



IndusInd Nippon Life

Notice of Assignment

Date DDMMYY

To,
IndusInd Nippon Life Insurance Company Limited
Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road,
Bandra Kurla Complex, Bandra East, Mumbai - 400051. India.
All the information is to be filled in BLOCK LETTERS.

I/We (name of the assignor) FIRST MIDDLE LAST
as the owner/s of the policy no. issued by
IndusInd Nippon Life Insurance Nippon Life Insurance Co. Ltd. hereby give you notice that I/We have absolutely/conditionally assigned the said policy to Mr./Mrs./Ms. (name of the assignee)
on DDMMYY as per the endorsement annexed to this notice.

We request you to register the assignment in your records and acknowledge the same to me/us and Mr./Mrs./Ms. (name of the assignee).

Details of the Assignee

Name of the Assignee FIRST MIDDLE LAST
Father's Name Date of Birth DDMMYY
Gender Male Female Transgender Marital Status Unmarried Married widower Divorced
Occupation Salaried Self Employed/Business Other Annual Income
Nature of Duties Source of fund/Income
Residential status: Indian Non Resident Indian (NRI) Country, if NRI
Residence for Tax purposes in Jurisdiction(s) outside India Yes No (If Yes, then mandatory to fill the FATCA/CRS declaration)

Residence Address FLAT NO. BUILDING ROAD NAME / NO. LAND MARK 1 LAND MARK 2 CITY / VILLAGE STATE Pin Code
STD ISD Code LANDLINE MOBILE EMAIL ADDRESS
Permanent Address MOBILE 1 MOBILE 2 EMAIL ADDRESS
PAN Number Provided No Yes

Relationship with Assignor

Immediate family Father Mother Spouse Son Daughter
Other Individual Friend Others Please specify
Institutional Entity Bank/Financial institute Society Trust Others Please specify
Are Advisor/SM related to the Assignee? Yes No If Yes, to whom and what is the relationship?
Whether the Life to be Insured/Proposer/Nominee(s)/Appointee(s)/Premium payor is/are Politically Exposed Person(s)\* Yes No
(\*Politically Exposed Persons (PEPs) are individuals who are or have been entrusted with prominent public functions. PEP norms may also be applied to the accounts of the family members or close relatives of the above referred individuals.)

Terms of Assignment

Future premium will be paid by Assignor Assignee (Premium Payor cannot be Bank/Financial Institute)
Identity Proof Aadhar Card Passport Pan Card Others
Address Proof Electricity Bill Bank Statement Aadhar card Others
Income Proof (as per mentioned in AML KYC Matrix)

IndusInd Nippon Life Insurance Company Limited (Formerly Reliance Nippon Life Insurance Company Limited). IRDAI Registration No. 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai-400051, India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 8 am to 8 pm, Monday to Saturday (except public holidays) on our Toll-Free Number - 1800 102 1010 or 2. Visit us at www.indusindnipponlife.com 3. Email us at customerservice@indusindnipponlife.com. 4. Chat with us on our WhatsApp number (+91) 7208852700. The trade logo displayed above belongs to IndusInd International Holdings Limited & Nippon Life Insurance Company and is used by IndusInd Nippon Life Insurance Company Limited under license.

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS/FRAUDULENT OFFERS: IRDAI or its officials do not involve in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.



## Notice Of Nomination

Dear Sir / Madam,  
Please make the following changes  
Appointment of Fresh Nominee(s)/Change of Existing Nominee(s) as given below

Name Of Nominee	Date Of Birth	Mobile No & E-Mail ID	Communication Address	Relationship With Assignee	Share%
*In case the nominee is a minor, please fill appointee details				Share% should total to	100

### Appointees Details : Mandatory if Nominee is a Minor

The nominee(s) being a minor, I hereby appoint as the appointee(S) to receive the moneys secured by the policy during the minority of the nominee(s)

Name Of Appointee(s)	Date Of Birth	Mobile No & E-Mail ID	Communication Address	Relationship With Nominee	Name of Nominee

\_\_\_\_\_  
Name & Signature of Nominee

\_\_\_\_\_  
Name & Signature of Appointee

### Bank account details of Assignee (If Individual)

Policy Holder Name as per Bank Records

Bank Name  Branch

Bank Account No  IFSC Code

\*Payment will be credited to the given bank account except in the case where the banks are not participating in Electronic Clearing

\_\_\_\_\_  
Signature of the Assignor

Name

Date

Place

\_\_\_\_\_  
Signature of the Assignee

Name

Date

Place

### Instructions

- All fields are Mandatory
- All the information is to be filled in BLOCK LETTERS.
- The term Assignor stands for the current policyholder, who intends to assign the policy, whereas the term Assignee stands for the person in whose favour the policy is to be assigned
- The Assignment of a policy shall automatically cancel any nomination made in the policy, except for assignment in favour of IndusInd Nippon Life Insurance (wherever applicable) in which case the rights of the nominee would get affected to the extent of the Company' s interest in the policy (Section 39(4)) of Insurance Act 1938)
- The company expresses no opinion as to the legality or validity of the assignment
- In case of Reassignment to the Life Assured, please ensure that a fresh nomination is made, since the original nomination stood cancelled at the time of assignment
- This Assignment shall not be effectual against the company unless this Notice of Assignment and Endorsement are duly filled and completed in all respects and delivered along with original policy document to nearest branch of IndusInd Nippon Life Insurance
- In case the Assignment is in favour of a Financial Institution/Bank, please affix stamp of the Financial Institution/Bank and countersigned by the Authorised Signatory
- In case the Assignment is in favour of a relative (i.e. the father, mother, spouse or child of the assignor), documentary proof (preferably ration card) mentioning the relation therein should be produced along with this form
- In case the Assignee is other than a Bank/Financial Institution/Relative, please furnish Identification Proof, Residential Proof and Income Proof of the proposed Assignee
- The witness should be above 18 years of age and competent to contract
- Self-attestation mandatory on KYC & Income Proof for assignor/Assignee
- Post Registrations of Assignment, Assignee has to fill Nomination and bank account details separately
- If Assignee wants to pay premium through our own business/firm's bank account, in that case we need to fill Third Party Declaration Form from customer for our record purpose.
- Source of declaration required -if premium paid through cash or DD



☐ I/We have assigned the policy out of natural love and affection only



----- For office use -----

We, IndusInd Nippon Life Insurance have recorded the assignment of policy no.

on the life of Mr./Ms./Mrs.

by the policyholder

with effect from 



 (date of receipt of notice of assignment by the company)

In recording the assignment, the company does not express any opinion on the legality or validity of the assignment.

For IndusInd Nippon Life Insurance  
Authorised Signatory

**IndusInd Nippon Life Insurance Company Limited (Formerly Reliance Nippon Life Insurance Company Limited).** IRDAI Registration No. 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai-400051, India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 8 am to 8 pm, Monday to Saturday (except public holidays) on our Toll-Free Number - 1800 102 1010 or 2. Visit us at [www.indusindnipponlife.com](http://www.indusindnipponlife.com) 3. Email us at [customerservice@indusindnipponlife.com](mailto:customerservice@indusindnipponlife.com). 4. Chat with us on our WhatsApp number (+91) 7208852700. The trade logo displayed above belongs to IndusInd International Holdings Limited & Nippon Life Insurance Company and is used by IndusInd Nippon Life Insurance Company Limited under license.

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**Customer Acknowledgment**

We acknowledge your request for assignment of your IndusInd Nippon Life Insurance Policy No. 



 on:

Your Service Request Number is

Signature \_\_\_\_\_ Branch Stamp \_\_\_\_\_

Name of the CCE:

Kindly note that you can check the status of your Service request any time at <https://customer/indusindnipponlifeinsurance.com/customer/> or call our toll free number 1800-102-1010 between 9 am to 6 pm, Monday to Saturday