

FORM L-34-YIELD ON INVESTMENTS-1-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

Statement As on : 31st March 2009

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

Name of the Fund : Life Fund

(Rs. In Lakhs)

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	COI	Current Quarter				Year to Date				Previous Year			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)**	GROSS YIELD(%)	NET YIELD(%)*	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD(%)	NET YIELD(%)
1	Central Government Securities													
	Central Government Bonds	CGSB	17,429.06	343.15	1.97%	1.97%	17,248.91	1,155.66	6.70%	6.70%	21,283	1,004	6.79%	6.79%
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,015.43	14.75	1.45%	1.45%	1,089.25	60.83	5.58%	5.58%	1,029	78	7.82%	7.82%
	Treasury Bills	CTRB	-	-	-	-	1,927.27	138.29	7.18%	7.18%	1,263	125	7.98%	7.98%
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	10,034.22	234.29	2.33%	2.33%	7,950.81	708.12	8.91%	8.91%	2,881	184	7.01%	7.01%
	State Government Bonds	SGGB	1,054.87	6.55	0.62%	0.62%	1,054.87	6.55	0.62%	0.62%				
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	(b) Infrastructure Investments													
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	1,887.69	50.73	2.69%	2.69%	1,499.97	153.92	10.26%	10.26%				
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	23.12	0.00	0.00%	0.00%	23.12	0.06	0.24%	0.24%				
	Infrastructure - PSU - Debentures / Bonds	IPTD	12,536.79	288.01	2.30%	2.30%	9,307.46	865.51	9.30%	9.30%	7,859	445	7.27%	7.27%
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	462.29	-66.14	-14.31%	-14.31%	477.66	-110.48	-23.13%	-23.13%				
	Infrastructure - PSU - Equity shares - Quoted	ITPE	171.51	2.33	1.36%	1.36%	213.62	-22.12	-10.35%	-10.35%				
	Infrastructure - Securitised Assets	IESA	1,082.24	8.26	0.76%	0.76%	1,082.24	8.26	0.76%	0.76%				
	(c) Approved Investments													
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	3,132.20	-189.42	-6.05%	-6.05%	3,238.80	-563.61	-17.40%	-17.40%	3,605	452	17.06%	17.06%
	PSU - Equity shares - Quoted	EAEQ	1,165.02	-10.46	-0.90%	-0.90%	975.77	-46.35	-4.75%	-4.75%	1,091	153	23.04%	23.04%
	CCIL - CBLO	ECBO	15,331.57	147.33	0.96%	0.96%	9,246.54	424.68	4.59%	4.59%	4,028	152	5.69%	5.69%
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	4,135.00	94.83	2.29%	2.29%	1,506.04	143.08	9.50%	9.50%	1,225	29	2.16%	2.16%
	Corporate Securities - Debentures	ECOS	3,094.06	73.50	2.38%	2.38%	1,994.02	186.82	9.37%	9.37%	2,096	169	10.94%	10.94%
	Deposits - CDs with Scheduled Banks	EDCD	2,202.53	56.70	2.57%	2.57%	1,708.56	167.61	9.81%	9.81%				
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	1,000.00	0.00	0.00%	0.00%	395.83	9.19	2.32%	2.32%				
	Corporate Securities - Bonds - (Taxable)	EPBT	0.00	0.00			0.00	0.00						
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	650.00	15.09			162.50	15.09	9.29%	9.29%				
	(d) Other Investments													
	Equity Shares (PSUs & Unlisted)	OEPU	143.72	-9.66	-6.72%	-6.72%	142.34	-25.71	-18.06%	-18.06%			0.00%	
	Equity Shares (incl Co-op Societies)	OESH	1,009.39	7.14	0.71%	0.71%	1,011.20	-97.94	-9.69%	-9.69%	1,059	234	37.84%	37.84%
	Debentures	OLDB	0.00	0.00			0.00	1.42						
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	0.00	0.00			111.11	13.31	11.98%	11.98%				
	Liquid Fund - MF	OMLF	0.00	0.00							500	82	6.60%	6.60%
	TOTAL		77,560.71	1,066.97	1.72%	1.72%	62,367.92	3,192.18	4.67%	4.67%	47,919	3,107	8.44%	8.44%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 12-May-2009

Note: Category of Investment (COI) shall be as per Guidelines

1 To be calculated based on Monthly or Lesser frequency Weighted Average of Investments

2 Yield netted for Tax

3 FORM-1 Shall be prepared in respect of each fund.

Sd/-

R RANGARAJAN
CHIEF INVESTMENT OFFICER

FORM L-34-YIELD ON INVESTMENTS-1

COMPANY NAME & CODE: RELIANCE LIFE INSURANCE COMPANY LIMITED., 0140,18-47104

Statement As on : 31st March 2009

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

Name of the Fund : Linked Fund

PERIODICITY OF SUBMISSION : QUARTERLY

(Rs. In Lakhs)

(Rs. In Lakhs)

NO.	CATEGORY OF INVESTMENT	Category Code	Current Quarter				Year to Date				Previous Year						
			INVESTMENT (Rs.) ¹	INCOME ON INVESTMENT (Rs.) ²	GROSS YIELD (%) ³	NET YIELD (%) ³	INVESTMENT (Rs.) ¹	INCOME ON INVESTMENT (Rs.) ²	GROSS YIELD (%) ³	NET YIELD (%) ³	INVESTMENT (Rs.) ¹	INCOME ON INVESTMENT (Rs.) ²	GROSS YIELD (%) ³	NET YIELD (%) ³			
1	Central Government Securities																
	Central Government Bonds	CGSB	14,408.00	148.67	1.03%	1.03%	12,746.22	311.27	2.44%	2.44%	13,336.05	794.86	8.50%	8.50%			
	Treasury Bills	CTRB	-	-	-	-	73.83	5.73	7.76%	7.76%	194.27	21.41	4.92%	4.92%			
	Other Approved Securities (excluding Infrastructure Investments)																
2	Investments	SGOA	3,422.68	103.48	3.02%	3.02%	3,184.98	279.88	8.79%	8.79%	2,820.06	210.83	8.51%	8.51%			
	State Government Bonds	SGGB	2,664.81	8.71	0.33%	0.33%	2,664.81	8.71	0.33%	0.33%							
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS																
	(a) Housing & Loans to State Govt for Housing / FEE																
	(b) Infrastructure Investments																
	Infrastructure - Other Corporate Securities - CPs	ICCP	249.20	5.31	2.13%	2.13%	455.61	45.87	10.07%	10.07%							
	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	9,027.76	210.87	2.34%	2.34%	8,631.94	845.77	9.80%	9.80%							
	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	2,386.91	62.48	2.62%	2.62%	1,268.03	132.06	10.41%	10.41%							
	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	889.04	0.00	0.00%	0.00%	828.12	347.96	42.02%	42.02%							
	Infrastructure - PSU - Debentures / Bonds	IPTD	27,109.51	666.17	2.46%	2.46%	15,414.45	1,567.72	10.17%	10.17%	15,909.84	1,006.44	10.94%	10.94%			
	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	29,132.67	-1,385.17	-4.75%	-4.75%	26,650.11	-6,441.18	-24.17%	-24.17%	0.00						
	Infrastructure - PSU - Equity shares - Quoted	ITPE	12,346.56	192.88	1.56%	1.56%	9,452.36	-469.15	-4.96%	-4.96%							
	(c) Approved Investments																
	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	199,900.52	-10,756.48	-5.38%	-5.38%	182,686.70	-44,469.98	-24.34%	-24.34%	172,803.28	9,164.90	8.99%	8.99%			
	PSU - Equity shares - Quoted	EAEQ	77,286.62	-2,227.10	-2.88%	-2.88%	55,131.24	-4,277.64	-7.76%	-7.76%	27,940.89	3,156.54	19.58%	19.58%			
	CCIL - CBLO	ECBO	30,735.84	255.69	0.83%	0.83%	26,662.80	1,720.33	6.45%	6.45%	15,877.28	283.09	3.24%	3.24%			
	Commercial Papers	ECCP	165.72	5.98	3.61%	3.61%	694.00	65.85	9.49%	9.49%							
	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	29,119.17	714.56	2.45%	2.45%	10,650.00	1,045.92	9.82%	9.82%	11,985.17	412.21	5.06%	5.06%			
	Corporate Securities - Debentures	ECOS	28,067.00	691.74	2.46%	2.46%	20,350.50	1,943.94	9.55%	9.55%	16,679.65	1,078.16	11.16%	11.16%			
	Deposits - CDs with Scheduled Banks	EDCD	13,312.64	408.69	3.07%	3.07%	15,787.81	1,681.03	10.65%	10.65%							
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	3,750.00	0.00			2,084.23	114.69	5.50%	5.50%							
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	1,300.00	39.04	3.00%	3.00%	1,300.00	39.04	3.00%	3.00%							
	(d) Other Investments																
	Equity Shares (PSUs & Unlisted)	OEPD	8,346.36	-414.30	-4.96%	-4.96%	6,313.48	-755.84	-11.97%	-11.97%							
	Equity Shares (incl Co-op Societies)	OESH	58,431.13	-2,003.92	-3.43%	-3.43%	57,062.79	-12,753.70	-22.35%	-22.35%	44,161.05	4,406.99	18.10%	18.10%			
	Debentures	OLDB	1,975.99	46.36	2.35%	2.35%	1,901.54	164.05	8.63%	8.63%	998.44	60.27	12.85%	12.85%			
	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	0.00	0.00			2,852.04	330.93	11.60%	11.60%							
	Liquid Fund - MF	OMLF	0.00	0.00							12,204.22	113.53	1.53%	1.53%			
	TOTAL		554,028.11	-13,226.36	-2.56%	-2.56%	464,847.59	-58,516.77	-13.64%	-13.64%	334,910.21	20,709.22	10.44%	10.44%			

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

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CHIEF INVESTMENT OFFICER

