

PARTICULARS	EQUITY FUND	UL BALANCED FUND	UL CAPITAL SECURE	UL GROWTH FUND	UL GROWTH PLUS FUND	UL HIGH GROWTH FUND
Opening Balance (Market value)	253,490	43,553	1,740	15,971	6,263	30,473
Add: Inflows during the Quarter	89,884	6,257	481	4,167	2,391	11,385
Increase / (Decrease) Value of Inv (Net)	4,938	782	38	241	40	430
Less : Outflow during the Quarter	13,198	7,273	106	1,103	297	3,066
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>335,114</b>	<b>43,319</b>	<b>2,153</b>	<b>19,276</b>	<b>8,397</b>	<b>39,222</b>

INVESTMENT OF UNIT FUND	EQUITY FUND		UL BALANCED FUND		UL CAPITAL SECURE		UL GROWTH FUND		UL GROWTH PLUS FUND		UL HIGH GROWTH FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)												
Govt Bonds	-	0%	5,264	12%	-	0%	334	2%	325	4%	1,340	3%
Corporate Bonds	-	0%	13,966	32%	-	0%	3,810	20%	1,065	13%	4,158	11%
Infrastructure Bonds	-	0%	11,082	26%	-	0%	4,392	23%	1,699	20%	5,163	13%
Equity	223,831	67%	5,508	13%	-	0%	5,055	26%	2,735	33%	15,149	39%
Money Market	31,572	9%	999	2%	1,904	88%	2,547	13%	1,236	15%	5,602	14%
Mutual Funds	7,501	2%	-	0%	200	9%	701	4%	300	4%	1,401	4%
Deposit with Banks	21,490	6%	1,755	4%	-	0%	200	1%	100	1%	880	2%
<b>Sub Total (A)</b>	<b>284,394</b>	<b>84.86%</b>	<b>38,574</b>	<b>89.05%</b>	<b>2,104</b>	<b>97.73%</b>	<b>17039</b>	<b>88.40%</b>	<b>7460</b>	<b>88.85%</b>	<b>33693</b>	<b>85.90%</b>

Current Assets:												
Accrued Interest	621	0%	1,223	3%	-	0%	432	2%	130	2%	463	1%
Dividend Receivables	28	0%	1	0%	-	0%	1	0%	1	0%	3	0%
Bank Balance	7	0%	2	0%	1	0%	1	0%	0	0%	2	0%
Receivable for sale of Investments	1,325	0%	377	1%	-	0%	-	0%	-	0%	62	0%
Other Current Assets (For Investments)	9,166	3%	1,107	3%	51	2%	456	2%	243	3%	1,783	5%
<b>Less : Current Liabilities</b>												
Payable for Investments	-1955.47	-1%	-	0%	-	0%	-	0%	-	0%	-	0%
Fund management charges payable	-437.11	0%	-46.84	0%	-2.71	0%	-27.73	0%	-9.63	0%	-45.22	0%
Other Current Liabilities (For Investments)	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (B)</b>	<b>8,754</b>	<b>2.61%</b>	<b>2,663</b>	<b>6.15%</b>	<b>49</b>	<b>2.27%</b>	<b>863</b>	<b>4.47%</b>	<b>365</b>	<b>4.34%</b>	<b>2268</b>	<b>5.78%</b>

Other Investments (<=25%)												
Corporate Bonds	-	0%	862	2%	-	0%	305	2%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	41,965	13%	1,220	3%	-	0%	1,069	6%	571	7%	3,261	8%
Money Market	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds & Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>41,965</b>	<b>12.52%</b>	<b>2,083</b>	<b>4.81%</b>	<b>0</b>	<b>0.00%</b>	<b>1374</b>	<b>7.13%</b>	<b>571</b>	<b>6.81%</b>	<b>3261</b>	<b>8.31%</b>
<b>Total (A+B+C)</b>	<b>335,114</b>	<b>100.00%</b>	<b>43,319</b>	<b>100.00%</b>	<b>2,153</b>	<b>100.00%</b>	<b>19276</b>	<b>100.00%</b>	<b>8396</b>	<b>100.00%</b>	<b>39222</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>335,114</b>		<b>43,319</b>		<b>2,153</b>		<b>19276</b>		<b>8396</b>		<b>39222</b>	

DATE: 12-May-2009

**Note:**

- The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
- Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2) and 27B(3)

FORM L-27-UNIT LINKED BUSINESS-3A  
Unit Linked Insurance Business  
COMPANY NAME & CODE: RELIANCE LIFE INSURANCE (C)  
Periodicity of Submission: Quarterly  
Statement as on:31/03/2009

PARTICULARS	PURE DEBT(RETURN SHIELD)FUND	UL CORPORATE BOND FUND	UL GILT FUND	UL MONEY MARKET FUND	UL SUPER GROWTH FUND	UL INFRASTRUCTURE FUND
Opening Balance (Market value)	12,110	13,207	6,517	3,485	10,251	8,322
Add: Inflows during the Quarter	9,390	8,586	10,773	3,914	3,802	1,835
Increase / (Decrease) Value of Inv (Net)	336	234	-846	35	65	-345
Less : Outflow during the Quarter	445	1,241	7,469	2,622	674	393
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>21,391</b>	<b>20,786</b>	<b>8,974</b>	<b>4,812</b>	<b>13,444</b>	<b>9,419</b>

INVESTMENT OF UNIT FUND	PURE DEBT(RETURN SHIELD)FUND		UL CORPORATE BOND FUND		UL GILT FUND		UL MONEY MARKET FUND		UL SUPER GROWTH FUND		UL INFRASTRUCTURE FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)												
Govt Bonds	4,774	22%	936	5%	5,913	66%	-	0%	217	2%	-	0%
Corporate Bonds	3,239	15%	4,434	21%	-	0%	-	0%	693	5%	-	0%
Infrastructure Bonds	6,504	30%	9,045	44%	-	0%	-	0%	1,061	8%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	7,036	52%	4,963	53%
Money Market	543	3%	3,215	15%	1,612	18%	3,980	83%	2,161	16%	2,515	27%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	400	3%	-	0%
Deposit with Banks	1,770	8%	1,200	6%	200	2%	-	0%	-	0%	-	0%
<b>Sub Total (A)</b>	<b>16830</b>	<b>78.68%</b>	<b>18830</b>	<b>90.59%</b>	<b>7724</b>	<b>86.07%</b>	<b>3980</b>	<b>82.71%</b>	<b>11569</b>	<b>86.05%</b>	<b>7477.72</b>	<b>79.39%</b>

Current Assets:												
Accrued Interest	556	3%	578	3%	101	1%	-	0%	82	1%	-	0%
Dividend Receivables	-	0%	-	0%	-	0%	-	0%	2	0%	0	0%
Bank Balance	1	0%	2	0%	1	0%	1	0%	1	0%	1	0%
Receivable for sale of Investments	94	0%	-	0%	-	0%	-	0%	-	0%	-	0%
Other Current Assets (For Investments)	3,166	15%	1,285	6%	1,154	13%	835	17%	311	2%	242	3%
<b>Less : Current Liabilities</b>												
Payable for Investments	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
Fund management charges payable	-15.74	0%	-11.48	0%	-6.17	0%	-3.57	0%	-16.03	0%	-11.87	0%
Other Current Liabilities (For Investments)	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
<b>Sub Total (B)</b>	<b>3801</b>	<b>17.77%</b>	<b>1854</b>	<b>8.92%</b>	<b>1250</b>	<b>13.93%</b>	<b>832</b>	<b>17.29%</b>	<b>380</b>	<b>2.83%</b>	<b>231.64</b>	<b>2.46%</b>

Other Investments (<=25%)												
Corporate Bonds	760	4%	102	0%	-	0%	-	0%	-	0%	-	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
Equity	-	0%	-	0%	-	0%	-	0%	1,496	11%	1,710	18%
Money Market	-	0%	-	0%	-	0%	-	0%	-	0%	-	0%
Mutual Funds & Venture Fund	0	0%	0	0%	0	0%	0	0%	0	0%	0.00	0%
<b>Sub Total (C)</b>	<b>760</b>	<b>3.55%</b>	<b>102</b>	<b>0.49%</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00%</b>	<b>1496</b>	<b>11.12%</b>	<b>1709.81</b>	<b>18.15%</b>
<b>Total (A+B+C)</b>	<b>21391</b>	<b>100.00%</b>	<b>20786</b>	<b>100.00%</b>	<b>8974</b>	<b>100.00%</b>	<b>4812</b>	<b>100.00%</b>	<b>13444</b>	<b>100.00%</b>	<b>9419</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>21391</b>		<b>20786</b>		<b>8974</b>		<b>4812</b>		<b>13444</b>		<b>9419</b>	

DATE: 12-May-2009

Note:

- The aggregate of all the above segregated Unit funds shou
- Details of Item 12 of FORM LB2 of IRDA (Actuarial report)
- Other Investments are as permitted under Sec 27A(2) and

PARTICULARS	UL ENERGY FUND	UL MIDCAP FUND	UL PURE EQUITY FUND	UL Guaranteed Bond Fund I	Total of All Funds
Opening Balance (Market value)	7,332	4,458	2,736	1,929	421,837
Add: Inflows during the Quarter	2,319	1,369	4,370	7,018	167,939
Increase / (Decrease) Value of Inv (Net)	733	-327	57	252	6,662
Less : Outflow during the Quarter	607	317	1,053	1,336	41,200
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>9,777</b>	<b>5,182</b>	<b>6,109</b>	<b>7,864</b>	<b>555,238</b>

INVESTMENT OF UNIT FUND	UL ENERGY FUND		UL MIDCAP FUND		UL PURE EQUITY FUND		UL Guaranteed Bond Fund I		Total of All Funds	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)										
Govt Bonds	-	0%	-	0%	-	0%	-	0%	19104	3%
Corporate Bonds	-	0%	-	0%	-	0%	1,570	20%	32935	6%
Infrastructure Bonds	-	0%	-	0%	-	0%	3,468	44%	42413	8%
Equity	6,468	66%	2,534	49%	3,941	65%	-	0%	277220	50%
Money Market	1,218	12%	1,719	33%	612	10%	8	0%	61442	11%
Mutual Funds	-	0%	-	0%	-	0%	-	0%	10504	2%
Deposit with Banks	-	0%	-	0%	-	0%	1,305	17%	28900	5%
<b>Sub Total (A)</b>	<b>7686</b>	<b>78.61%</b>	<b>4,252</b>	<b>82.06%</b>	<b>4553</b>	<b>74.52%</b>	<b>6351</b>	<b>80.76%</b>	<b>472518</b>	<b>85.10%</b>

<b>Current Assets:</b>										
Accrued Interest	-	0%	-	0%	-	0%	247	3%	4434	1%
Dividend Receivables	-	0%	-	0%	1	0%	-	0%	37	0%
Bank Balance	1	0%	1	0%	0	0%	0	0%	22	0%
Receivable for sale of Investments	335	3%	-	0%	-	0%	-	0%	2194	0%
Other Current Assets (For Investments)	329	3%	168	3%	536	9%	1,272	16%	22102	4%
<b>Less : Current Liabilities</b>										
Payable for Investments	-	0%	-	0%	187	-3%	-	0%	-2143	0%
Fund management charges payable	-11.91	0%	-6.40	0%	-6.56	0%	-6.94	0%	-665.91	0%
Other Current Liabilities (For Investments)	-	0%	-	0%	-	0%	-	0%	0	0%
<b>Sub Total (B)</b>	<b>652</b>	<b>6.67%</b>	<b>162</b>	<b>3.13%</b>	<b>344</b>	<b>5.63%</b>	<b>1513</b>	<b>19.24%</b>	<b>25980</b>	<b>4.68%</b>

<b>Other Investments (&lt;=25%)</b>										
Corporate Bonds	-	0%	-	0%	-	0%	-	0%	2029	0%
Infrastructure Bonds	-	0%	-	0%	-	0%	-	0%	0	0%
Equity	1,439	15%	767	15%	1,213	20%	-	0%	54711	10%
Money Market	-	0%	-	0%	-	0%	-	0%	0	0%
Mutual Funds & Venture Fund	0	0%	-	0%	0	0%	0	0%	0	0%
<b>Sub Total (C)</b>	<b>1439</b>	<b>14.72%</b>	<b>767</b>	<b>14.81%</b>	<b>1213</b>	<b>19.85%</b>	<b>0</b>	<b>0.00%</b>	<b>56740</b>	<b>10.22%</b>
<b>Total (A+B+C)</b>	<b>9776</b>	<b>100.00%</b>	<b>5,182</b>	<b>100.00%</b>	<b>6109</b>	<b>100.00%</b>	<b>7864</b>	<b>100.00%</b>	<b>555238</b>	<b>100.00%</b>
<b>Fund carried forward (as per LB2)</b>	<b>9776</b>		<b>5,182</b>		<b>6109</b>		<b>7864</b>		<b>555238</b>	

DATE: 12-May-2009

**Note:**

1. The aggregate of all the above segregated Unit funds shou
2. Details of Item 12 of FORM LB2 of IRDA (Actuarial report)
3. Other Investments are as permitted under Sec 27A(2) and

Sd/-  
R RANGARAJAN  
CHIEF INVESTMENT OFFICER