%	3,896.39	394.37	10.12%	10.12%			
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	25,271.42	252.41	1.00%	1.00%	25,271.42	252.41	1.00%	1.00%	15,046.55	621.39	4.13%	4.13%			
	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	0.00%	0.00%			
	MF - Gilt / Gsec / Liquid Schemes	EGMF	25,888.95	206.11	0.80%	0.80%	25,888.95	206.11	0.80%	0.80%	21,275.38	944.58	4.44%	4.44%			
	Corporate Securities - Derivative Instruments	ECDI	2,931.87	763.34	26.04%	26.04%	2,931.87	763.34	26.04%	26.04%	1,060.33	141.22	13.32%	13.32%			
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	4,694.48	151.40	3.23%	3.23%	4,694.48	151.40	3.23%	3.23%	2,250.00	62.33	2.77%	2.77%			
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPU	1,947.60	-93.41	-4.80%	-4.80%	1,947.60	-93.41	-4.80%	-4.80%	5,778.13	3,538.26	61.24%	61.24%			
	Equity Shares (incl Co-op Societies)	OESH	69,447.11	-9,440.41	-13.59%	-13.59%	69,447.11	-9,440.41	-13.59%	-13.59%	59,185.95	2,414.67	4.08%	4.08%			
	Debentures	OLDB	2,028.63	31.28	1.54%	1.54%	2,028.63	31.28	1.54%	1.54%	2,006.55	228.10	11.37%	11.37%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	9,274.92	73.84	0.80%	0.80%	9,274.92	73.84	0.80%	0.80%	17,322.84	685.35	3.96%	3.96%			
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	0.00%	0.00%			
	Liquid Fund - MF	OMLF	0.00	0.00	0.00%	0.00%	0.00	0.00	0.00%	0.00%	-	-	0.00%	0.00%			
	<b>TOTAL</b>		<b>1,299,210.28</b>	<b>32,495.49</b>	<b>2.50%</b>	<b>2.50%</b>	<b>1,299,210.28</b>	<b>32,495.49</b>	<b>2.50%</b>	<b>2.50%</b>	<b>786,625.36</b>	<b>71,604.38</b>	<b>9.10%</b>	<b>9.10%</b>			

## CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 00-Jan-1900

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

R RANGARAJAN  
CHIEF INVESTMENT OFFICER

