

**FORM L-8-SHARE CAPITAL SCHEDULE  
RELIANCE LIFE INSURANCE COMPANY LIMITED  
SHARE CAPITAL AS AT 31ST MARCH, 2009**

*(Rs. '000)*

Particulars	AS AT 31ST MARCH, 2009	AS AT 31ST MARCH, 2008
01. Authorised Capital Equity shares of Rs. 10 each	22,000,000	22,000,000
02. Issued Capital Equity shares of Rs. 10 each	11,623,349	11,477,000
03. Subscribed Capital Equity shares of Rs. 10 each	11,623,349	11,477,000
04. Called-up Capital Equity shares of Rs. 10 each	11,623,349	11,477,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on	-	-
Underwriting or subscription of shares	-	-
<b>TOTAL</b>	<b>11,623,349</b>	<b>11,477,000</b>

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*(Rs. '000)*

Particulars	AS AT 31ST MARCH, 2008	AS AT 31ST MARCH, 2007
01. Authorised Capital Equity shares of Rs. 10 each	22,000,000	10,000,000
02. Issued Capital Equity shares of Rs. 10 each	11,477,000	6,640,000
03. Subscribed Capital Equity shares of Rs. 10 each	11,477,000	6,640,000
04. Called-up Capital Equity shares of Rs. 10 each	11,477,000	6,640,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on	-	-
Underwriting or subscription of shares	-	-
<b>TOTAL</b>	<b>11,477,000</b>	<b>6,640,000</b>

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*(Rs. '000)*

Particulars	AS AT 31ST MARCH, 2007	AS AT 31ST MARCH, 2006
01. Authorised Capital Equity shares of Rs. 10 each	10,000,000	5,000,000
02. Issued Capital Equity shares of Rs. 10 each	6,640,000	3,310,000
03. Subscribed Capital Equity shares of Rs. 10 each	6,640,000	3,310,000
04. Called-up Capital Equity shares of Rs. 10 each	6,640,000	3,310,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on	-	-
Underwriting or subscription of shares	-	-
<b>TOTAL</b>	<b>6,640,000</b>	<b>3,310,000</b>

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*(Rs. '000)*

Particulars	AS AT 31ST MARCH, 2006	AS AT 31ST MARCH, 2005
01. Authorised Capital Equity shares of Rs. 10 each	5,000,000	2,600,000
02. Issued Capital Equity shares of Rs. 10 each	3,310,000	2,171,000
03. Subscribed Capital Equity shares of Rs. 10 each	3,310,000	2,171,000
04. Called-up Capital Equity shares of Rs. 10 each	3,310,000	2,171,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on	-	-
Underwriting or subscription of shares	-	-
<b>TOTAL</b>	<b>3,310,000</b>	<b>2,171,000</b>

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*(Rs. '000)*

Particulars	AS AT 31ST MARCH, 2005	AS AT 31ST MARCH, 2004
01. Authorised Capital Equity shares of Rs. 10 each	2,600,000	1,600,000
02. Issued Capital Equity shares of Rs. 10 each	2,171,000	1,600,000
03. Subscribed Capital Equity shares of Rs. 10 each	2,171,000	1,600,000
04. Called-up Capital Equity shares of Rs. 10 each	2,171,000	1,600,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses		
Expenses including commission or brokerage on	-	-
Underwriting or subscription of shares	-	-
<b>TOTAL</b>	<b>2,171,000</b>	<b>1,600,000</b>