

**FORM L-8-SHARE CAPITAL SCHEDULE
RELIANCE LIFE INSURANCE COMPANY LIMITED
SHARE CAPITAL AS AT 31ST MARCH, 2006**

(Rs. '000)

Particulars	AS AT 31ST MARCH, 2006	AS AT 31ST MARCH, 2005
01. Authorised Capital Equity shares of Rs. 10 each	5,000,000	2,600,000
02. Issued Capital Equity shares of Rs. 10 each	3,310,000	2,171,000
03. Subscribed Capital Equity shares of Rs. 10 each	3,310,000	2,171,000
04. Called-up Capital Equity shares of Rs. 10 each	3,310,000	2,171,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on	-	-
Underwriting or subscription of shares	-	-
TOTAL	3,310,000	2,171,000