

Total application as per balance sheet (A)		861961.70
Add (B)		
Provisions	Sch 14	111.37
Current Liabilities	Sch 13	68633.60
		68744.97
Less (C)		
Debit balance in P & L A/c		239007.72
Loans	Sch 9	155.70
Advances & other Assets	Sch 12	17128.00
Cash & bank balance	Sch 11	41025.26
Fixed Assets	Sch 10	4415.24
Misc Exp. Not written off	Sch 15	0.00
Fund available for Investments		628974.75

Reconciliation of Investment Asset:	
Total Investment Assets (As per the balance sheet)	628974.75
Balance sheet value of	
A.Life Fund	73736.60
B.Pension , General Annuity Func	0.00
C. Unit Linked Funds	555238.15
	628974.75

NON - LINKED BUSINESS

A. LIFE fund	% as per Reg	SH		PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
		Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1	G. Sec	Not Less than 25%	0.00	8744.51		13087.60	21832.11	39.04%	392.30	21832.11	22224.41
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	0.00	11151.28		18096.71	29247.99	52.31%	398.37	29247.99	29646.36
3	Investment subject to Exposure Norms										
	a. Housing & Infrastructure	Not Less than 15%	2420.00	5763.94		5475.98	11239.92	20.10%	265.12	13659.92	14108.11
	b. (i) Approved Investments	Not exceeding 35%	15401.31	4397.89		10213.06	14610.95	26.13%	(1042.90)	30012.26	30069.20
	(ii)*Other Investments not exceed 15% "		0.00	335.84		480.60	816.44	1.46%	(388.10)	816.44	816.44
	TOTAL LIFE FUND	100%	17821.31	21648.95	0.00	34266.35	55915.30	100.00%	(767.51)	73736.62	74640.11

B.Pension , General Annuity Fund		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not Less than 20%				0.00%			
2	G. Sec or Other Approved Securities (incl (i) above)	Not Less than 40%				0.00%			
3	Balance In Approved Investment	Not exceeding 60%				0.00%			
	TOTAL PENSION,GENERAL ANNUITY FUND	100%				0.00%			

LINKED BUSINESS

C. LINKED FUNS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	0.00	498498.17	498498.17	89.78%
(ii)	Other Investment	Not exceeding 25%	0.00	56739.98	56739.98	10.22%
	TOTAL LINKED INSURANCE FUND	100%	0.00	555238.15	555238.15	100%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 12-May-2009

Sd/-
 R Rangarajan
 CHIEF INVESTMENT OFFICER

Note: (+) FRSM refers to Funds representing solvency margin
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938