

'FORM L-27-UNIT LINKED BUSINESS-3A
LINKED INSURANCE BUSINESS
NAME OF THE INSURER:
PERIODICITY : QUARTERLY
STATEMENT AS ON : 31/03/07

(Rs. in Lakhs)

BUSINESS

Par / Non-Par

PARTICULARS	BALANCED FUND	CAPITAL SECURE FUND	EQUITY FUND	GROWTH FUND	UL BALANCED FUND	UL CAPITAL SECURE	UL GROWTH FUND	UL GROWTH PLUS FUND	UL HIGH GROWTH FUND	TOTAL
	Opening Balance (Market Value)	8922	1411	39142	6325	0	0	0	0	0
Net Accretion for the Quarter	2305	-1408	13392	-5041						17521
TOTAL INVESTIBLE FUNDS (MKT VALUE)	11226	2	52534	1285	8289	1047	6923	71	10742	92119

INVESTMENT OF UNIT FUND	BALANCED FUND		CAPITAL SECURE FUND		EQUITY FUND		GROWTH FUND		UL BALANCED FUND		UL CAPITAL SECURE		UL GROWTH FUND		UL GROWTH PLUS FUND		UL HIGH GROWTH FUND		TOTAL		
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	
Approved Investments (>=75%)																					
Govt. Bonds	4112	36.63%	1	24.95%	0	0.00%	617	48.02%	2956	35.66%	40	3.84%	1370	19.80%	0	0.00%	0	0.00%	9096.16	9.87%	
Corporate Bonds	758	6.75%	0	0.00%	0	0.00%	46	3.60%	939	11.33%	0	0.00%	791	11.43%	10	13.79%	1130	10.52%	3674.26	3.99%	
Infrastructure Bonds	1130	10.06%	0	0.00%	0	0.00%	9	0.71%	1130	13.63%	0	0.00%	457	6.60%	8	11.30%	732	6.81%	3465.54	3.76%	
Equity	1797	16.00%	0	0.00%	38022	72.38%	482	37.51%	1302	15.71%	0	0.00%	2099	30.33%	20	27.94%	3793	35.31%	47514.99	51.58%	
Money Market	1748	15.57%	1	27.32%	494	0.94%	82	6.37%	1382	16.67%	992	94.81%	892	12.88%	7	9.88%	1011	9.41%	6608.28	7.17%	
Current Assets:																					
Accrued Interest	166	1.48%	0	1.06%	0	0.00%	31	2.45%	143	1.73%	5	0.44%	82	1.18%	1	1.04%	43	0.40%	470.71	0.51%	
Bank Balance	7	0.06%	1	33.68%	5	0.01%	4	0.31%	4	0.05%	1	0.13%	8	0.11%	1	1.20%	8	0.08%	38.59	0.04%	
Dividend Receivable	1	0.01%	0	0.00%	10	0.02%	0	0.02%	0	0.00%	0	0.00%	1	0.01%	0	0.01%	1	0.01%	13.08	0.01%	
Receivable for Sale of Investments	0	0.00%	0	0.00%	75	0.14%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.05%	0	0.00%	74.77	0.08%	
Other Current Assets (Unit Collection Receivable etc.)	1598	14.24%	0	17.03%	4699	8.95%	20	1.58%	184	2.22%	9	0.90%	470	6.78%	20	27.85%	2813	26.19%	9814.23	10.65%	
Less: Current Liabilities																					
Payable for Investments	-82	-0.73%	0	0.00%	-620	-1.18%	-6	-0.44%	-19	-0.23%	0	0.00%	-30	-0.43%	-1	-1.68%	-222	-2.07%	-980.61	-1.06%	
Sub Total (A)	11235	100.07%	2	104.05%	42685	81.25%	1286	100.12%	8022	96.77%	1048	100.13%	6139	88.67%	64	91.38%	9308	86.66%	79790	86.62%	
OTAI (<=25%)																					
Corporate Bonds	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0.00	0.00%	
Infrastructure Bonds																					
Equity	0	0.00%	0	0.00%	8157	15.53%	0	0.00%	274	3.31%	0	0.00%	460	6.64%	4	5.84%	743	6.92%	9638.40	10.46%	
Money Market																					
Mutual funds	0	0.00%	0	0.00%	1753	3.34%	0	0.00%	0	0.00%	0	0.00%	333	4.82%	2	2.84%	697	6.49%	2785.59	3.02%	
Current Assets:																					
Accrued Interest																				0.00	0.00%
Bank Balance																				0.00	0.00%
Dividend Receivable					4	0.01%			0	0.00%			0	0.00%	0	0.00%	0	0.00%	4.47	0.00%	
Receivable for Sale of Investments																			0.00	0.00%	
Less: Current Liabilities																					
Payable for Investments																				0.00	
Management Fee Payable	-8	-0.07%	0	-4.05%	-65	-0.12%	-2	-0.12%	-7	-0.08%	-1	-0.13%	-9	-0.13%	0	-0.06%	-7	-0.06%	-99.24	-0.11%	
Sub Total (B)	-8	-0.07%	0	-4.05%	9849	18.75%	-2	-0.12%	268	3.23%	-1	-0.13%	784	11.33%	6	8.62%	1433	13.34%	12329.22	13.38%	
Total (A) + (B)	11226.43	100.00%	2.33	100.00%	52534.06	100.00%	1284.72	100.00%	8289.36	100.00%	1046.81	100.00%	6922.99	100.00%	70.55	100.00%	10741.96	100.00%	92119.21	100.00%	

Date : 16 APRIL, 2007

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

Note:

- All Investments to be shown at **Market Value**
- Money Market Instruments are as prescribed under **Schedule I and II of IRDA (Investment) Regulations, 2000**
- The aggregate of all the above **Segregated Unit-Funds** should tally with item **D of FORM 3A (Part A)**, for both Par & Non Par Business
- Details of **FORM 5B** shall be reconciled with Item 12 of **FORM LB 2 of IRDA (Actuarial Report) Regulation, 2000** at the end of the Financial Year and filed along with other Investment Returns.