

FORM L-34-YIELD ON INVESTMENTS-I

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

STATEMENT AS ON : 31st March 2007

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : YEARLY

NAME OF THE FUND :

LIFE FUND

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR				
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	
1	CENTRAL GOVERNMENT SECURITIES										
	Central Government Bonds	CGSB	9,270.41	403.11	4.47%	4.47%	9,185.58	566.42	8.26%	8.26%	
	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,046.62	37.32	5.32%	5.32%	394.45	29.62	10.95%	10.95%	
	Treasury Bills	CTRB	1,988.01	25.07	2.55%	2.55%	-	24.80	4.01%	4.01%	
2	STATE GOVERNMENT / OTHER APPROVED SECURITIES / OTHER GUARANTEED SECURITIES										
	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	2,558.23	89.66	7.26%						
3	HOUSING SECTOR INVESTMENTS										
4	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS										
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	4,830.12	223.07	5.55%	5.55%	3,433.55	181.65	6.74%	6.74%	
	Infrastructure / Social Sector - Other Corporate Securities (Approved investments) - Debentures / Bonds	ICTD	-	-	-	-	-	10.87	15.40%	15.40%	
				-	-	-	-	-		0.00%	
5	INVESTMENT SUBJECT TO EXPOSURE NORMS										
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	2,150.55	358.94	24.56%	24.56%	1,131.01	157.35	19.06%	19.06%	
	PSU - (Approved investment) - Equity shares - quoted	EAEQ	389.00	56.03	16.60%		341.99	55.74	31.83%	31.83%	
	Deposits - Deposit with scheduled banks	ECDB	1,478.25	49.84	4.62%	4.62%	730.28	27.05	4.03%	4.03%	
	Corporate Securities (Approved investment) - Debentures	ECOS	1,153.39	63.62	8.66%	8.66%	379.80	8.84	4.77%	4.77%	
	CCIL (Approved Investment) - CBLO	ECBO	1,449.77	13.83	1.93%	1.93%					
	Corporate Securities - Bonds - (Taxable)	EPBT		2.14			201.19	20.38	10.48%	10.48%	
6	OTHER THAN APPROVED INVESTMENTS										
	Other than Approved Investments - Bonds - PSU - Taxable	OBPT	-	-	0.00%	0.00%	543.16	25.07	4.79%	4.79%	
	Liquid Fund - MF	OMLF	2,074.02	42.70	4.17%	4.17%	15.00	28.10	48.07%	48.07%	
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH	414.11	67.51	34.74%	34.74%	42.04	7.20	41.32%	41.32%	
	TOTAL		28,802.47	1,432.83	6.55%	6.55%	16,398.04	1,143.10	8.68%	8.68%	

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE: 03rd May 2007

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

Note: Category of Investment shall be as per Guidance Note

1 To be calculated as prescribed in IRDA (Actuarial Report) Regulations, 2000 under section 5(1) on an Annualised basis.

2 Yield netted for Tax

3 In the case of Life Insurance Business, FORM-1 shall be prepared in respect of each fund.

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

STATEMENT AS ON : 31st March 2007

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

NAME OF THE FUND :

LINKED FUND

PERIODICITY OF SUBMISSION : YEARLY

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR				
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	
1	CENTRAL GOVERNMENT SECURITIES										
	Central Government Bonds	CGSB	6,166.19	153.24	2.77%	2.77%	5,037.50	313.67	8.26%	8.26%	
	Treasury Bills	CTRB	697.83	18.36	5.40%	5.40%	-	6.08		0.00%	
2	STATE GOVERNMENT / OTHER APPROVED SECURITIES / OTHER GUARANTEED SECURITIES										
	Other Approved Securities (excluding Infrastructure / Social Sector Investments)	SGOA	2,343.06	55.29	4.83%	4.83%					
3	HOUSING SECTOR INVESTMENTS										
4	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS										
	Infrastructure / Social Sector - PSU - Debentures / Bonds	IPTD	3,493.01	61.44	2.71%	2.71%	1,102.09	50.97	5.68%	5.68%	
5	INVESTMENT SUBJECT TO EXPOSURE NORMS										
	Corporate Securities (Approved investment) - Equity shares (Ordinary)-quoted	EACE	40,152.55	3,947.31	17.68%	17.68%	8,443.00	587.94	10.85%	10.85%	
	PSU - (Approved investment) - Equity shares - quoted	ECDB	4,720.43	146.13	5.50%	5.50%	736.55	21.95	5.59%	5.59%	
	Deposits - Deposit with scheduled banks	EAEQ	7,455.32	832.39	18.19%	18.19%	2,530.14	241.58	18.77%	18.77%	
	Corporate Securities (Approved investment) - Debentures	EPBT	-	8.56	-5.32%	-5.32%	313.55	29.85	10.00%	10.00%	
	CCIL (Approved Investment) - CBLO	ECOS	3,717.97	85.53	4.56%	4.56%	119.83	2.63	4.49%	4.49%	
		ECBO	1,887.85	29.75	3.20%	3.20%					
6	OTHER THAN APPROVED INVESTMENTS										
	Liquid Fund - MF	OMLF	2,782.29	65.18	4.32%	4.32%	297.94	9.89	6.87%	6.87%	
	Other than Approved Investments - Equity Shares (incl. PSUs & Unlisted)	OESH	8,928.85	479.21	10.94%	10.94%	311.48	62.79	50.50%	50.50%	
	TOTAL		82,345.35	5,865.27	12.30%	12.30%	18,892.08	1,327.35	10.69%	10.69%	

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COMPANY NAME & CODE: RELAINCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

STATEMENT AS ON : 31st March 2007

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : YEARLY

NAME OF THE FUND :

PENSION, GENERAL ANNUITY FUND

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR				
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	
1											
2											
3											
4					NIL						
5											
6											
<i>TOTAL</i>											

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FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELAINCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

STATEMENT AS ON : 31st March 2007

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : YEARLY

NAME OF THE FUND : GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY

Rs. In Lakhs

NO.	CATEGORY OF INVESTMENT	CAT CODE	CURRENT YEAR				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) ¹	NET YIELD (%) ²
1										
2										
3										
4					NIL					
5										
6										
<i>TOTAL</i>										

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