

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

STATEMENT AS ON : 31/03/2006

STATEMENT OF INVESTMENT ASSETS

(Business within India)

PERIODICITY OF SUBMISSION : QUARTERLY

PART - A

Rs. In Lakhs

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
A. LIFE FUND				PAR	NON PAR			
1	Govt Securities	25%	5,778.49	3,801.54	-	9,580.03	58.42%	9,506.82
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 50%	5,778.49	3,801.54	-	9,580.03	58.42%	9,506.82
3	Approved Inv							
	a Infra Structure and Social Sector							
	(i) Infra Structure	Not less than 15%	2,122.50	1,311.05	-	3,433.55	20.94%	3,336.37
	(ii) Social Sector					-	0.00%	365.40
	b (i) Others - governed by Exposure Norms	Not exceeding 35%	1,746.23	1,038.03	-	2,784.26	16.98%	2,738.34
	(ii) Out of (i) above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%"		26.45	573.75	-	600.20	3.66%	547.95
TOTAL LIFE FUND		100%	9,673.67	6,724.37	-	16,398.04	100.00%	16,494.88

B. PENSION, GENERAL ANNUITY FUND		PERCENTAGE AS PER REG.	SH	PENSION		TOTAL	ACTUAL %	MKT / REALISABLE VALUE
				PAR	NON PAR			
1	Govt Securities	Not less than 20%	-	-	5,037.50	5,037.50	56.23%	4,833.41
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	-	-	5,037.50	5,037.50	56.23%	4,833.41
3	Balance Inv. To be in Approved Investment	Not exceeding 60%	-	-	3,920.54	3,920.54	43.77%	4,577.11
TOTAL PENSION, GENERAL ANNUITY FUND		100%			8,958.05	8,958.05	100.00%	9,410.52

C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY		PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
				PAR	NON PAR			
1	Govt Securities	Not less than 20%	-	-	-	-	-	-
2	Govt Securities or Other approved Securities (incl 1 above)	Not less than 40%	-	-	-	-	-	-
3	Balance Inv. To be in Approved Investment	Not exceeding 60%	-	-	-	-	-	-
TOTAL GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY		100%						

D. LINKED LIFE INSURANCE FUND		PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	ACTUAL %	MKT / REALISABLE VALUE
				PAR	NON PAR			
1	Approved Investments	Not less than 75%	-	-	9,324.61	9,324.61	93.87%	11,864.20
2	Other than Approved Investment	Not more than 25%	-	-	609.42	609.42	6.13%	616.80
TOTAL LINKED LIFE INSURANCE FUND		100%			9,934.03	9,934.03	100.00%	12,480.99

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE: 17th April 2006

Sd/-
RAJESH BAHL
CHIEF FINANCIAL OFFICER

Note: FORM-3A (PART-A) shall be linked to the Balance Sheet on the Balance Sheet date for which a detailed working shall be separately attached.